

(Translation)

Ref.CIMBT.OFP 484/2012

13 July 2012

Subject: Dissemination of subscription document for the capital increases shares through the Bank's website

To: The President
The Stock Exchange of Thailand

Pursuant to the Annual General Meeting of Shareholders No. 18 of CIMB Thai Bank Public Company Limited (the "**Bank**"), held on 12 April 2012, the shareholders of the Bank had resolved to approve an increase of the Bank's registered capital by THB 2,447,390,213.00 from THB 8,157,967,378.00 to THB 10,605,357,591.00 by having contemplated and resolved to undertake a capital increase exercise via the issuance and offering of 4,894,780,426 newly issued ordinary shares of CIMB Thai with a par value of THB 0.50 per share to existing shareholders, in proportion to each shareholding at the ratio of 3 new shares for 10 existing CIMB Thai shares held, at a price of THB 1.00 per share. The period of the subscription and payment of such newly issued ordinary shares is from 23 July 2012 to 27 July 2012 (5 working days in total).

In order to expand the channels in disclosure of the Bank's information to the shareholders, the subscription document for the capital increase shares will be posted on the Bank's website www.cimbthai.com from Monday, 16 July 2012 to Friday, 27 July 2012. The Notification of the entitlement to subscribe for newly issued ordinary shares of CIMB Thai will be sent on Monday, 16 July 2012 to the Bank's existing shareholders whose names are registered as shareholders in the shareholders' register book as of Monday, 9 July 2012.

Please be informed accordingly.

Sincerely yours,

-Signed-

(Mr. Thaphop Kleesuwan)
Executive Vice President
Office of the President

Company Secretary
Office of the President
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