

(Translation)

Ref. CIMBT.OFP 405/2012

22 June 2012

Subject : Notification of the terms and conditions relating to the capital increase

To : The President
The Stock Exchange of Thailand

Pursuant to the Annual General Meeting of Shareholders No. 18 of CIMB Thai Bank Public Company Limited (“**CIMB Thai**” or the “**Bank**”), held on 12 April 2012, the shareholders of the Bank had resolved to approve an increase of the Bank’s registered capital by THB 2,447,390,213.00 (two billion four hundred and forty-seven million three hundred and ninety thousand two hundred and thirteen baht) from THB 8,157,967,378.00 (eight billion one hundred and fifty-seven million nine hundred and sixty-seven thousand three hundred and seventy-eight baht) to THB 10,605,357,591.00 (ten billion six hundred and five million three hundred and fifty-seven thousand five hundred and ninety-one baht) by having contemplated and resolved to undertake a capital increase exercise via the issuance and offering of 4,894,780,426 (four billion eight hundred and ninety-four million seven hundred and eighty thousand four hundred and twenty-six) newly issued ordinary shares of CIMB Thai with a par value of THB 0.50 (fifty satang) per share to existing shareholders, in proportion to each shareholding at the ratio of 3 new shares for 10 existing CIMB Thai shares held, at a price of THB 1.00 (one baht) per share (“**Rights Offering**”). Any Rights Shares remaining after the Rights Offering shall be allocated to any shareholders who have indicated an intention to subscribe in excess of their rights pursuant to their entitlement in the Rights Offering until all Rights Shares are fully subscribed. The Shareholders had also resolved to authorize the Board of Directors or the President and Chief Executive Officer or any director of the Bank to (1) consider and approve other terms and conditions relating to the Rights Offering, including the closing date of the shareholders’ register book and the record date for the subscription rights to the Rights Shares; and (2) execute any relevant documents, and do all acts, deeds and things necessary for and expedient in relation to the Rights Offering and the increase in registered capital of the Bank, as well as give information and file any documents and evidence to the Stock Exchange of Thailand, the Bank of Thailand, the Ministry of Commerce and any other regulatory authorities.

Consequently, President and Chief Executive Officer, who is authorized by the Bank’s Board of Directors Meeting No. 6/2012, held on 31 May 2012, to consider and approve terms and conditions relating to the Rights Offering of increased capital shares, details of which are as follows:

- (1) To set Friday, 6 July 2012 as the record date to determine the name list of entitled shareholders to the subscription of newly issued shares of the Bank in proportionate with their shareholding, and to gather the name list of the shareholders in compliance with Section 225 of the Securities and Exchange Act by closing the share register book for suspension of share transfer on Monday, 9 July 2012
- (2) To determine the period of the subscription and payment of the Rights Offering from Monday, 23 July 2012 to Friday, 27 July 2012.



Please be informed accordingly.

Sincerely yours,

Thaphop Kleesuwan

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