

(Translation)

Ref. CIMBT.OFP 163/2017

9 June 2017

Subject : Registration of the increase in paid-up share capital of CIMB Thai Bank Plc.

To : The President  
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2017 (“**EGM**”) of CIMB Thai Bank Plc. (“**CIMB Thai**” or the “**Bank**”), held on 24 February 2017, approved the increase in the Bank’s registered capital by THB 2,752,747,964.00, from THB 12,387,365,839.50 to THB 15,140,113,803.50, via the issuance of 5,505,495,928 new ordinary shares with a par value of THB 0.50 per share to be offered to existing shareholders in proportion to their shareholding (“**Rights Offering**”) at the ratio of 2 new shares for 9 existing shares, at a price of THB 1.00 per share. The Board of Directors’ Meeting No. 4/2017 held on 25 April 2017, as authorized by the EGM No. 1/2017, approved the terms and conditions relating to the Rights Offering and determine the period of subscription and payment of the rights shares to be from Monday, 29 May 2017 to Friday, 2 June 2017.

Please be informed that the Bank has registered its increase in paid-up share capital with the Department of Business Development, the Ministry of Commerce on 8 June 2017. Therefore, the registered capital and the issued and paid-up share capital are as follows:

Registered Capital	THB 15,140,113,803.50 (fifteen billion one hundred forty million one hundred thirteen thousand eight hundred and three baht and fifty satang), which comprises:
	: Ordinary shares 30,280,227,607 shares (thirty billion two hundred eighty million two hundred twenty seven thousand six hundred and seven) ordinary shares, with a par value of THB 0.50 (fifty satang)
	: No preference shares
Issued and Paid-up Share Capital	THB 15,140,113,803.50 (fifteen billion one hundred forty million one hundred thirteen thousand eight hundred and three baht and fifty satang), comprising 30,280,227,607 shares (thirty billion two hundred eighty million two hundred twenty seven thousand six hundred and seven) ordinary shares, with a par value of THB 0.50 (fifty satang) and no preference shares



Please be informed accordingly.

Yours sincerely,

- *Thaphop Kleesuwan* -

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