

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 31 December 2023

	Consolidated		Separate	
	31 December	31 December	31 December	31 December
	2023	2022	2023	2022
	Baht	Baht	Baht	Baht
Assets				
Cash	905,364,960	920,304,924	904,999,960	919,879,924
Interbank and money market items, net	7,594,159,441	20,715,248,115	7,272,401,446	20,411,313,521
Financial assets measured at fair value through profit or loss	62,089,791,643	22,363,069,421	62,089,791,643	22,363,069,421
Derivative assets	60,285,765,977	80,283,644,431	60,285,765,977	80,283,644,431
Investments, net	112,778,907,674	105,075,841,500	112,776,907,674	105,073,841,500
Investments in subsidiaries, net	-	-	2,895,420,707	2,895,420,707
Loans and accrued interest receivables, net	241,101,161,846	231,840,361,269	236,437,428,410	226,407,600,200
Properties for sale, net	1,386,349,656	1,253,001,347	994,476,996	1,004,700,844
Premises and equipment, net	3,469,907,514	3,602,925,089	3,320,199,563	3,511,562,092
Right of use assets, net	190,403,853	187,033,692	155,584,729	142,205,872
Intangible assets, net	958,851,181	957,002,269	936,095,365	920,664,739
Deferred tax assets	1,915,717,788	1,700,763,949	1,147,099,168	1,092,531,008
Credit support assets on derivatives	12,466,327,345	16,240,924,437	12,466,327,345	16,240,924,437
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	2,069,146,301	9,039,871,049	2,069,146,301	9,039,871,049
Other assets, net	1,764,489,943	1,605,401,102	1,649,086,179	1,421,820,189
Total assets	508,976,345,122	495,785,392,594	505,400,731,463	491,729,049,934

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 31 December 2023

	Consolidated		Separate	
	31 December 2023 Baht	31 December 2022 Baht	31 December 2023 Baht	31 December 2022 Baht
Liabilities and equity				
Liabilities				
Deposits	257,226,835,811	236,693,732,406	257,709,581,189	237,433,715,361
Interbank and money market items	77,266,565,035	46,907,042,477	77,266,565,035	46,907,042,477
Liability payable on demand	521,722,822	172,177,259	521,722,822	172,177,259
Financial liabilities measured at fair value through profit or loss	20,107,333,545	21,161,403,733	20,107,333,545	21,161,403,733
Derivative liabilities	62,263,132,002	76,846,974,935	62,263,132,002	76,846,974,935
Debt issued and borrowings	21,634,302,887	20,819,956,588	21,634,302,887	20,819,956,588
Lease liabilities	194,550,490	191,430,503	159,268,107	146,095,324
Provisions	2,269,617,452	2,284,782,524	2,149,477,479	2,154,657,807
Credit support liabilities on derivatives	13,875,790,527	29,708,018,029	13,875,790,527	29,708,018,029
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	1,728,024,256	10,567,031,279	1,728,024,256	10,567,031,279
Other liabilities	4,909,922,223	4,582,922,967	4,389,919,330	3,902,073,072
Total liabilities	461,997,797,050	449,935,472,700	461,805,117,179	449,819,145,864
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	807,328,024	923,238,382	829,696,421	939,836,493
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	791,601,000	684,201,000	791,601,000	684,201,000
Unappropriated	17,865,276,071	16,728,137,535	14,417,220,135	12,728,769,849
Total equity	46,978,548,072	45,849,919,894	43,595,614,284	41,909,904,070
Total liabilities and equity	508,976,345,122	495,785,392,594	505,400,731,463	491,729,049,934

