

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 30 September 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	30 September	31 December	30 September	31 December
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	915,635	920,305	915,260	919,880
Interbank and money market items, net	18,465,339	20,715,248	18,175,563	20,411,313
Financial assets measured at fair value through profit or loss	44,874,678	22,363,070	44,874,678	22,363,070
Derivative assets	103,539,551	80,283,644	103,539,551	80,283,644
Investments, net	81,486,707	105,075,842	81,484,707	105,073,842
Investments in subsidiaries, net	-	-	2,895,421	2,895,421
Loans and accrued interest receivables, net	246,029,079	231,840,361	241,061,854	226,407,600
Properties for sale, net	1,381,703	1,253,001	979,311	1,004,701
Premises and equipment, net	3,467,376	3,602,925	3,314,608	3,511,562
Right of use assets, net	205,957	187,034	169,786	142,206
Intangible assets, net	987,458	957,002	958,464	920,665
Deferred tax assets	2,381,091	1,700,764	1,713,112	1,092,531
Credit support assets on derivatives	29,980,984	16,240,924	29,980,984	16,240,924
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	4,599,894	9,039,871	4,599,894	9,039,871
Other assets, net	2,212,088	1,605,402	2,048,834	1,421,820
Total assets	540,527,540	495,785,393	536,712,027	491,729,050

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 30 September 2023

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	30 September	31 December	30 September	31 December
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	248,293,071	236,693,732	248,941,325	237,433,715
Interbank and money market items	55,368,840	46,907,042	55,368,840	46,907,042
Liability payable on demand	418,839	172,177	418,839	172,177
Financial liabilities measured at fair value through profit or loss	19,391,913	21,161,404	19,391,913	21,161,404
Derivative liabilities	100,468,300	76,846,975	100,468,300	76,846,975
Debt issued and borrowings	25,592,406	20,819,957	25,592,406	20,819,957
Lease liabilities	210,449	191,431	173,778	146,095
Provisions	2,228,869	2,284,783	2,105,282	2,154,658
Credit support liabilities on derivatives	31,623,058	29,708,018	31,623,058	29,708,018
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	5,504,446	10,567,031	5,504,446	10,567,031
Other liabilities	4,706,327	4,582,923	4,161,370	3,902,074
Total liabilities	493,806,518	449,935,473	493,749,557	449,819,146
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	413,619	923,238	430,217	939,836
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	791,601	684,201	791,601	684,201
Unappropriated	18,001,459	16,728,138	14,183,555	12,728,770
Total equity	46,721,022	45,849,920	42,962,470	41,909,904
Total liabilities and equity	540,527,540	495,785,393	536,712,027	491,729,050

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	4,284,790	3,269,862	3,675,440	2,590,251
Interest expenses	(1,808,644)	(854,014)	(1,808,457)	(853,784)
Net interest income	2,476,146	2,415,848	1,866,983	1,736,467
Fees and service income	425,774	445,330	283,552	292,972
Fees and service expenses	(156,304)	(146,641)	(87,129)	(83,203)
Net fees and service income	269,470	298,689	196,423	209,769
(Losses) gains on financial instruments measured at fair value through profit or loss, net	(64,057)	535,641	(64,057)	535,641
Gains on investments, net	193,882	33,501	193,882	36,793
Gains on sale of non-performing loans	173	2,348	-	2,348
Other operating income	289,735	317,652	220,676	244,516
Total operating income	3,165,349	3,603,679	2,413,907	2,765,534
Other operating expenses				
Employee expenses	1,068,639	1,021,109	917,751	861,553
Directors' remuneration	3,472	5,046	3,472	4,530
Premises and equipment expenses	234,106	242,057	195,198	195,305
Taxes and duties	111,652	75,952	111,092	75,560
Others	781,765	598,001	327,280	335,130
Total other operating expenses	2,199,634	1,942,165	1,554,793	1,472,078
Expected credit losses	502,481	775,767	142,967	503,174
Profit before income tax expenses	463,234	885,747	716,147	790,282
Income tax expenses	(95,818)	(189,775)	(146,113)	(170,056)
Net profit for the period	367,416	695,972	570,034	620,226

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(868,481)	36,623	(868,481)	36,623
Losses on fair value of hedging instruments for cash flow hedges	(7,566)	(135,237)	(7,566)	(135,237)
Gains arising from translating the financial statement of a foreign operation	-	276	-	276
Reclassification exchange differences on translation of discontinued operation to profit or loss	-	-	-	-
Income tax relating to items that will be reclassified subsequently to profit or loss	175,495	(95,749)	175,495	(95,749)
Total items that will be reclassified	(700,552)	(194,087)	(700,552)	(194,087)
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(4,399)	(2,379)	(4,399)	(2,379)
Gains (losses) on financial liabilities designated at fair value relating to own credit risk	77,511	(42,626)	77,511	(42,626)
Remeasurements of post-employment benefit obligations	-	-	-	-
Income tax relating to items that will not be reclassified subsequently to profit or loss	(15,354)	(338)	(15,354)	(338)
Total items that will not be reclassified	57,758	(45,343)	57,758	(45,343)
Total other comprehensive expenses	(642,794)	(239,430)	(642,794)	(239,430)
Total comprehensive (expenses) income for the period	(275,378)	456,542	(72,760)	380,796

