



(Translation)

Ref.CIMBT.OFP. 089/2014

28 March 2014

Subject: Notice of the Annual General Meeting of Shareholders

To: The President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders No.20 for the year 2014 of CIMB Thai Bank Public Company Limited (“the Bank”), which will be held on Friday, 11 April 2014, at 2:00 pm, at the Auditorium Room, 9th Floor, CIMB Thai Bank Public Company Limited, 44 Langsuan Road, Lumpini, Patumwan, Bangkok, in order to consider the agenda as previously informed.

The Bank has made Notice Convening Annual General Meeting of Shareholders No. 20, together with all accompanying documents (“AGM Notice”), available on the Bank’s website <http://www.cimbthai.com>, from 27 March 2014 to serve as another channel to notify the shareholders. Such AGM notice has duly been sent by mail to the shareholders.

Furthermore, custodians who are authorized by foreign shareholders can download Proxy (Form C) at their convenience.

Please be informed accordingly.

Yours sincerely,

-Sign-

(Mr. Thaphop Kleesuwan)
Executive Vice President
Office of the President