

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 30 June 2026

	Consolidated		Separate	
	30 June	31 December	30 June	31 December
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Assets				
Cash	605,058,779	729,277,510	604,798,779	729,007,510
Interbank and money market items, net	4,919,335,475	7,273,867,437	4,729,129,389	7,065,698,744
Financial assets measured at fair value through profit or loss	75,351,565,011	69,995,800,464	75,351,565,011	69,995,800,464
Derivative assets	68,254,252,406	63,830,945,235	68,254,252,406	63,830,945,235
Investments, net	117,221,848,830	121,787,079,116	117,219,848,830	121,785,079,116
Investments in subsidiaries, net	-	-	2,895,420,707	2,895,420,707
Loans and accrued interest receivables, net	215,780,906,688	231,229,236,374	239,624,231,885	229,421,092,080
Properties for sale, net	1,038,329,976	1,121,710,584	1,038,329,976	994,777,938
Premises and equipment, net	2,931,649,973	3,194,405,032	2,841,480,985	3,086,580,384
Right of use assets, net	273,760,551	246,471,246	260,456,453	226,395,774
Intangible assets, net	829,801,496	910,108,430	815,825,243	884,636,587
Deferred tax assets	1,897,125,570	1,223,926,543	557,071,493	-
Credit support assets on derivatives	20,241,533,073	28,286,467,929	20,241,533,073	28,286,467,929
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	14,712,043,820	7,830,809,988	14,712,043,820	7,830,809,988
Assets of disposal group classified as held for sales	25,034,176,562	-	-	-
Other assets, net	1,645,006,963	1,819,092,211	1,680,987,418	1,655,383,490
Total assets	550,736,395,173	539,479,198,099	550,826,975,468	538,688,095,946

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 30 June 2026

	Consolidated		Separate	
	30 June	31 December	30 June	31 December
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Liabilities and equity				
Liabilities				
Deposits	258,360,736,321	253,648,067,451	259,359,179,687	254,167,694,713
Interbank and money market items	74,855,753,520	85,583,592,698	74,855,753,520	85,583,592,698
Liability payable on demand	494,920,523	316,673,486	494,920,523	316,673,486
Financial liabilities measured at fair value				
through profit or loss	53,959,986,767	26,712,233,036	53,959,986,767	26,712,233,036
Derivative liabilities	61,244,837,991	66,949,886,710	61,244,837,991	66,949,886,710
Debt issued and borrowings	15,294,043,280	17,613,855,739	15,294,043,280	17,613,855,739
Lease liabilities	279,335,776	251,394,229	265,833,868	231,103,044
Provisions	1,611,374,947	1,743,341,215	1,482,355,236	1,631,424,570
Deferred tax liabilities	-	824,218,773	-	744,708,027
Credit support liabilities on derivatives	20,650,378,602	23,116,600,882	20,650,378,602	23,116,600,882
Accounts payable from purchase of financial				
assets measured at fair value through profit or loss				
and investments	7,911,584,017	5,779,962,287	7,911,584,017	5,779,962,287
Liabilities of disposal group classified				
as held for sales	39,075,943	-	-	-
Other liabilities	5,273,742,107	4,746,745,013	4,734,827,791	4,267,314,650
Total liabilities	499,975,769,794	487,286,571,519	500,253,701,282	487,115,049,842
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	1,370,727,216	2,289,931,122	1,396,200,768	2,315,404,674
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	1,226,101,000	1,153,101,000	1,226,101,000	1,153,101,000
Unappropriated	20,649,454,186	21,235,251,481	20,393,875,690	20,547,443,702
Total equity	50,760,625,379	52,192,626,580	50,573,274,186	51,573,046,104
Total liabilities and equity	550,736,395,173	539,479,198,099	550,826,975,468	538,688,095,946

