

(Translation)

Ref. CIMBT.OFP 540/2012

8 August 2012

Subject : Registration of the increase of paid-up share capital

**To : The President
The Stock Exchange of Thailand**

The Annual General Meeting of Shareholders No. 18 of CIMB Thai Bank Public Company Limited (“**CIMB Thai**” or the “**Bank**”), held on 12 April 2012, the shareholders of the Bank had resolved to approve an increase of the Bank’s registered capital by THB 2,447,390,213.00 from THB 8,157,967,378.00 to THB 10,605,357,591.00 by having contemplated and resolved to undertake a capital increase exercise via the issuance and offering of 4,894,780,426 newly issued ordinary shares of CIMB Thai with a par value of THB 0.50 per share to existing shareholders, in proportion to each shareholding at the ratio of 3 new shares for 10 existing CIMB Thai shares held, at a price of THB 1.00 per share.

Please be informed that the Bank has registered its increase of paid-up share capital and the Amendment to Clause 4 of the Memorandum of Association of the Bank with the Department of Business Development, the Ministry of Commerce, on 7 August 2012. Therefore, the registered capital and the issued and paid-up share capital are as follows:

Registered Capital	THB 13,052,747,804.00 (thirteen billion fifty two million seven hundred and forty seven thousand eight hundred and four baht only), which comprises: : 26,105,495,608 (twenty six billion one hundred and five million four hundred and ninety five thousand six hundred and eight) ordinary shares, with a par value of THB 0.50 (fifty satang) : No preference shares
Issued and Paid-up Share Capital	THB 10,542,439,012.50 (ten billion five hundred and forty two million four hundred and thirty nine thousand twelve baht and fifty satang), comprising 21,084,878,025 (twenty one billion eighty four million eight hundred seventy eight thousand twenty five) ordinary shares, with a par value of THB 0.50 (fifty satang)

Please be informed accordingly.

Sincerely yours,

Thaphop Kleesuwan

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