



(Translation)

Ref. CIMBT OFF 870/2012

7 December 2012

Subject: Clarification of the rumor through the media

**To: President
The Stock Exchange of Thailand**

In reference to the media rumor that CIMB Group will purchase shares in Bank of Ayudhya Plc. from GE Capital International Holding Corporation ("GE Group"), we would like to inform you that CIMB Thai Bank Plc. ("the Bank") has no information on any development with regards to the matter above.

Please be informed accordingly.

Sincerely yours,

-Sign-

(Mr. Thaphop Kleesuwan)
Executive Vice President, Office of the President

Company Secretary
Office of the President
Tel. 0-2638-8287