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the year ended 31 December 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Baht	Baht	Baht	Baht
Interest income	16,775,781,043	12,856,413,976	14,359,863,125	10,109,738,284
Interest expenses	(7,007,544,537)	(3,251,525,693)	(7,006,760,313)	(3,250,675,078)
Net interest income	9,768,236,506	9,604,888,283	7,353,102,812	6,859,063,206
Fees and service income	1,828,257,407	2,060,637,189	1,236,136,956	1,236,997,215
Fees and service expenses	(635,129,572)	(607,217,287)	(371,902,332)	(380,082,661)
Net fees and service income	1,193,127,835	1,453,419,902	864,234,624	856,914,554
Gains on financial instruments measured at fair value through profit or loss	844,397,568	2,084,368,800	844,397,568	2,084,368,800
Gains (losses) on investments	464,948,759	(951,482,282)	464,948,759	(948,190,087)
Gains on sale of non-performing loans	332,944,168	25,569,737	-	25,569,737
Other operating income	1,167,928,828	1,383,880,729	894,681,915	1,055,752,162
Total operating income	13,771,583,664	13,600,645,169	10,421,365,678	9,933,478,372
Other operating expenses				
Employee expenses	4,242,691,593	4,314,960,101	3,672,567,567	3,690,465,768
Directors' remuneration	15,794,142	19,506,000	15,794,142	18,770,000
Premises and equipment expenses	957,509,363	964,436,857	788,891,237	784,579,919
Taxes and duties	431,162,884	310,764,160	427,581,877	308,081,187
Others	2,986,099,768	2,241,389,922	1,284,319,102	1,260,374,701
Total other operating expenses	8,633,257,750	7,851,057,040	6,189,153,925	6,062,271,575
Expected credit losses	3,110,231,669	2,093,883,557	1,515,029,333	948,601,320
Profit before income tax expenses	2,028,094,245	3,655,704,572	2,717,182,420	2,922,605,477
Income tax expenses	(422,823,335)	(744,906,913)	(560,599,760)	(597,809,730)
Net profit for the years	1,605,270,910	2,910,797,659	2,156,582,660	2,324,795,747

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Baht	Baht	Baht	Baht
Other comprehensive expenses				
Items that will be reclassified subsequently to profit or loss				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(353,720,105)	24,692,851	(353,720,105)	24,692,851
Gains (losses) on fair value of hedging instruments for cash flow hedges	22,781,172	(38,629,272)	22,781,172	(38,629,272)
Gains (losses) arising from translating the financial statement of a foreign operation	47,156	(25,375,694)	47,156	(25,375,694)
Reclassification exchange differences on translation of discontinued operation to profit or loss	55,213,146	-	55,213,146	-
Income tax relating to items that will be reclassified subsequently to profit or loss	66,852,791	1,757,785	66,852,791	1,757,785
Total items that will be reclassified subsequently to profit or loss	(208,825,840)	(37,554,330)	(208,825,840)	(37,554,330)
Items that will not be reclassified subsequently to profit or loss				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(10,473,707)	(9,858,645)	(10,473,707)	(9,858,645)
Gains (losses) on financial liabilities designated at fair value relating to own credit risk	71,101,662	(197,858,969)	71,101,662	(197,858,969)
Remeasurements of post-employment benefit obligations	(50,272,288)	162,012,686	(43,059,430)	149,989,895
Income tax relating to items that will not be reclassified subsequently to profit or loss	122,283,451	(32,260,557)	120,840,879	(29,855,998)
Total items that will not be reclassified subsequently to profit or loss	132,639,118	(77,965,485)	138,409,404	(87,583,717)
Total other comprehensive expenses	(76,186,722)	(115,519,815)	(70,416,436)	(125,138,047)
Total comprehensive income for the years	1,529,084,188	2,795,277,844	2,086,166,224	2,199,657,700

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	1,605,270,910	2,910,797,659	2,156,582,660	2,324,795,747
Non-controlling interests	-	-	-	-
	<u>1,605,270,910</u>	<u>2,910,797,659</u>	<u>2,156,582,660</u>	<u>2,324,795,747</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	1,529,084,188	2,795,277,844	2,086,166,224	2,199,657,700
Non-controlling interests	-	-	-	-
	<u>1,529,084,188</u>	<u>2,795,277,844</u>	<u>2,086,166,224</u>	<u>2,199,657,700</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.05</u>	<u>0.08</u>	<u>0.06</u>	<u>0.07</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>