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Ref. CIMBT.OFP. 067/2017

10 March 2017

Subject: Registration of change in the Bank's registered capital

To: The President
The Stock Exchange of Thailand

Reference is made to the Extraordinary General Meeting of Shareholders No. 1/2017 of CIMB Thai Bank Public Company Limited ("the Bank"), held on 24 February 2017, which resolved to approve the increase in the Bank's registered capital by THB 2,752,747,964.00, from THB 12,387,365,839.50 to THB 15,140,113,803.50 via the issuance of 5,505,495,928 new ordinary shares with a par value of THB 0.50 per share and the amendment of Clause 4 of the Bank's Memorandum of Association to correspond with the increase in the Bank's registered capital ("Amendment").

The Bank is pleased to inform that it has registered the increase in registered capital and the Amendment with the Department of Business Development, the Ministry of Commerce on 8 March 2017. Therefore, the registered capital of the Bank is THB 15,140,113,803.50 (fifteen billion one hundred forty million one hundred thirteen thousand eight hundred and three baht and fifty satang), consisting of 30,280,227,607 (thirty billion two hundred eighty million two hundred twenty seven thousand six hundred and seven) ordinary shares with a par value of THB 0.50 (fifty satang) per share.

Please be informed accordingly.

Sincerely yours,

-Thaphop Kleesuwan-

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