

(Translation)

Ref. CIMBT OFF 413/2012

2 July 2012

Subject: Sale of ordinary shares in CIMB Securities (Thailand) Company Limited

**To: President
The Stock Exchange of Thailand**

Reference is made to the resolution of the Annual General Meeting of Shareholders ("AGM") No. 18 of CIMB Thai Bank Public Company Limited ("**the Bank**") held on 12 April 2012 approving a sale of the Bank-held 109,999,993 ordinary shares in CIMB Securities (Thailand) Company Limited ("**CIMBS**") with a par value of THB 10 each, representing 99.99% of the registered capital of CIMBS, to CIMB Securities International Pte Ltd. ("**CIMBSI**"), a wholly owned subsidiary of CIMB Group Sdn Bhd ("**CIMB Group**") with a consideration being in the range of THB 1,066,800,000 - 1,117,600,000 ("**Sale of CIMBS**"), as well as a delegation of authority to President and CEO or any director of the Bank to consider the execution of the sale of ordinary shares in CIMBS at the price in the proposed range and to negotiate and enter into an agreement for the transaction.

The Bank would like to inform that the Board of Directors Meeting No. 6/2012, held on 31 May 2012, resolved to approve the Sale of CIMBS at the price of THB 1,117,600,000 which is the highest price of proposed range. Upon completion of the procedure pursuant to the conditions set forth, i.e. obtaining approval from the Office of the Securities and Exchange Commission for the change in the major shareholding structure and fulfillment of other conditions under the Share Sale Agreement, the Bank has transferred all of its 109,999,993 shares in CIMBS to CIMBSI on 2 July 2012 and received totaling THB 1,117,600,000 of a consideration. After the share sale, the Bank will have no remaining shares in CIMBS.

Please be informed accordingly.

Sincerely yours,

-Sign-

(Mr. Thaphop Kleesuwan)
Executive Vice President, Office of the President

Company Secretary
Office of the President
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