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	367,416	695,972	570,034	620,226
Non-controlling interests	-	-	-	-
	<u>367,416</u>	<u>695,972</u>	<u>570,034</u>	<u>620,226</u>
Total comprehensive (expenses) income attributable to:				
Shareholders of the Bank	(275,378)	456,542	(72,760)	380,796
Non-controlling interests	-	-	-	-
	<u>(275,378)</u>	<u>456,542</u>	<u>(72,760)</u>	<u>380,796</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.01</u>	<u>0.02</u>	<u>0.02</u>	<u>0.02</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the nine-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	12,124,281	9,199,744	10,307,709	7,089,798
Interest expenses	(4,769,039)	(2,119,224)	(4,768,424)	(2,118,606)
Net interest income	7,355,242	7,080,520	5,539,285	4,971,192
Fees and service income	1,391,571	1,589,687	910,289	896,318
Fees and service expenses	(456,588)	(441,581)	(259,300)	(275,581)
Net fees and service income	934,983	1,148,106	650,989	620,737
Gains on financial instruments measured at fair value through profit or loss, net	345,309	2,184,760	345,309	2,184,760
Gains (losses) on investments, net	465,781	(839,641)	465,781	(836,349)
Gains on sale of non-performing loans	332,944	22,942	-	22,942
Other operating income	887,762	1,112,693	684,130	832,350
Total operating income	10,322,021	10,709,380	7,685,494	7,795,632
Other operating expenses				
Employee expenses	3,190,809	3,271,229	2,749,727	2,762,388
Directors' remuneration	12,250	14,742	12,250	14,090
Premises and equipment expenses	697,673	681,199	567,827	546,291
Taxes and duties	314,245	224,952	311,339	222,572
Others	2,035,727	1,504,141	914,640	836,874
Total other operating expenses	6,250,704	5,696,263	4,555,783	4,382,215
Expected credit losses	1,879,912	1,485,007	711,974	717,553
Profit before income tax expenses	2,191,405	3,528,110	2,417,737	2,695,864
Income tax expenses	(455,108)	(716,632)	(499,976)	(549,902)
Net profit for the period	1,736,297	2,811,478	1,917,761	2,145,962

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the nine-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Items that will be reclassified				
subsequently to profit or loss				
Losses on investments in debt instruments measured at fair value through other comprehensive income	(1,034,668)	(1,279,644)	(1,034,668)	(1,279,644)
Gains (losses) on fair value of hedging instruments for cash flow hedges	133,066	(119,349)	133,066	(119,349)
Gains (losses) arising from translating the financial statement of a foreign operation	47	(18,892)	47	(18,892)
Reclassification exchange differences on translation of discontinued operation to profit or loss	55,213	-	55,213	-
Income tax relating to items that will be reclassified subsequently to profit or loss	180,744	280,183	180,744	280,183
Total items that will be reclassified	(665,598)	(1,137,702)	(665,598)	(1,137,702)
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(8,945)	(8,154)	(8,945)	(8,154)
Gains (losses) on financial liabilities designated at fair value relating to own credit risk	102,493	(71,144)	102,493	(71,144)
Remeasurements of post-employment benefit obligations	(414)	-	(414)	-
Income tax relating to items that will not be reclassified subsequently to profit or loss	107,725	34	107,725	34
Total items that will not be reclassified	200,859	(79,264)	200,859	(79,264)
Total other comprehensive expenses	(464,739)	(1,216,966)	(464,739)	(1,216,966)
Total comprehensive income for the period	1,271,558	1,594,512	1,453,022	928,996

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the nine-month period ended 30 September 2023

	Consolidated		Separate	
	2023	2022	2023	2022
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	1,736,297	2,811,478	1,917,761	2,145,962
Non-controlling interests	-	-	-	-
	<u>1,736,297</u>	<u>2,811,478</u>	<u>1,917,761</u>	<u>2,145,962</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	1,271,558	1,594,512	1,453,022	928,996
Non-controlling interests	-	-	-	-
	<u>1,271,558</u>	<u>1,594,512</u>	<u>1,453,022</u>	<u>928,996</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.05</u>	<u>0.08</u>	<u>0.06</u>	<u>0.06</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>