



(Translation)

Ref. CIMBT.OFP 500/2013

9 July 2013

Subject : Disposal of investment in SIGMA PAINTS (THAILAND) LIMITED

To : The President
The Stock Exchange of Thailand

CIMB Thai Bank Public Company Limited (the "Bank") would like to inform you that the Market Risk Committee Thailand meeting ("MRCT") no. 9/2013, held on 21 May 2013, passed a resolution to approve the disposal of the Bank's investment of 8,400,000 ordinary shares in SIGMA PAINTS (THAILAND) LIMITED ("Company"), representing 13.86% of the Company's paid-up share capital of THB 60.60 million (the "Transaction"). The Company's business was production and sale of paints but had already been ceased. The company had been transferred to the Bank from debt restructuring in 2006 and the Bank of Thailand had exempted the Bank's over 10% shareholding in the Company until 30 June 2013. In this regard, the MRCT delegated authority to the President and Chief Executive Officer and First Executive Vice President, Treasury Group, to negotiate and enter into an agreement for the Transaction.

The Bank had entered into a sale and purchase agreement for the Transaction on 24 June 2013 for the total consideration of THB 100,000 received on 27 June 2013. There was only one prospective buyer (the latest BV in 2010 = THB 0.21/share). The Bank completely followed up the documents relevant to the Transaction on 5 July 2013. Upon completion of the Transaction, the Bank shall no longer hold any shares in the Company.

The Transaction is considered a disposal of assets transaction of a listed company under the Stock Exchange Commission's Regulation re: Disclosure and Procedures of Acquisition and Disposal of Assets of Listed Companies B.E. 2547 (2004). However, the aggregate value of such transactions over the past six months does not exceed 15%, and as such an announcement of the Transaction and an approval from a shareholders' meeting are not required. Nevertheless, by this Transaction, the Bank has left a joint venture with the Company with the investment over 10% of the Company's paid-up capital and the Bank is required to report to the Stock Exchange of Thailand ("SET") in accordance with the SET's regulation re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company.

Please be informed accordingly.

Sincerely yours,

-Sign-

Mr. Thaphop Kleesuwan
Executive Vice President
Office of the President

Office of the President
Tel. 0-2638-8283, 8287

ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) เลขที่ 44 ถนนหลังสวน แขวงลุมพินี เขตปทุมวัน กรุงเทพมหานคร 10330
โทรศัพท์ 0 2638 8000, 0 2626 7000 โทรสาร 0 2657 3333 เว็บไซต์ www.cimbthai.com
CIMB Thai Bank Public Company Limited 44 Langsuan Road, Lumpini, Patumwan, Bangkok 10330
Tel. 0 2638 8000, 0 2626 7000 Fax 0 2657 3333 www.cimbthai.com