

(Translation)

Ref. CIMBT.OFP 151/2016

19 May 2016

Subject: Report on progress of the distribution of shareholdings

To: The President
The Stock Exchange of Thailand

Refer to the requirement of the Stock Exchange of Thailand (“**SET**”) for listed companies in shortfall of free float proportion to Notification of the Board of Governors of the Stock Exchange of Thailand, Re: Maintaining of Listed Company Status B.E. 2552 (2009).

We, CIMB Thai Bank Public Company Limited, are cognizant of the SET’s free float requirements and will report to the SET upon any resolution to this matter in due course.

Please be informed accordingly.

Sincerely yours,

- *Subhak Siwaraksa* -

(Mr. Subhak Siwaraksa)
President and Chief Executive Officer

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