

Terms and Conditions for Birthday Campaign Entitlement

Receiving 200 Preferred Points

1. Preferred Points will be calculated based on AUM or CUM, referring to the bank system one month before your birth month to qualify for the Birthday Campaign entitlement. Points will be awarded to customers in the following criteria:

AUM or CUM Value	CIMB Preferred Customer Status	Points Rewarded
THB 30 million Baht and above	Private Wealth	200 Points
THB 10 – 29.99 million	Preferred Elite	200 Points
THB 3 – 9.99 million	Preferred	200 Points

Receiving a THB 500 Cash Voucher at Momono Omakase

1. This benefit is exclusive to CIMB Preferred members. It is not transferable to others. Members must present their CIMB Preferred membership card, debit card, or electronic membership card and display the E-Coupon on the myPreferred app, along with their ID card each time they avail the service.
2. Applicable only to "Signature Course" or "Ultimate Course" at Momono Omakase's premises.
3. Advance reservation is required at least 7 days before service at Momono Omakase, please contact: 095-628-2965.
4. Once the benefit is redeemed, it cannot be changed or canceled. The bank reserves the right not to refund points under any circumstances.
5. The THB 500 dining voucher at Momono Omakase valid for 3 months from your birth month.
6. This benefit cannot be exchanged for cash and cannot be used in conjunction with other discounts or promotions.
7. For further details, please contact CIMB Preferred Concierge 24/7 at 02 021 0182.
8. Conditions are as per the bank's specifications. The bank may change terms and benefits, and members can check through the myPreferred app and <https://preferred.cimbthai.com> All services are subject to the terms and conditions of the respective service providers. In case of any disputes, the bank's and service provider's decision is final.
9. The THB 500 dining voucher at Momono Omakase covers the specified amount stated. Any additional charges must be paid directly to the service provider.

Receiving double points when investing in the specified investment products within your birth month

1. CIMB Preferred members ("Member") must download and register myPreferred application to receive Preferred Points, within 3 calendar months from the last date of making eligible investment transaction in the month as specified under this campaign. The Bank reserves the right not to grant such benefits to Member who downloads and registers myPreferred application for Preferred point after the specified period.

2. This privilege is exclusively offered to CIMB Preferred member only, and non-transferable.
3. The benefits under "Invest More Earn More Campaign" are eligible for CIMB Preferred member when investing in the secondary bond, all-type mutual funds with Front-End Fee or Switching-In Fee starting from 1 % and more, derivatives and other investment products with special conditions as stipulated by the Bank (**except the primary bond and bancassurance product**). Every investment amount of THB 100,000 will gain 50 Preferred Points, up to 5,000 Preferred Points for a period from 1 April 2023 to 31 March 2024.
4. Member, in the month of birth, will gain extra double Preferred Points, twice as much as the Points achieved in no.3 condition above within a maximum 5,000 Preferred.
5. Member complying in no.3 and / or no.4 condition above will receive Preferred Points in the following month from myPreferred application and by redemption via such application only.
6. The Points will be calculated based on the investment amount in the particular month. The investment amount, which does not reach THB 100,000 and/or the fraction of the investment amount exceeding THB 100,000, will not be accumulated for the sum of investment amount in the following month.
7. The investment amount in the different products cannot be combined.
8. Total received benefits must not be higher than 0.2% of the investment value of each investor.
9. Preferred Points will be valid for one year after the date of receipt. The validity date can be checked at myPreferred Application.
10. Eligible Member will receive up to 10,000 Preferred Points/person throughout the campaign period, comprising, maximum 5,000 Preferred Points from the investment balance met with the conditions in other months and maximum 5,000 Preferred Points from the investment balance met with the conditions in the birth month for a period from 1 April 2023 to 31 March 2024.
11. More details of selected mutual funds are available at <https://preferred.cimbthai.com>
12. More details of investment products at are available <https://wealth.cimbthai.com>
13. Terms, conditions and benefits are as specified by the Bank and subject to change, details of which are available on myPreferred Application and at <https://preferred.cimbthai.com> In case of any dispute, the Bank's decision shall be final.
14. For further enquiries on benefits or the usage of myPreferred Application, please call CIMB Preferred Line at 02 626 7888, every day, 7.00 hrs-20.00 hrs.

