

Ref. CIMBT. OFF. 206/2018

17 August 2018

Subject: Distribution of Invitation Letter to the Extraordinary General Meeting of Shareholders No. 1/2018

To: The President
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited (“the Bank”) will hold the Extraordinary General Meeting of Shareholders No. 1/2018 on Tuesday, 4 September 2018, at 10.00 a.m., at the Auditorium Room, 9th floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda items with details as previously notified.

The Bank has made the Invitation Letter to the Extraordinary General Meeting of Shareholders, together with all accompanying documents (“EGM Invitation Letter”), available on the Bank’s website at www.cimbthai.com from 17 August 2018 to serve as another channel to notify the shareholders. Such EGM Invitation Letter is the same as those to be sent by mail to shareholders.

In this regard, the EGM Invitation Letter will be sent to the shareholders whose names appeared in the Register of Shareholders on the record date that the shareholders having the right to attend the annual general meeting of shareholders are determined.

Please be informed accordingly.

Sincerely yours,

- Zethjak Leeyakars -

(Mr. Zethjak Leeyakars)

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