

CIMB Thai Bank Public Company Limited
Statement of Financial Position
As at 30 September 2021

	Consolidated		Separate	
	(Unaudited) 30 September 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht	(Unaudited) 30 September 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht
Assets				
Cash	826,109	918,594	825,243	917,690
Interbank and money market items, net	8,302,478	6,357,267	8,017,427	6,188,678
Financial assets measured at fair value				
through profit or loss	49,726,659	35,233,559	49,726,659	35,233,559
Derivative assets	73,179,446	57,560,611	73,179,446	57,560,611
Investments, net	66,679,841	61,492,899	66,677,841	61,490,899
Investments in subsidiaries, net	-	-	2,904,441	2,933,315
Loans and accrued interest receivables, net	211,688,522	221,843,844	207,631,279	217,575,772
Properties for sale, net	1,236,116	1,082,475	1,037,967	909,229
Premises and equipment, net	3,038,607	3,265,887	2,980,037	3,184,960
Right of use assets, net	225,363	293,567	175,163	231,112
Intangible assets, net	938,363	970,407	888,317	920,773
Deferred tax assets	1,128,299	671,711	457,317	-
Credit support assets on derivatives	25,525,232	16,051,132	25,525,232	16,051,132
Accounts receivable from sell of financial assets				
measured at fair value through profit or loss				
and investments	4,806,084	3,051,558	4,806,084	3,051,558
Other assets, net	2,069,622	1,733,638	1,735,334	1,450,160
Total assets	449,370,741	410,527,149	446,567,787	407,699,448

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 30 September 2021

	Consolidated		Separate	
	(Unaudited) 30 September 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht	(Unaudited) 30 September 2021 Thousand Baht	(Restated) 31 December 2020 Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	199,719,248	193,955,570	200,290,974	194,149,733
Interbank and money market items	52,419,380	47,094,775	52,419,380	47,094,775
Liability payable on demand	309,233	256,216	309,233	256,216
Financial liabilities measured at fair value				
through profit or loss	17,759,494	28,948,799	17,759,494	28,948,799
Derivative liabilities	68,625,409	57,221,164	68,625,409	57,221,164
Debt issued and borrowings	36,907,443	19,449,377	36,907,443	19,449,377
Lease liabilities	229,502	296,677	178,426	233,549
Provisions	2,701,884	2,679,569	2,523,493	2,512,525
Deferred tax liabilities	-	37,854	-	29,750
Credit support liabilities on derivatives	18,280,863	12,111,017	18,280,863	12,111,017
Accounts payable from purchase of financial				
assets measured at fair value through profit or loss				
and investments	5,564,845	3,805,723	5,564,845	3,805,723
Other liabilities	4,786,442	3,126,549	4,263,455	2,655,089
Total liabilities	407,303,743	368,983,290	407,123,015	368,467,717
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares				
of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	522,674	1,541,465	574,611	1,593,402
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	574,030	536,200	574,030	536,200
Unappropriated	13,455,951	11,951,851	10,739,034	9,545,032
Total equity	42,066,998	41,543,859	39,444,772	39,231,731
Total liabilities and equity	449,370,741	410,527,149	446,567,787	407,699,448

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the three-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,123,849	3,517,877	2,362,113	2,600,182
Interest expenses	(639,484)	(922,425)	(638,974)	(922,240)
Net interest income	2,484,365	2,595,452	1,723,139	1,677,942
Fees and service income	464,752	356,464	289,643	256,602
Fees and service expenses	(106,884)	(96,460)	(98,814)	(93,128)
Net fees and service income	357,868	260,004	190,829	163,474
Gains on financial instruments measured at fair value through profit or loss, net	357,314	232,462	357,314	232,462
Gains on investments, net	103,257	80,092	103,257	80,092
Other operating income	296,857	407,696	189,002	267,196
Total operating income	3,599,661	3,575,706	2,563,541	2,421,166
Other operating expenses				
Employee expenses	1,039,735	1,107,815	875,348	920,779
Directors' remuneration	5,002	2,766	4,930	2,694
Premises and equipment expenses	209,039	207,347	162,249	161,395
Taxes and duties	68,889	151,645	68,546	151,133
Others	610,025	733,121	265,726	421,368
	1,932,690	2,202,694	1,376,799	1,657,369
Expected credit losses	765,100	1,251,057	425,046	746,128
Profit before income tax expenses	901,871	121,955	761,696	17,669
Income tax expenses	(148,489)	(40,298)	(120,131)	(15,000)
Net profit for the period	753,382	81,657	641,565	2,669

