

(Translation)

Ref. CIMBT OFF 001/2013

4 January 2013

Subject : Acquisition of ordinary shares in Worldlease Co., Ltd

**To : The President
The Stock Exchange of Thailand**

CIMB Thai Bank Public Company Limited (the “**Bank**”) would like to inform you that the Board of Directors’ meeting (the “**Meeting**”) no. 7/2012, held on 28 June 2012, passed a resolution to approve the Bank’s investment in ordinary shares in Worldlease Co., Ltd. (the “**Company**”) (a subsidiary in which the Bank held 30,016,667 shares, representing 75.04% of the Company’s total issued and paid-up share capital), which are all the remaining shares that the Bank did not own of 9,983,333 shares or 24.96% of the total issued and paid-up share capital of the Company (the “**Transaction**”). The Meeting delegated authority to the President and CEO to negotiate and enter into an agreement for the Transaction.

In this regard, the Bank entered into a sale and purchase agreement for the Transaction on 18 December 2012, with a total consideration of THB 140 million. Upon completion of the Transaction according to the conditions of the agreement, the proportion of the Bank’s shareholding in the Company has increased from 75.04% to 99.99% of the total issued and paid-up shares capital of the Company.

The aforementioned Transaction is considered a disposition of assets of listed companies in accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 Re: Rules for Significant Transactions Constituting an Acquisition or Disposal of Assets, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure and Procedures of Acquisition and Disposition of Assets of Listed Companies B.E. 2547 (2004) (“**Notification of Acquisition and Disposal Transactions**”). The size of the Transaction, on a net profit basis, is equal to 0.84%, which is lower than 15%; therefore, an announcement of the Transaction and the approval from a shareholders’ meeting are not required. Additionally, the Transaction does not constitute a connected transaction of listed companies, as prescribed in the Notification of the Capital Market Supervisory Board TorJor. 21/2551 Re: Related Party Transactions, and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003).

Please be informed accordingly.

Sincerely yours,

-Sign-

(Mr. Thaphop Kleesuwan)
Executive Vice President, Office of the President

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