

(Translation)

Ref. CIMBT.OFP 404/2010

27 July 2010

Subject: Sale of Common Shares and Preferred Shares of Worldclass Rent A Car Co., Ltd.

To: The President
The Stock Exchange of Thailand

Please refer to the resolution of the Annual General Meeting of Shareholders ("**AGM**") No.16 of CIMB Thai Bank Public Company Limited ("the **Bank**"), held on 29 April 2010, approving the Bank's sale of the entire portion of 760,000 shares held in Worldclass Rent A Car Co., Ltd ("**Worldclass**"), at a par value of THB 100 each, representing 20% of the Company's registered capital to CIMB Bank Berhad for a total cash consideration of THB 73,852,978.56 (selling price may vary if the book value from audited financial statement is different from unaudited financial report as prepared by the Worldclass)

The Bank would like to inform that once obtaining approval from AGM No.16, the Bank has submitted the notification letter to the Board of Directors of Worldclass in order to inform the other shareholders of Worldclass of their priority to purchase the shares before offering to CIMB Bank Berhad, which is the Bank's related party. I.C.C. International Public Company Limited has expressed interest to purchase 275,000 shares totaling THB 26,181,835.73 and I.D.F. Co., Ltd has expressed interest to purchase 485,000 shares totaling THB 47,661,142.70, in a total cash consideration of THB 73,842,978.43 (book value from audited financial statement prepared by Worldclass). The Bank thus transferred 760,000 ordinary and preferred shares; the total number of shares held by the Bank, to the two companies on 23 July 2010 and received THB 73,842,978.43 from the sale of Worldclass shares, on 27 July 2010. After the sale of shares, the Bank will no longer have shares in Worldclass.

Please be informed accordingly.

Sincerely yours,

Mr. Thaphop Kleesuwan
Senior Vice President
Office of the President

Company Secretary
Office of the President
Tel: 0-2638-8287