Example

If Customer A invests in Secondary bond A, THB 50,000 and invests in Secondary bond of the company B, THB 50,000 in Aug'23 (Birth month), he will get 100 preferred points.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received HBD. Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A	-	-	-	50,000	-			
Secondary Bond B	-	-	-	50,000	-			
High fee Mutual fund A	-	-	-	-	-			

High fee Mutual fund B	-	-	-	-	-			
SD	-	-	-	-	-			
Other investment Product	-	-	-	-	-			
Total investment amount	-	-	-	100,000	-	50	50	100
If Customer B invests in Secondary bond A, THB 50,000 and invests in Secondary bond of the company B, THB 50,000 in Apr'23, he will get 50 preferred points	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A	50,000	-	-	-	-			
Secondary Bond B	50,000	-	-	-	-			
High fee Mutual fund A	-	-	-	-	-			
High fee Mutual fund B	-	-	-	-	-			
SD	-	-	-	-	-			
Other investment Product	-	-	-	-	-			
Total investment amount	100,000	-	-	-	-	50	-	50
If Customer C invests in Secondary bond A, THB 50,000 in Apr'23 then invests in Secondary bond C, THB 50,000 in May'23, he won't get preferred point.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A	50,000	-	-	-	-			
Secondary Bond C	-	50,000	-	-	-			
High fee Mutual fund A	-	-	-	-	-			
High fee Mutual fund B	-	-	-	-	-			
SD	-	-	-	-	-			
Other investment Product	-	-	-	-	-			
Total investment amount	50,000	50,000	-	-	-	-	-	0
If Customer D invests in Secondary bond A & MF A, THB 50,000 in Apr'23 then invests in Secondary bond C, THB 50,000 in May'23, he won't get preferred point.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A	50,000	-	-	-	-			
Secondary Bond C	-	50,000	-	-	-			
High fee Mutual fund A	50,000	-	-	-	-			
High fee Mutual fund B	-	-	-	-	-			
SD	-	-	-	-	-			
Other investment Product	-	-	-	-	-			
Total investment amount	100,000	50,000	-	-	-	-	-	0

If Customer E invests in Secondary bond A, MF A, MF B, 50,000 baht in Apr'23 and invests in Secondary bond C, THB 50,000 in May'23 invests in SD THB 10 million in Aug'23 (Birth month) invests in other investment, THB 100,000 in Mar'24 he will get 5,100 points.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A	50,000	-	-	-	-			
Secondary Bond C	-	50,000	-	-	-			
High fee Mutual fund A	50,000	-	-	-	-			
High fee Mutual fund B	50,000	-	-	-	-			
SD	-	-	-	10MB	-			
Other investment Product	-	-	-	-	100,000			
Total investment amount	150,000	50,000	-	10MB	100,000	50+50	5,000	5,100
If Customer F invests in SD THB 10 million in Aug'23 (Birth month) invests in other investment, THB 100,000 in Mar'24, he will get 10,000 Preferred Points.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point relieved <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A				-	-			
Secondary Bond C				-	-			
High fee Mutual fund A				-	-			
High fee Mutual fund B				-	-			
SD				10MB	-			
Other investment Product				-	10MB			
Total investment amount				10MB	10MB	5000	5,000	10,000
If Customer G invests in SD THB 5 million in Jun'23 and invests in SD THB 5 million in Aug'23 (Birth month), he will get 7,500 Preferred Points.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points from the investment in the birth month.	Point received <i>Total</i>
Secondary Bond A				-				
Secondary Bond C				-				
High fee Mutual fund A				-				
High fee Mutual fund B				-				
SD			5MB	5MB				
Other investment Product				-				
Total investment amount			5MB	5MB		2,500	5,000	7,500
If Customer H invests in SD THB 5 million in Aug'23 (Birth month) he will get 5,000 Preferred Points.	Apr-23	May-23	Jun-23	Aug-23 (Birth month)	Mar-24	Point received <i>Invest more Earn more.</i> Basic Investment Campaign.	Point received <i>HBD.</i> Maximum 5,000 double points	Point received <i>Total</i>

							from the investment in the birth month.	
Secondary Bond A				-				
Secondary Bond C				-				
High fee Mutual fund A				-				
High fee Mutual fund B				-				
SD				5MB				
Other investment Product				-				
Total investment amount				5MB			5,000	5,000

Warnings:

- Investor should study and understand the product features (Mutual Funds), conditions, returns, and risks before making an investment decision.
- Investment in Mutual Funds is not “deposit” and not protected by the Deposit Protection Agency. Therefore, it involves with risks, including possible losses of the principal amount invested.
- Investment in Mutual Funds may carry the foreign exchange risk. Investor may experience currency losses or gains or receive the return less than their initial investment.
- These Mutual Funds may invest in future contracts, which carry higher risk than other Mutual Funds , so as to generate the potential returns. It thus may not suit investor who wishes to maintain the principal in full.
- These Mutual Funds may have the investment concentration on the real estate industry or in the country of investment. In case of any negative factors which adversely affect the investment, investor may lose a huge amount of investment.
- Investor should study the details of Mutual Funds, especially its investment policies, risks and performance. A prospectus can be requested at any CIMB Thai branches or your relationship manager. For more details, please call Tel. 02 626 7777.