

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 31 December 2021

	Consolidated			Separate		
		(Restated)	(Restated)		(Restated)	(Restated)
	31 December	31 December	1 January	31 December	31 December	1 January
	2021	2020	2020	2021	2020	2020
	Baht	Baht	Baht	Baht	Baht	Baht
Assets						
Cash	818,440,867	918,593,772	1,351,567,764	817,779,386	917,689,843	1,350,614,011
Interbank and money market items, net	9,455,816,054	6,357,266,941	6,142,911,903	9,261,643,964	6,188,677,940	5,926,869,512
Financial assets measured at fair value						
through profit or loss	31,302,996,216	35,233,559,419	31,951,657,955	31,302,996,216	35,233,559,419	31,951,657,955
Derivative assets	46,418,710,687	57,560,610,597	43,459,245,755	46,418,710,687	57,560,610,597	43,459,245,755
Investments, net	74,281,241,219	61,492,898,712	53,991,591,607	74,279,241,219	61,490,898,712	53,989,591,607
Investments in subsidiaries, net	-	-	-	2,904,440,639	2,933,315,115	2,208,315,115
Loans and accrued interest receivables, net	207,848,614,377	221,843,843,591	231,909,656,051	202,709,335,507	217,575,772,174	224,778,419,827
Properties for sale, net	1,158,138,258	1,082,474,739	1,123,900,062	1,004,249,273	909,229,206	894,230,172
Premises and equipment, net	3,726,817,658	3,265,886,780	3,428,635,255	3,654,669,922	3,184,960,352	3,339,032,032
Right of use assets, net	207,527,142	293,567,543	303,242,182	165,335,747	231,112,349	240,214,966
Intangible assets, net	965,308,458	970,407,387	1,061,691,787	917,575,324	920,772,733	1,015,531,376
Deferred tax assets	1,356,191,043	671,711,434	756,836,833	769,150,376	-	276,466,080
Credit support assets on derivatives	13,660,011,269	16,051,131,778	14,967,549,671	13,660,011,269	16,051,131,778	14,967,549,671
Accounts receivable from sell of financial assets						
measured at fair value through profit or loss						
and investments	5,805,942,605	3,051,557,703	6,431,343,941	5,805,942,605	3,051,557,703	6,431,343,941
Other assets, net	1,508,115,950	1,733,638,801	2,276,984,858	1,208,125,459	1,450,159,918	1,861,442,869
Total assets	398,513,871,803	410,527,149,197	399,156,815,624	394,879,207,593	407,699,447,839	392,690,524,889

CIMB Thai Bank Public Company Limited
Statement of Financial Position (Cont'd)
As at 31 December 2021

	Consolidated			Separate		
		(Restated)	(Restated)		(Restated)	(Restated)
	31 December 2021 Baht	31 December 2020 Baht	1 January 2020 Baht	31 December 2021 Baht	31 December 2020 Baht	1 January 2020 Baht
Liabilities and equity						
Liabilities						
Deposits	182,167,494,511	193,955,570,315	199,034,749,068	182,778,838,078	194,149,733,163	199,132,082,337
Interbank and money market items	55,396,711,208	47,094,775,120	43,155,864,541	55,396,711,208	47,094,775,120	43,155,864,541
Liability payable on demand	432,383,333	256,215,690	268,816,305	432,383,333	256,215,690	268,816,305
Financial liabilities measured at fair value through profit or loss	17,743,842,598	28,948,798,788	24,422,519,906	17,743,842,598	28,948,798,788	24,422,519,906
Derivative liabilities	42,707,621,778	57,221,163,685	44,659,756,168	42,707,621,778	57,221,163,685	44,659,756,168
Debt issued and borrowings	29,466,009,167	19,449,377,487	25,818,667,017	29,466,009,167	19,449,377,487	23,818,667,017
Lease liabilities	211,554,318	296,677,054	303,242,182	168,573,732	233,549,214	240,214,966
Provisions	2,640,424,488	2,679,569,475	2,515,595,573	2,490,519,884	2,512,525,405	2,359,219,094
Deferred tax liabilities	-	37,854,384	-	-	29,749,582	-
Credit support liabilities on derivatives	14,885,571,233	12,111,017,104	9,158,264,057	14,885,571,233	12,111,017,104	9,158,264,057
Accounts payable from purchase of financial assets measured at fair value through profit or loss and investments	5,456,623,472	3,805,723,315	5,614,819,508	5,456,623,472	3,805,723,315	5,614,819,508
Other liabilities	4,002,771,029	3,126,548,220	4,102,518,536	3,294,044,122	2,655,088,383	3,001,524,762
Total liabilities	355,111,007,135	368,983,290,637	359,054,812,861	354,820,738,605	368,467,716,936	355,831,748,661
Equity						
Share capital						
Registered						
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital						
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	1,100,842,521	1,541,465,035	1,266,454,961	1,127,058,864	1,593,402,211	1,310,987,496
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	(42,753,751)	-	-	-
Retained earnings						
Appropriated - statutory reserve	574,030,000	536,200,000	403,980,000	574,030,000	536,200,000	403,980,000
Unappropriated	14,213,649,170	11,951,850,548	10,917,224,825	10,800,283,396	9,545,031,964	7,586,712,004
Total equity	43,402,864,668	41,543,858,560	40,102,002,763	40,058,468,988	39,231,730,903	36,858,776,228
Total liabilities and equity	398,513,871,803	410,527,149,197	399,156,815,624	394,879,207,593	407,699,447,839	392,690,524,889

