

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 31 March 2021

	Consolidated		Separate	
	(Unaudited) 31 March 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht	(Unaudited) 31 March 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht
Assets				
Cash	830,122	918,594	829,239	917,690
Interbank and money market items, net	7,313,063	6,884,873	7,139,275	6,716,284
Financial assets measured at fair value through profit or loss	35,454,141	35,233,559	35,454,141	35,233,559
Derivative assets	50,973,279	57,560,611	50,973,279	57,560,611
Investments, net	65,159,019	61,492,899	65,157,019	61,490,899
Investments in subsidiaries, net	-	-	2,933,315	2,933,315
Loans and accrued interest receivables, net	213,809,606	221,843,844	209,805,553	217,575,772
Properties for sale, net	1,214,159	1,082,475	1,002,648	909,229
Premises and equipment, net	3,117,000	3,265,887	3,043,750	3,184,960
Right of use assets, net	283,839	293,567	223,311	231,113
Intangible assets, net	947,982	970,407	901,552	920,773
Deferred tax assets	1,259,500	671,711	565,776	-
Credit support assets on derivatives	14,361,537	16,051,132	14,361,537	16,051,132
Other assets, net	9,623,730	4,785,196	9,243,013	4,501,717
Total assets	404,346,977	411,054,755	401,633,408	408,227,054

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 31 March 2021

	Consolidated		Separate	
	(Unaudited) 31 March 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht	(Unaudited) 31 March 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	188,316,792	193,955,570	188,849,135	194,149,733
Interbank and money market items	53,168,074	47,667,618	53,168,074	47,667,618
Liability payable on demand	427,917	256,216	427,917	256,216
Financial liabilities measured at fair value through profit or loss	28,017,707	28,948,799	28,017,707	28,948,799
Derivative liabilities	49,759,393	57,221,164	49,759,392	57,221,164
Debt issued and borrowings	20,059,478	19,449,377	20,059,478	19,449,377
Lease liabilities	287,623	296,677	226,156	233,549
Provisions	2,697,472	2,679,569	2,527,019	2,512,525
Deferred tax liabilities	-	37,854	-	29,750
Credit support liabilities on derivatives	7,479,155	12,111,017	7,479,155	12,111,017
Other liabilities	12,939,178	6,887,035	12,371,739	6,415,575
Total liabilities	363,152,789	369,510,896	362,885,772	368,995,323
Equity				
Share capital				
Registered 34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital 34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	847,799	1,541,465	899,736	1,593,402
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	536,200	536,200	536,200	536,200
Unappropriated	12,295,846	11,951,851	9,754,603	9,545,032
Total equity	41,194,188	41,543,859	38,747,636	39,231,731
Total liabilities and equity	404,346,977	411,054,755	401,633,408	408,227,054
	-	-	-	-

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the three-month period ended 31 March 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,212,300	4,064,855	2,358,101	3,106,145
Interest expenses	(748,272)	(1,234,435)	(748,061)	(1,222,124)
Net interest income	2,464,028	2,830,420	1,610,040	1,884,021
Fees and service income	510,075	489,295	419,330	301,456
Fees and service expenses	(99,951)	(91,300)	(91,111)	(86,666)
Net fees and service income	410,124	397,995	328,219	214,790
Gains on financial instruments measured at fair value through profit or loss	178,347	546,129	178,347	546,129
Gains on investments	135,328	145,853	135,328	145,853
Other operating income	322,704	321,527	228,276	215,685
Total operating income	3,510,531	4,241,924	2,480,210	3,006,478
Other operating expenses				
Employee expenses	1,095,949	1,194,151	944,866	1,003,479
Directors' remuneration	3,299	2,958	3,227	2,887
Premises and equipment expenses	138,900	219,408	101,620	177,923
Taxes and duties	107,348	105,411	105,633	96,063
Others	735,450	939,203	381,320	398,048
Total other operating expenses	2,080,946	2,461,131	1,536,666	1,678,400
Expected credit losses	1,012,029	616,155	694,407	159,565
Profit before income tax expenses	417,556	1,164,638	249,137	1,168,513
Income tax expenses	(76,237)	(84,804)	(42,242)	(84,816)
Net profit for the period	341,319	1,079,834	206,895	1,083,697

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 31 March 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive (expenses) income				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(713,059)	18,373	(713,059)	18,373
(Losses) gains on fair value of hedging instruments for cash flow hedges	(35,988)	380,401	(35,988)	380,401
Gains arising from translating the financial statement of a foreign operation	3,583	10,576	3,583	10,576
Income tax relating to items that will be reclassified subsequently to profit or loss	117,807	(79,738)	117,807	(79,738)
Total items that will be reclassified subsequently to profit or loss	(627,657)	329,612	(627,657)	329,612
Items that will not be reclassified				
subsequently to profit or loss				
Gains (losses) on investment in equity instruments designated at fair value through other comprehensive income	15,965	(5,135)	15,965	(5,135)
Losses on financial liabilities designated at fair value relating to own credit risk	(78,839)	(133,796)	(78,839)	(133,796)
Income tax relating to items that will not be reclassified subsequently to profit or loss	(459)	(1,784)	(459)	(1,784)
Total items that will not be reclassified subsequently to profit or loss	(63,333)	(140,715)	(63,333)	(140,715)
Total other comprehensive (expenses) income	(690,990)	188,897	(690,990)	188,897
Total comprehensive (expenses) income for the period	(349,671)	1,268,731	(484,095)	188,897

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 31 March 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	341,319	1,079,834	206,895	1,083,697
Non-controlling interests	-	-	-	-
	<u>341,319</u>	<u>1,079,834</u>	<u>206,895</u>	<u>1,083,697</u>
Total comprehensive (expenses) income attributable to:				
Shareholders of the Bank	(349,671)	1,268,731	(484,095)	188,897
Non-controlling interests	-	-	-	-
	<u>(349,671)</u>	<u>1,268,731</u>	<u>(484,095)</u>	<u>188,897</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.01</u>	<u>0.03</u>	<u>0.01</u>	<u>0.03</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>