

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 31 March 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	31 March	31 December	31 March	31 December
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	891,832	920,305	891,407	919,880
Interbank and money market items, net	12,981,656	20,715,248	12,767,310	20,411,313
Financial assets measured at fair value through profit or loss	29,242,779	22,363,070	29,242,779	22,363,070
Derivative assets	66,294,044	80,283,644	66,294,044	80,283,644
Investments, net	86,633,241	105,075,842	86,631,241	105,073,842
Investments in subsidiaries, net	-	-	2,895,421	2,895,421
Loans and accrued interest receivables, net	233,801,380	231,840,361	228,262,636	226,407,600
Properties for sale, net	1,298,018	1,253,001	1,017,725	1,004,701
Premises and equipment, net	3,542,230	3,602,925	3,381,945	3,511,562
Right of use assets, net	172,315	187,034	128,479	142,206
Intangible assets, net	976,469	957,002	944,498	920,665
Deferred tax assets	1,633,523	1,700,764	1,038,652	1,092,531
Credit support assets on derivatives	14,314,180	16,240,924	14,314,180	16,240,924
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	4,371,270	9,039,871	4,371,270	9,039,871
Other assets, net	2,061,645	1,605,402	1,820,094	1,421,820
Total assets	458,214,582	495,785,393	454,001,681	491,729,050

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 31 March 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	31 March	31 December	31 March	31 December
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	203,513,610	236,693,732	204,323,030	237,433,715
Interbank and money market items	65,451,464	46,907,042	65,451,464	46,907,042
Liability payable on demand	574,294	172,177	574,294	172,177
Financial liabilities measured at fair value				
through profit or loss	21,295,432	21,161,404	21,295,432	21,161,404
Derivative liabilities	62,121,543	76,846,975	62,121,543	76,846,975
Debt issued and borrowings	28,199,896	20,819,957	28,199,896	20,819,957
Lease liabilities	176,828	191,431	132,475	146,095
Provisions	2,299,016	2,284,783	2,173,223	2,154,658
Credit support liabilities on derivatives	18,239,955	29,708,018	18,239,955	29,708,018
Accounts payable from purchase of financial				
assets measured at fair value through				
profit or loss and investments	3,614,122	10,567,031	3,614,122	10,567,031
Other liabilities	5,890,527	4,582,923	5,111,887	3,902,074
Total liabilities	411,376,687	449,935,473	411,237,321	449,819,146
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	1,077,589	923,238	1,094,187	939,836
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	684,201	684,201	684,201	684,201
Unappropriated	17,561,762	16,728,138	13,428,875	12,728,770
Total equity	46,837,895	45,849,920	42,764,360	41,909,904
Total liabilities and equity	458,214,582	495,785,393	454,001,681	491,729,050

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the three-month period ended 31 March 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,765,590	2,899,717	3,166,777	2,169,814
Interest expenses	(1,419,375)	(588,545)	(1,419,160)	(588,337)
Net interest income	2,346,215	2,311,172	1,747,617	1,581,477
Fees and service income	471,456	560,683	325,814	311,528
Fees and service expenses	(145,680)	(177,230)	(81,565)	(123,905)
Net fees and service income	325,776	383,453	244,249	187,623
Gains on financial instruments measured at fair value through profit or loss, net	337,775	453,558	337,775	453,558
Gains (losses) on investments, net	237,041	(93,187)	237,041	(93,187)
Gains on sale of non-performing loans	272,126	-	-	-
Other operating income	309,886	429,111	234,783	311,479
Total operating income	3,828,819	3,484,107	2,801,465	2,440,950
Other operating expenses				
Employee expenses	1,058,712	1,101,100	917,241	937,843
Directors' remuneration	4,680	4,902	4,680	4,830
Premises and equipment expenses	236,751	208,213	191,080	165,067
Taxes and duties	96,615	73,573	94,814	72,106
Others	563,638	401,485	259,236	208,471
	1,960,396	1,789,273	1,467,051	1,388,317
Expected credit losses	830,270	364,118	462,829	91,463
Profit before income tax expenses	1,038,153	1,330,716	871,585	961,170
Income tax expenses	(208,021)	(269,675)	(174,972)	(195,750)
Net profit for the period	830,132	1,061,041	696,613	765,420

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 31 March 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Gains (osses) on investments in debt instruments measured at fair value through other comprehensive income	115,516	(590,130)	115,516	(590,130)
Losses on fair value of hedging instruments for cash flow hedges	(37,053)	(48,553)	(37,053)	(48,553)
Gains (losses) arising from translating the financial statement of a foreign operation	456	(4,727)	456	(4,727)
Income tax relating to items that will be reclassified subsequently to profit or loss	(15,758)	183,027	(15,758)	183,027
Total items that will be reclassified				
subsequently to profit or loss	63,161	(460,383)	63,161	(460,383)
Items that will not be reclassified				
subsequently to profit or loss				
Gains (losses) on investment in equity instruments designated at fair value through other comprehensive income	2,130	(7,979)	2,130	(7,979)
Losses on financial liabilities designated at fair value relating to own credit risk	(44,300)	(13,578)	(44,300)	(13,578)
Income tax relating to items that will not be reclassified subsequently to profit or loss	136,852	689	136,852	689
Total items that will not be reclassified				
subsequently to profit or loss	94,682	(20,868)	94,682	(20,868)
Total other comprehensive expenses	157,843	(481,251)	157,843	(481,251)
Total comprehensive income for the period	987,975	579,790	854,456	284,169

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 31 March 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	830,132	1,061,041	696,613	765,420
Non-controlling interests	-	-	-	-
	<u>830,132</u>	<u>1,061,041</u>	<u>696,613</u>	<u>765,420</u>
Total comprehensive income (expenses) attributable to:				
Shareholders of the Bank	987,975	579,790	854,456	284,169
Non-controlling interests	-	-	-	-
	<u>987,975</u>	<u>579,790</u>	<u>854,456</u>	<u>284,169</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.02</u>	<u>0.03</u>	<u>0.02</u>	<u>0.02</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>