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Interest income	2,812,352,677	3,119,872,173	3,000,465,048	3,371,077,010
Interest expenses	(1,444,344,988)	(2,107,706,296)	(1,444,344,988)	(2,107,706,296)
Net interest income	1,368,007,689	1,012,165,877	1,556,120,060	1,263,370,714
Fees and service income	419,839,471	369,455,464	419,839,471	369,455,464
Fees and service expenses	(67,537,286)	(67,494,356)	(67,537,286)	(67,494,356)
Net fees and service income	352,302,185	301,961,108	352,302,185	301,961,108
Gains (losses) on financial instruments measured at fair value through profit or loss	850,857,595	(17,980,591)	850,857,595	(17,980,591)
(Losses) gains on investments	(126,820,126)	728,524,315	(126,820,126)	728,524,315
Gains on sale of non-performing loans	-	1,547,003	-	1,547,003
Other operating income	186,262,548	146,101,350	228,697,270	1,483,677,929
Total operating income	2,630,609,891	2,172,319,062	2,861,156,984	3,761,100,478
Other operating expenses				
Employee expenses	856,995,291	894,810,641	856,995,291	894,810,641
Directors' remuneration	3,804,000	3,854,000	3,804,000	3,854,000
Premises and equipment expenses	208,225,770	224,972,118	205,049,415	221,948,370
Taxes and duties	88,354,548	99,782,551	88,354,548	99,782,551
Others	353,769,243	358,591,494	353,769,243	358,591,494
Total other operating expenses	1,511,148,852	1,582,010,804	1,507,972,497	1,578,987,056
Expected credit losses	104,942,222	442,159,214	(561,362,881)	515,311,219
Profit from continuing operation before income tax expenses	1,014,518,817	148,149,044	1,914,547,368	1,666,802,203
Income tax expenses	(250,269,905)	(89,243,870)	(383,530,926)	(74,613,469)
Net profit from continuing operation	764,248,912	58,905,174	1,531,016,442	1,592,188,734
Profit after tax of discontinued operation	122,068,585	115,597,571	-	-
Net profit for the period	886,317,497	174,502,745	1,531,016,442	1,592,188,734

CIMB Thai Bank Public Company Limited

Statement of Comprehensive Income (Unaudited) (Cont'd)

For the three-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Gains on investments in debt instruments				
measured at fair value through other				
comprehensive income	753,384,054	865,524,803	753,384,054	865,524,803
Gains on fair value of hedging instruments				
for cash flow hedges	23,488,845	4,290,844	23,488,845	4,290,844
Income tax relating to items that will be				
reclassified subsequently to profit or loss	(156,450,835)	(139,203,941)	(156,450,835)	(139,203,941)
Total items that will be reclassified				
subsequently to profit or loss	620,422,064	730,611,706	620,422,064	730,611,706
Items that will not be reclassified				
subsequently to profit or loss				
Gains (losses) on investment in equity instruments				
designated at fair value through other				
comprehensive income	81,937,593	(1,893,462)	81,937,593	(1,893,462)
Losses on financial liabilities designated at				
fair value relating to own credit risk	(94,023,054)	(35,932,021)	(94,023,054)	(35,932,021)
Income tax relating to items that will not be				
reclassified subsequently to profit or loss	12,911,650	7,261,285	12,911,650	7,261,285
Total items that will not be reclassified				
subsequently to profit or loss	826,189	(30,564,198)	826,189	(30,564,198)
Total other comprehensive income	621,248,253	700,047,508	621,248,253	700,047,508
Total comprehensive income for the period	1,507,565,750	874,550,253	2,152,264,695	2,292,236,242

CIMB Thai Bank Public Company Limited

Statement of Comprehensive Income (Unaudited) (Cont'd)

