

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 31 December 2022

	Consolidated		Separate	
	31 December 2022 Baht	31 December 2021 Baht	31 December 2022 Baht	31 December 2021 Baht
Assets				
Cash	920,304,924	818,440,867	919,879,924	817,779,386
Interbank and money market items, net	20,715,248,115	9,455,816,054	20,411,313,521	9,261,643,964
Financial assets measured at fair value through profit or loss	22,363,069,421	31,302,996,216	22,363,069,421	31,302,996,216
Derivative assets	80,283,644,431	46,418,710,687	80,283,644,431	46,418,710,687
Investments, net	105,075,841,500	74,281,241,219	105,073,841,500	74,279,241,219
Investments in subsidiaries, net	-	-	2,895,420,707	2,904,440,639
Loans and accrued interest receivables, net	231,840,361,269	207,848,614,377	226,407,600,200	202,709,335,507
Properties for sale, net	1,253,001,347	1,158,138,258	1,004,700,844	1,004,249,273
Premises and equipment, net	3,602,925,089	3,726,817,658	3,511,562,092	3,654,669,922
Right of use assets, net	187,033,692	207,527,142	142,205,872	165,335,747
Intangible assets, net	957,002,269	965,308,458	920,664,739	917,575,324
Deferred tax assets	1,700,763,949	1,356,191,043	1,092,531,008	769,150,376
Credit support assets on derivatives	16,240,924,437	13,660,011,269	16,240,924,437	13,660,011,269
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	9,039,871,049	5,805,942,605	9,039,871,049	5,805,942,605
Other assets, net	1,605,401,102	1,508,115,950	1,421,820,189	1,208,125,459
Total assets	495,785,392,594	398,513,871,803	491,729,049,934	394,879,207,593

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 31 December 2022

	Consolidated		Separate	
	31 December 2022 Baht	31 December 2021 Baht	31 December 2022 Baht	31 December 2021 Baht
Liabilities and equity				
Liabilities				
Deposits	236,693,732,406	182,167,494,511	237,433,715,361	182,778,838,078
Interbank and money market items	46,907,042,477	55,396,711,208	46,907,042,477	55,396,711,208
Liability payable on demand	172,177,259	432,383,333	172,177,259	432,383,333
Financial liabilities measured at fair value through profit or loss	21,161,403,733	17,743,842,598	21,161,403,733	17,743,842,598
Derivative liabilities	76,846,974,935	42,707,621,778	76,846,974,935	42,707,621,778
Debt issued and borrowings	20,819,956,588	29,466,009,167	20,819,956,588	29,466,009,167
Lease liabilities	191,430,503	211,554,318	146,095,324	168,573,732
Provisions	2,284,782,524	2,640,424,488	2,154,657,807	2,490,519,884
Credit support liabilities on derivatives	29,708,018,029	14,885,571,233	29,708,018,029	14,885,571,233
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	10,567,031,279	5,456,623,472	10,567,031,279	5,456,623,472
Other liabilities	4,582,922,967	4,002,771,029	3,902,073,072	3,294,044,122
Total liabilities	449,935,472,700	355,111,007,135	449,819,145,864	354,820,738,605
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	800,964,914	1,100,842,521	817,563,025	1,127,058,864
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	684,201,000	574,030,000	684,201,000	574,030,000
Unappropriated	16,850,411,003	14,213,649,170	12,851,043,317	10,800,283,396
Total equity	45,849,919,894	43,402,864,668	41,909,904,070	40,058,468,988
Total liabilities and equity	495,785,392,594	398,513,871,803	491,729,049,934	394,879,207,593
	-	-	-	-

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the year ended 31 December 2022

