

**CIMB Thai Bank Public Company Limited**

**Statement of Financial Position**

**As at 31 March 2025**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Assets</b>				
Cash	1,908,645	950,862	1,908,325	950,532
Interbank and money market items, net	11,594,896	7,149,862	11,431,151	6,912,251
Financial assets measured at fair value through profit or loss	75,917,930	62,283,037	75,917,930	62,283,037
Derivative assets	52,632,162	56,229,043	52,632,162	56,229,043
Investments, net	114,580,078	106,403,972	114,160,700	105,584,438
Investments in subsidiaries, net	-	-	2,895,421	2,895,421
Loans and accrued interest receivables, net	244,081,107	248,850,388	241,222,051	245,812,068
Properties for sale, net	1,101,852	1,133,386	962,729	957,127
Premises and equipment, net	3,338,308	3,360,910	3,214,547	3,231,316
Right of use assets, net	179,318	188,663	160,029	170,698
Intangible assets, net	965,278	977,063	938,223	947,404
Deferred tax assets	1,137,930	1,113,948	-	-
Credit support assets on derivatives	13,671,076	12,668,356	13,671,076	12,668,356
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	8,155,941	4,881,956	8,155,941	4,881,956
Other assets, net	3,626,871	2,264,608	3,405,160	2,054,149
<b>Total assets</b>	<b>532,891,392</b>	<b>508,456,054</b>	<b>530,675,445</b>	<b>505,577,796</b>

**CIMB Thai Bank Public Company Limited**
**Statement of Financial Position (Cont'd)**
**As at 31 March 2025**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Liabilities and equity</b>				
<b>Liabilities</b>				
Deposits	272,948,883	278,928,750	273,948,562	279,306,415
Interbank and money market items	101,077,553	67,945,138	101,077,553	67,945,138
Liability payable on demand	609,852	235,448	609,852	235,448
Financial liabilities measured at fair value through profit or loss	11,122,294	10,819,768	11,122,294	10,819,768
Derivative liabilities	58,353,151	57,792,748	58,353,151	57,792,748
Debt issued and borrowings	17,556,293	18,351,093	17,556,293	18,351,093
Lease liabilities	183,775	193,046	164,249	174,794
Provisions	1,546,649	1,556,699	1,438,017	1,446,476
Deferred tax liabilities	285,209	92,399	199,699	21,753
Credit support liabilities on derivatives	8,220,094	12,134,373	8,220,094	12,134,373
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	5,253,739	4,588,748	5,253,739	4,588,748
Other liabilities	4,314,540	5,070,803	3,567,845	4,295,169
<b>Total liabilities</b>	<b>481,472,032</b>	<b>457,709,013</b>	<b>481,511,348</b>	<b>457,111,923</b>
<b>Equity</b>				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	1,565,286	1,735,642	1,584,722	1,755,078
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	927,601	927,601	927,601	927,601
Unappropriated	21,412,130	20,569,455	19,094,677	18,226,097
<b>Total equity</b>	<b>51,419,360</b>	<b>50,747,041</b>	<b>49,164,097</b>	<b>48,465,873</b>
<b>Total liabilities and equity</b>	<b>532,891,392</b>	<b>508,456,054</b>	<b>530,675,445</b>	<b>505,577,796</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited)**  
**For the three-month period ended 31 March 2025**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
Interest income	4,411,338	4,663,829	3,783,272	4,070,455
Interest expenses	(2,212,506)	(2,346,416)	(2,212,411)	(2,346,232)
<b>Net interest income</b>	<b>2,198,832</b>	<b>2,317,413</b>	<b>1,570,861</b>	<b>1,724,223</b>
Fees and service income	485,810	507,757	393,822	387,324
Fees and service expenses	(124,256)	(208,173)	(59,915)	(124,032)
<b>Net fees and service income</b>	<b>361,554</b>	<b>299,584</b>	<b>333,907</b>	<b>263,292</b>
Gains on financial instruments measured at fair value through profit or loss, net	532,999	372,377	532,999	372,377
Gains on investments, net	188,040	123,049	188,040	123,049
Gains on sale of non-performing loans	-	98,549	-	-
Other operating income	302,408	295,168	209,854	205,032
<b>Total operating income</b>	<b>3,583,833</b>	<b>3,506,140</b>	<b>2,835,661</b>	<b>2,687,973</b>
<b>Other operating expenses</b>				
Employee expenses	1,023,080	1,038,821	892,875	911,783
Directors' remuneration	3,704	3,766	3,704	3,766
Premises and equipment expenses	227,981	214,124	198,889	179,662
Taxes and duties	111,849	117,680	110,152	115,769
Others	340,212	817,747	277,701	276,143
<b>Total other operating expenses</b>	<b>1,706,826</b>	<b>2,192,138</b>	<b>1,483,321</b>	<b>1,487,123</b>
Expected credit losses	828,539	523,785	271,029	62,328
<b>Profit before income tax expenses</b>	<b>1,048,468</b>	<b>790,217</b>	<b>1,081,311</b>	<b>1,138,522</b>
Income tax expenses	(210,334)	(164,111)	(217,272)	(234,007)
<b>Net profit for the period</b>	<b>838,134</b>	<b>626,106</b>	<b>864,039</b>	<b>904,515</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited) (Cont'd)**  
**For the three-month period ended 31 March 2025**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Other comprehensive (expenses) income</b>				
<b>Items that will be reclassified subsequently to profit or loss</b>				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(211,092)	255,599	(211,092)	255,599
Losses on fair value of hedging instruments for cash flow hedges	(24,670)	(15,474)	(24,670)	(15,474)
Income tax relating to items that will be reclassified subsequently to profit or loss	45,239	(47,905)	45,239	(47,905)
<b>Total items that will be reclassified subsequently to profit or loss</b>	<b>(190,523)</b>	<b>192,220</b>	<b>(190,523)</b>	<b>192,220</b>
<b>Items that will not be reclassified subsequently to profit or loss</b>				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(7,221)	(692)	(7,221)	(692)
Gains on financial liabilities designated at fair value relating to own credit risk	31,592	429,356	31,592	429,356
Income tax relating to items that will not be reclassified subsequently to profit or loss	(5,913)	(85,817)	(5,913)	(85,817)
<b>Total items that will not be reclassified subsequently to profit or loss</b>	<b>18,458</b>	<b>342,847</b>	<b>18,458</b>	<b>342,847</b>
<b>Total other comprehensive (expenses) income</b>	<b>(172,065)</b>	<b>535,067</b>	<b>(172,065)</b>	<b>535,067</b>
<b>Total comprehensive income for the period</b>	<b>666,069</b>	<b>1,161,173</b>	<b>691,974</b>	<b>1,439,582</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income** (Unaudited) (Cont'd)  
**For the three-month period ended 31 March 2025**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Net profit attributable to:</b>				
Shareholders of the Bank	838,134	626,106	864,039	904,515
Non-controlling interests	-	-	-	-
	<u>838,134</u>	<u>626,106</u>	<u>864,039</u>	<u>904,515</u>
<b>Total comprehensive income attributable to:</b>				
Shareholders of the Bank	666,069	1,161,173	691,974	1,439,582
Non-controlling interests	-	-	-	-
	<u>666,069</u>	<u>1,161,173</u>	<u>691,974</u>	<u>1,439,582</u>
<b>Earnings per share for profit attributable to the shareholders of the Bank</b>				
Basic earnings per share (Baht per share)	<u>0.02</u>	<u>0.02</u>	<u>0.02</u>	<u>0.03</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>