For the three-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	886,317,497	174,502,745	1,531,016,442	1,592,188,734
Non-controlling interests	-	-	-	-
	<u>886,317,497</u>	<u>174,502,745</u>	<u>1,531,016,442</u>	<u>1,592,188,734</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	1,507,565,750	874,550,253	2,152,264,695	2,292,236,242
Non-controlling interests	-	-	-	-
	<u>1,507,565,750</u>	<u>874,550,253</u>	<u>2,152,264,695</u>	<u>2,292,236,242</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.03</u>	<u>0.01</u>	<u>0.04</u>	<u>0.05</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the six-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Interest income	5,606,235,652	6,656,177,860	6,002,053,982	7,154,349,527
Interest expenses	(2,999,307,549)	(4,320,117,417)	(2,999,307,549)	(4,320,117,417)
Net interest income	2,606,928,103	2,336,060,443	3,002,746,433	2,834,232,110
Fees and service income	782,603,722	763,277,877	782,603,722	763,277,877
Fees and service expenses	(131,319,796)	(127,409,827)	(131,319,796)	(127,409,827)
Net fees and service income	651,283,926	635,868,050	651,283,926	635,868,050
Gains on financial instruments measured at fair value through profit or loss	1,384,294,291	515,018,700	1,384,294,291	515,018,700
Gains on investments	217,621,013	916,564,105	217,621,013	916,564,105
Gains on sale of non-performing loans	-	1,547,003	-	1,547,003
Other operating income	316,036,359	309,390,867	401,322,806	1,693,531,607
Total operating income	5,176,163,692	4,714,449,168	5,657,268,469	6,596,761,575
Other operating expenses				
Employee expenses	1,680,236,792	1,787,685,344	1,680,236,791	1,787,685,345
Directors' remuneration	7,758,000	7,558,000	7,758,000	7,558,000
Premises and equipment expenses	431,706,387	426,867,477	425,390,485	420,837,529
Taxes and duties	177,792,107	209,934,858	177,792,107	209,934,857
Others	743,059,097	636,292,140	743,059,097	636,292,140
Total other operating expenses	3,040,552,383	3,068,337,819	3,034,236,480	3,062,307,871
Expected credit losses	444,450,402	638,868,192	234,687,891	786,340,766
Profit from continuing operation before income tax expenses	1,691,160,907	1,007,243,157	2,388,344,098	2,748,112,938
Income tax expenses	(425,660,157)	(321,379,316)	(467,612,659)	(291,884,801)
Net profit from continuing operation	1,265,500,750	685,863,841	1,920,731,439	2,456,228,137
Profit after tax of discontinued operation	223,001,406	326,773,306	-	-
Net profit for the period	1,488,502,156	1,012,637,147	1,920,731,439	2,456,228,137

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the six-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Other comprehensive (expenses) income				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on investments in debt instruments				
measured at fair value through other				
comprehensive income	(1,011,254,235)	654,433,289	(1,011,254,235)	654,433,289
Gains (losses) on fair value of hedging instruments for				
cash flow hedges	18,070,603	(20,379,636)	18,070,603	(20,379,636)
Income tax relating to items that will be				
reclassified subsequently to profit or loss	197,792,090	(93,965,413)	197,792,090	(93,965,413)
Total items that will be reclassified				
subsequently to profit or loss	(795,391,542)	540,088,240	(795,391,542)	540,088,240
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments				
designated at fair value through other				
comprehensive income	(10,286,352)	(9,114,543)	(10,286,352)	(9,114,543)
Losses on financial liabilities designated at				
fair value relating to own credit risk	(89,386,199)	(4,339,798)	(89,386,199)	(4,339,798)
Income tax relating to items that will not be				
reclassified subsequently to profit or loss	30,441,039	1,348,272	30,441,039	1,348,272
Total items that will not be reclassified				
subsequently to profit or loss	(69,231,512)	(12,106,069)	(69,231,512)	(12,106,069)
Total other comprehensive (expenses) income	(864,623,054)	527,982,171	(864,623,054)	527,982,171
Total comprehensive income				
for the period	623,879,102	1,540,619,318	1,056,108,385	2,984,210,308

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the six-month period ended 30 June 2026

	Consolidated		Separate	
	2026	2025	2026	2025
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	1,488,502,156	1,012,637,147	1,920,731,439	2,456,228,137
Non-controlling interests	-	-	-	-
	<u>1,488,502,156</u>	<u>1,012,637,147</u>	<u>1,920,731,439</u>	<u>2,456,228,137</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	623,879,102	1,540,619,318	1,056,108,385	2,984,210,308
Non-controlling interests	-	-	-	-
	<u>623,879,102</u>	<u>1,540,619,318</u>	<u>1,056,108,385</u>	<u>2,984,210,308</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.04</u>	<u>0.03</u>	<u>0.06</u>	<u>0.07</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>