	Consolidated		Separate	
	2022	2021	2022	2021
	Baht	Baht	Baht	Baht
Interest income	12,856,413,976	12,645,063,559	10,109,738,284	9,387,300,163
Interest expenses	(3,251,525,693)	(2,694,158,690)	(3,250,675,078)	(2,693,116,653)
Net interest income	9,604,888,283	9,950,904,869	6,859,063,206	6,694,183,510
Fees and service income	2,060,637,189	2,023,350,881	1,236,997,215	1,322,580,543
Fees and service expenses	(607,217,287)	(617,412,068)	(380,082,661)	(401,185,743)
Net fees and service income	1,453,419,902	1,405,938,813	856,914,554	921,394,800
Gains on financial instruments measured at fair value through profit or loss	2,237,210,635	1,150,650,828	2,237,210,635	1,150,650,828
(Losses) gains on investments	(951,482,282)	322,398,612	(948,190,087)	322,398,612
Other operating income	1,409,450,466	1,330,075,199	1,081,321,899	890,708,086
Total operating income	13,753,487,004	14,159,968,321	10,086,320,207	9,979,335,836
Other operating expenses				
Employee expenses	4,314,960,101	4,294,927,207	3,690,465,768	3,617,756,188
Directors' remuneration	19,506,000	16,683,200	18,770,000	16,395,200
Premises and equipment expenses	964,436,857	927,116,425	784,579,919	731,198,035
Taxes and duties	310,764,160	288,040,736	308,081,187	285,287,620
Others	2,241,389,922	2,324,344,318	1,260,374,701	1,200,168,090
Total other operating expenses	7,851,057,040	7,851,111,886	6,062,271,575	5,850,805,133
Expected credit losses	2,093,883,557	3,456,766,770	948,601,320	2,536,260,184
Profit before income tax expenses	3,808,546,407	2,852,089,665	3,075,447,312	1,592,270,519
Income tax expenses	(775,475,280)	(411,534,591)	(628,378,097)	(158,262,635)
Net profit for the years	3,033,071,127	2,440,555,074	2,447,069,215	1,434,007,884

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2022

	Consolidated		Separate	
	2022	2021	2022	2021
	Baht	Baht	Baht	Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Losses on investments in debt instruments measured at fair value through other comprehensive income	(128,148,984)	(839,780,330)	(128,148,984)	(839,780,330)
Losses on fair value of hedging instruments for cash flow hedges	(38,629,272)	(166,467,983)	(38,629,272)	(166,467,983)
Losses arising from translating the financial statement of a foreign operation	(25,375,694)	(7,673,400)	(25,375,694)	(7,673,400)
Income tax relating to items that will be reclassified subsequently to profit or loss	32,326,152	203,022,741	32,326,152	203,022,741
Total items that will be reclassified				
subsequently to profit or loss	<u>(159,827,798)</u>	<u>(810,898,972)</u>	<u>(159,827,798)</u>	<u>(810,898,972)</u>
Items that will not be reclassified				
subsequently to profit or loss				
Changes in capital surplus from revaluation of assets	-	653,177,627	-	653,177,627
(Losses) gains on investment in equity instruments designated at fair value through other comprehensive income	(9,858,645)	29,545,581	(9,858,645)	29,545,581
Losses on financial liabilities designated at fair value relating to own credit risk	(197,858,969)	(356,174,788)	(197,858,969)	(356,174,788)
Remeasurements of post-employment benefit obligations	162,012,686	215,889,637	149,989,895	183,738,595
Income tax relating to items that will not be reclassified subsequently to profit or loss	(32,260,557)	(138,976,742)	(29,855,998)	(132,546,533)
Total items that will not be reclassified				
subsequently to profit or loss	<u>(77,965,485)</u>	<u>403,461,315</u>	<u>(87,583,717)</u>	<u>377,740,482</u>
Total other comprehensive expenses	<u>(237,793,283)</u>	<u>(407,437,657)</u>	<u>(247,411,515)</u>	<u>(433,158,490)</u>
Total comprehensive income				
for the years	<u>2,795,277,844</u>	<u>2,033,117,417</u>	<u>2,199,657,700</u>	<u>1,000,849,394</u>

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2022

	Consolidated		Separate	
	2022	2021	2022	2021
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	3,033,071,127	2,440,555,074	2,447,069,215	1,434,007,884
Non-controlling interests	-	-	-	-
	<u>3,033,071,127</u>	<u>2,440,555,074</u>	<u>2,447,069,215</u>	<u>1,434,007,884</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	2,795,277,844	2,033,117,417	2,199,657,700	1,000,849,394
Non-controlling interests	-	-	-	-
	<u>2,795,277,844</u>	<u>2,033,117,417</u>	<u>2,199,657,700</u>	<u>1,000,849,394</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.09</u>	<u>0.07</u>	<u>0.07</u>	<u>0.04</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>