



(Translation)

Ref. CIMBT OFF 044/2013

29 January 2013

Subject : Report on the use of funds from capital increase

To : The President
The Stock Exchange of Thailand

Reference is made to our announcement dated 8 August 2012.

CIMB THAI Bank Public Company Limited (the "Bank") had received proceeds of THB 4,768,943,269.00 from sale of capital increase ordinary shares to existing shareholders in proportion to their respective shareholding ratios (Rights Offering) during the period of 23- 27 July 2012.

The Bank would like to inform the Stock Exchange of Thailand that the Bank has used the proceeds from the capital increase as working capital for the Bank's business operations.

Please be informed accordingly.

Sincerely yours,

-Sign-

(Mr. Thaphop Kleesuwan)
Executive Vice President, Office of the President

Office of the President
Company Secretariat
Tel. 0-2638-8287

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