

(Translation)

Ref. CIMBT.OFP. 296/2012

26 April 2012

Subject: Registration of adjustment of registered share capital

To: The President
The Stock Exchange of Thailand

Reference is made to the Annual General Meeting of Shareholders No. 18 for the year 2012 of CIMB Thai Bank Public Company Limited ("**the Bank**"), held on 12 April 2012, which has resolved to approve the increase in registered capital of the Bank by THB 4,894,780,426.00, from THB 8,157,967,378.00 to THB 13,052,747,804.00 via the issuance of 9,789,560,852 new ordinary shares with a par value of THB 0.50 per share and the amendment of Clause 4 of the Bank's Memorandum of Association in accordance with the increase in registered capital ("**Amendment**").

The Bank is pleased to inform that the Bank has registered the increase in share capital and the Amendment with the Department of Business Development, the Ministry of Commerce, on 25 April 2012. Therefore, the registered capital of the Bank is THB 13,052,747,804.00 (*Thirteen billion fifty two million seven hundred and forty seven thousand eight hundred and four baht only*), consisting of 26,105,495,608 ordinary shares (*Twenty six billion one hundred and five million four hundred and ninety five thousand six hundred and eight ordinary shares*) with a par value of THB 0.50 (fifty satang) per share.

Please be informed accordingly.

Sincerely yours,

Thaphop Kleesuwan

Thaphop Kleesuwan
Executive Vice President
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