

(Translation)

Ref. CIMBT OFP 310/2012

8 May 2012

Subject: Report on progress of the distribution of shareholdings

To: The President

The Stock Exchange of Thailand ("SET")

We refer to the SET's requirement for listed companies in shortfall of free float proportion to report the progress of their rectification thereof to comply with the regulatory criterion under the Notification of the Board of Governors of The Stock Exchange of Thailand Re: Maintaining of Listed Company Status, B.E. 2552 (2009).

We are cognizant of the SET's free float requirements and will report to the SET upon any resolution to this matter in due course.

Please be informed accordingly.

Sincerely yours,

Subhak Siwaraksa

Subhak Siwaraksa President and Chief Executive Officer

Office of the President Tel. 0-2638-8287