



(Translation)

Ref. CIMBT.OFP 547/2012

8 August 2012

Subject: Reporting of the sale results of shares (Form 53-5) of CIMB Thai Bank Public Company Limited

To: The President
The Stock Exchange of Thailand

Please refer to the announcement made by CIMB Thai Bank Public Company Limited (the "**Bank**") dated 22 June 2012 in relation to the offer for sale of newly issued ordinary shares to the existing shareholders of the Bank ("**Rights Offering**").

We would like to declare that the Bank has increased its registered capital by THB 2,447,390,213.00 via the issuance of 4,894,780,426 new ordinary shares with a par value of THB 0.50 per share which are offered for sale to the Bank's existing shareholders, whose names appear in the shareholders' register book as of Monday, 9 July 2012, at the price of THB 1.00 per share. The subscription and share payment period for the Rights Offering is from Monday, 23 July 2012 to Friday, 27 July 2012.

Please be informed of the report of sale results of shares (Form 53-5), details of which are as attached hereto.

Sincerely yours,

Thaphop Kleesuwan

Thaphop Kleesuwan
Executive Vice President, Office of the President

Company Secretariat
Office of the President
Tel. 0-2638-8287

Form of Report to the Exchange of the Results of the Sale of Shares

CIMB Thai Bank Public Company Limited

8 August 2012

1. Information relating to the share offering

Category of shares offered : Newly issued ordinary shares
 Number of shares offered : 4,894,780,426 shares
 Offered to : Existing shareholders in proportion to their shareholding at the ratio of 3 new shares for 10 existing shares held
 Price per share : THB 1.00
 Subscription and payment period : Monday 23 July 2012 to Friday 27 July 2012.

2. Results of the sale of shares

totally sold out
 partly sold out with 125,837,157 shares remaining.
 The company will deal with the remaining shares as follows:

The Board of Directors may propose to the next Shareholders Meeting a cancellation of all remaining shares and decrease the Bank's registered capital by the amount of unsold shares.

3. Details of the share sale

	Thai Investors		Foreign Investors		Total
	Juristic Persons	Natural Persons	Juristic Persons	Natural Persons	
Number of persons	13	2,583	6	21	2,623
Number of shares subscribed	77,417,561	129,040,524	4,560,360,613	2,124,571	4,768,943,269
Percentage of total shares offered for sale	1.58	2.64	93.17	0.04	97.43

4. Amount of proceeds received from the sale of shares

Total amount	4,768,943,269.00	baht
Less expenses (<i>please specify</i>)		
Capital increase registration fee at Ministry of Commerce	250,000.00	baht
Net amount received	<u>4,768,693,269.00</u>	baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

(The Company's seal affixed)

Signed.....
 Authorised Director
 (Mr. Subhak Siwaraksa)
 President and Chief Executive Officer

Signed.....
 Authorised Director
 (Mr. Preecha Unchitti)
 Director