

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 31 March 2026

	Consolidated		Separate	
	(Unaudited) 31 March 2026 Thousand Baht	(Audited) 31 December 2025 Thousand Baht	(Unaudited) 31 March 2026 Thousand Baht	(Audited) 31 December 2025 Thousand Baht
Assets				
Cash	705,086	729,278	704,826	729,008
Interbank and money market items, net	7,522,972	7,273,867	7,373,563	7,065,699
Financial assets measured at fair value through profit or loss	68,778,450	69,995,800	68,778,450	69,995,800
Derivative assets	69,553,885	63,830,945	69,553,885	63,830,945
Investments, net	119,679,000	121,787,079	119,677,000	121,785,079
Investments in subsidiaries, net	-	-	2,895,421	2,895,421
Loans and accrued interest receivables, net	235,100,308	231,229,236	232,854,533	229,421,092
Properties for sale, net	970,971	1,121,711	873,745	994,778
Premises and equipment, net	3,157,594	3,194,405	3,055,429	3,086,580
Right of use assets, net	284,340	246,471	267,616	226,396
Intangible assets, net	878,955	910,109	855,618	884,637
Deferred tax assets	2,071,791	1,223,927	1,008,755	-
Credit support assets on derivatives	16,929,656	28,286,468	16,929,656	28,286,468
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	13,134,650	7,830,810	13,134,650	7,830,810
Other assets, net	4,115,898	1,819,092	3,943,669	1,655,383
Total assets	542,883,556	539,479,198	541,906,816	538,688,096

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 31 March 2026

	Consolidated		Separate	
	(Unaudited) 31 March 2026 Thousand Baht	(Audited) 31 December 2025 Thousand Baht	(Unaudited) 31 March 2026 Thousand Baht	(Audited) 31 December 2025 Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	242,119,599	253,648,068	242,853,115	254,167,695
Interbank and money market items	102,426,818	85,583,593	102,426,818	85,583,593
Liability payable on demand	420,746	316,673	420,746	316,673
Financial liabilities measured at fair value through profit or loss	30,849,312	26,712,233	30,849,312	26,712,233
Derivative liabilities	65,033,133	66,949,887	65,033,133	66,949,887
Debt issued and borrowings	15,196,960	17,613,856	15,196,960	17,613,856
Lease liabilities	289,530	251,394	272,598	231,103
Provisions	1,727,669	1,743,341	1,614,988	1,631,424
Deferred tax liabilities	-	824,219	-	744,708
Credit support liabilities on derivatives	17,042,233	23,116,601	17,042,233	23,116,601
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	10,370,438	5,779,962	10,370,438	5,779,962
Other liabilities	5,789,482	4,746,745	5,346,919	4,267,315
Total liabilities	491,265,920	487,286,572	491,427,260	487,115,050
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	803,946	2,289,931	829,419	2,315,404
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	1,153,101	1,153,101	1,153,101	1,153,101
Unappropriated	22,146,246	21,235,251	20,939,939	20,547,444
Total equity	51,617,636	52,192,626	50,479,556	51,573,046
Total liabilities and equity	542,883,556	539,479,198	541,906,816	538,688,096

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 31 March 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,597,074	4,411,338	3,001,589	3,783,272
Interest expenses	(1,555,047)	(2,212,506)	(1,554,963)	(2,212,411)
Net interest income	2,042,027	2,198,832	1,446,626	1,570,861
Fees and service income	413,148	485,810	362,764	393,822
Fees and service expenses	(133,794)	(124,256)	(63,782)	(59,915)
Net fees and service income	279,354	361,554	298,982	333,907
Gains on financial instruments measured at fair value through profit or loss, net	533,437	532,999	533,437	532,999
Gains on investments, net	344,441	188,040	344,441	188,040
Other operating income	274,017	302,408	172,625	209,854
Total operating income	3,473,276	3,583,833	2,796,111	2,835,661
Other operating expenses				
Employee expenses	922,272	1,023,080	823,241	892,875
Directors' remuneration	3,954	3,704	3,954	3,704
Premises and equipment expenses	246,229	227,981	220,341	198,889
Taxes and duties	91,074	111,849	89,438	110,152
Others	433,857	340,212	389,290	277,701
Total other operating expenses	1,697,386	1,706,826	1,526,264	1,483,321
Expected credit losses	654,026	828,539	796,051	271,029
Profit before income tax expenses	1,121,864	1,048,468	473,796	1,081,311
Income tax expenses	(213,649)	(210,334)	(84,081)	(217,272)
Net profit for the period	908,215	838,134	389,715	864,039

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Items that will be reclassified				
subsequently to profit or loss				
Losses on investments in debt instruments measured at fair value through other comprehensive income	(1,764,638)	(211,092)	(1,764,638)	(211,092)
Losses on fair value of hedging instruments for cash flow hedges	(5,418)	(24,670)	(5,418)	(24,670)
Income tax relating to items that will be reclassified subsequently to profit or loss	354,243	45,239	354,243	45,239
Total items that will be reclassified				
subsequently to profit or loss	(1,415,813)	(190,523)	(1,415,813)	(190,523)
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(92,224)	(7,221)	(92,224)	(7,221)
Gains on financial liabilities designated at fair value relating to own credit risk	4,637	31,592	4,637	31,592
Income tax relating to items that will not be reclassified subsequently to profit or loss	17,529	(5,913)	17,529	(5,913)
Total items that will not be reclassified				
subsequently to profit or loss	(70,058)	18,458	(70,058)	18,458
Total other comprehensive expenses	(1,485,871)	(172,065)	(1,485,871)	(172,065)
Total comprehensive (expenses) income for the period	(577,656)	666,069	(1,096,156)	691,974

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	908,215	838,134	389,715	864,039
Non-controlling interests	-	-	-	-
	<u>908,215</u>	<u>838,134</u>	<u>389,715</u>	<u>864,039</u>
Total comprehensive (expenses) income attributable to:				
Shareholders of the Bank	(577,656)	666,069	(1,096,156)	691,974
Non-controlling interests	-	-	-	-
	<u>(577,656)</u>	<u>666,069</u>	<u>(1,096,156)</u>	<u>691,974</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.03</u>	<u>0.02</u>	<u>0.01</u>	<u>0.02</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>