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the year ended 31 December 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Interest income	12,645,063,559	15,011,724,895	9,387,300,163	11,201,604,569
Interest expenses	(2,694,158,690)	(4,072,358,247)	(2,693,116,653)	(4,054,796,751)
Net interest income	9,950,904,869	10,939,366,648	6,694,183,510	7,146,807,818
Fees and service income	2,023,350,881	1,629,614,706	1,322,580,543	1,152,370,880
Fees and service expenses	(430,029,636)	(373,875,155)	(401,185,743)	(359,666,589)
Net fees and service income	1,593,321,245	1,255,739,551	921,394,800	792,704,291
Gains on financial instruments measured at fair value through profit or loss	1,150,650,828	940,068,305	1,150,650,828	940,068,305
Gains on investments	322,398,612	306,009,145	322,398,612	306,009,145
Gains on sale of non-performing loans	-	113,136,112	-	45,184,134
Other operating income	1,330,075,199	1,372,733,807	890,708,086	1,650,540,439
Total operating income	14,347,350,753	14,927,053,568	9,979,335,836	10,881,314,132
Other operating expenses				
Employee expenses	4,294,927,207	4,258,267,208	3,617,756,188	3,555,060,193
Directors' remuneration	16,683,200	11,740,100	16,395,200	11,451,500
Premises and equipment expenses	927,116,425	834,725,076	731,198,035	649,001,726
Taxes and duties	288,040,736	410,391,115	285,287,620	396,209,137
Others	2,649,154,158	3,384,090,654	1,337,595,498	1,891,063,068
Total other operating expenses	8,175,921,726	8,899,214,153	5,988,232,541	6,502,785,624
Expected credit losses	3,319,339,362	4,468,266,285	2,398,832,776	1,852,458,534
Profit before income tax expenses	2,852,089,665	1,559,573,130	1,592,270,519	2,526,069,974
Income tax expenses	(411,534,591)	(268,991,026)	(158,262,635)	(311,794,035)
Net profit for the years	2,440,555,074	1,290,582,104	1,434,007,884	2,214,275,939

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(839,780,330)	237,077,203	(839,780,330)	237,077,203
(Losses) gains on fair value of hedging instruments for cash flow hedges	(166,467,983)	270,828,601	(166,467,983)	270,828,601
Losses arising from translating the financial statement of a foreign operation	(7,673,400)	(5,674,282)	(7,673,400)	(5,674,282)
Income tax relating to items that will be reclassified subsequently to profit or loss	203,022,741	(101,638,137)	203,022,741	(101,638,137)
Total items that will be reclassified				
subsequently to profit or loss	(810,898,972)	400,593,385	(810,898,972)	400,593,385
Items that will not be reclassified				
subsequently to profit or loss				
Changes in capital surplus from revaluation of assets	653,177,627	-	653,177,627	-
Gains (losses) on investment in equity instruments designated at fair value through other comprehensive income	29,545,581	(4,745,397)	29,545,581	(4,745,397)
Losses on financial liabilities designated at fair value relating to own credit risk	(356,174,788)	(109,829,298)	(356,174,788)	(109,829,298)
Remeasurements of post-employment benefit obligations	215,889,637	39,131,711	183,738,595	48,387,513
Income tax relating to items that will not be reclassified subsequently to profit or loss	(138,976,742)	235,002	(132,546,533)	(1,616,159)
Total items that will not be reclassified				
subsequently to profit or loss	403,461,315	(75,207,982)	377,740,482	(67,803,341)
Total other comprehensive (expenses) income	(407,437,657)	325,385,403	(433,158,490)	332,790,044
Total comprehensive income for the years	2,033,117,417	1,615,967,507	1,000,849,394	2,547,065,983

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the year ended 31 December 2021

	Consolidated		Separate	
		(Restated)		(Restated)
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	2,440,555,074	1,290,582,104	1,434,007,884	2,214,275,939
Non-controlling interests	-	-	-	-
	<u>2,440,555,074</u>	<u>1,290,582,104</u>	<u>1,434,007,884</u>	<u>2,214,275,939</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	2,033,117,417	1,615,967,507	1,000,849,394	2,547,065,983
Non-controlling interests	-	-	-	-
	<u>2,033,117,417</u>	<u>1,615,967,507</u>	<u>1,000,849,394</u>	<u>2,547,065,983</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	0.07	0.04	0.04	0.06
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>