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income (expenses)				
Items that will be reclassified				
subsequently to profit or loss				
Losses on investments in debt instruments measured at fair value through other comprehensive income	(262,201)	(149,350)	(262,201)	(149,350)
(Losses) gains on fair value of hedging instruments for cash flow hedges	(91,661)	18,097	(91,661)	18,097
Gains arising from translating the financial statement of a foreign operation	979	403	979	403
Income tax relating to items that will be reclassified subsequently to profit or loss	41,673	26,277	41,673	26,277
Total items that will be reclassified subsequently to profit or loss	(311,210)	(104,573)	(311,210)	(104,573)
Items that will not be reclassified				
subsequently to profit or loss				
Gains on investment in equity instruments designated at fair value through other comprehensive income	22,662	4,120	22,662	4,120
Losses on financial liabilities designated at fair value relating to own credit risk	(71,271)	(68,991)	(71,271)	(68,991)
Income tax relating to items that will not be reclassified subsequently to profit or loss	(541)	223	(541)	223
Total items that will not be reclassified subsequently to profit or loss	(49,150)	(64,648)	(49,150)	(64,648)
Total other comprehensive expenses	(360,360)	(169,221)	(360,360)	(169,221)
Total comprehensive income (expenses) for the period	393,022	(87,564)	281,205	(166,552)

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the three-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	753,382	81,657	641,565	2,669
Non-controlling interests	-	-	-	-
	<u>753,382</u>	<u>81,657</u>	<u>641,565</u>	<u>2,669</u>
Total comprehensive income (expenses) attributable to:				
Shareholders of the Bank	393,022	(87,564)	281,205	(166,552)
Non-controlling interests	-	-	-	-
	<u>393,022</u>	<u>(87,564)</u>	<u>281,205</u>	<u>(166,552)</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.02</u>	<u>0.00</u>	<u>0.02</u>	<u>0.00</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the nine-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	9,643,247	11,575,732	7,139,961	8,606,432
Interest expenses	(2,076,921)	(3,225,839)	(2,076,109)	(3,208,452)
Net interest income	7,566,326	8,349,893	5,063,852	5,397,980
Fees and service income	1,431,410	1,231,300	1,008,194	856,623
Fees and service expenses	(319,485)	(278,870)	(294,262)	(267,875)
Net fees and service income	1,111,925	952,430	713,932	588,748
Gains on financial instruments measured at fair value through profit or loss, net	928,837	859,231	928,837	859,231
Gains on investments, net	324,131	295,230	324,131	295,230
Other operating income	952,588	1,047,283	648,276	1,435,706
Total operating income	10,883,807	11,504,067	7,679,028	8,576,895
Other operating expenses				
Employee expenses	3,200,273	3,529,698	2,715,495	2,957,450
Directors' remuneration	11,531	8,510	11,315	8,293
Premises and equipment expenses	669,916	636,766	541,257	502,106
Taxes and duties	219,388	330,148	216,825	316,933
Others	1,964,929	2,410,806	910,465	1,215,533
	6,066,037	6,915,928	4,395,357	5,000,315
Expected credit losses	2,721,205	2,893,207	1,575,645	1,118,768
Profit before income tax expenses	2,096,565	1,694,932	1,708,026	2,457,812
Income tax expenses	(388,415)	(227,401)	(309,974)	(229,853)
Net profit for the period	1,708,150	1,467,531	1,398,052	2,227,959

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the nine-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Losses on investments in debt instruments measured at fair value through other comprehensive income	(706,427)	(37,328)	(706,427)	(37,328)
(Losses) gains on fair value of hedging instruments for cash flow hedges	(86,577)	345,791	(86,577)	345,791
Gains arising from translating the financial statement of a foreign operation	6,275	1,708	6,275	1,708
Income tax relating to items that will be reclassified subsequently to profit or loss	127,924	(61,633)	127,924	(61,633)
Total items that will be reclassified				
subsequently to profit or loss	(658,805)	248,538	(658,805)	248,538
Items that will not be reclassified				
subsequently to profit or loss				
Gains (losses) on investment in equity instruments designated at fair value through other comprehensive income	30,434	(1,515)	30,434	(1,515)
Losses on financial liabilities designated at fair value relating to own credit risk	(380,915)	(59,197)	(380,915)	(59,197)
Income tax relating to items that will not be reclassified subsequently to profit or loss	(1,614)	(1,569)	(1,614)	(1,569)
Total items that will not be reclassified				
subsequently to profit or loss	(352,095)	(62,281)	(352,095)	(62,281)
Total other comprehensive (expenses) income	(1,010,900)	186,257	(1,010,900)	186,257
Total comprehensive income				
for the period	697,250	1,653,788	387,152	2,414,216

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the nine-month period ended 30 September 2021

	Consolidated		Separate	
	(Unaudited)		(Unaudited)	
	2021	2020	2021	2020
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	1,708,150	1,467,531	1,398,052	2,227,959
Non-controlling interests	-	-	-	-
	<u>1,708,150</u>	<u>1,467,531</u>	<u>1,398,052</u>	<u>2,227,959</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	697,250	1,653,788	387,152	2,414,216
Non-controlling interests	-	-	-	-
	<u>697,250</u>	<u>1,653,788</u>	<u>387,152</u>	<u>2,414,216</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.05</u>	<u>0.04</u>	<u>0.04</u>	<u>0.06</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>