

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 30 June 2021

	Consolidated			Separate		
	(Restated)	(Restated)		(Restated)	(Restated)	
	30 June	31 December	1 January	30 June	31 December	1 January
	2021	2020	2020	2021	2020	2020
Baht	Baht	Baht	Baht	Baht	Baht	
Assets						
Cash	802,785,321	918,593,772	1,351,567,764	802,061,398	917,689,843	1,350,614,011
Interbank and money market items, net	8,175,178,507	6,357,266,941	6,142,911,903	8,004,270,318	6,188,677,941	5,926,869,512
Financial assets measured at fair value through profit or loss	29,396,789,450	35,233,559,419	31,951,657,955	29,396,789,450	35,233,559,419	31,951,657,955
Derivative assets	55,022,510,161	57,560,610,597	43,459,245,755	55,022,510,161	57,560,610,597	43,459,245,755
Investments, net	61,014,746,564	61,492,898,712	53,991,591,607	61,012,746,564	61,490,898,712	53,989,591,607
Investments in subsidiaries, net	-	-	-	2,933,315,115	2,933,315,115	2,208,315,115
Loans and accrued interest receivables, net	211,955,139,029	221,843,843,591	231,909,656,051	207,663,979,300	217,575,772,174	224,778,419,827
Properties for sale, net	1,260,671,112	1,082,474,739	1,123,900,062	1,047,847,710	909,229,206	894,230,172
Premises and equipment, net	3,071,499,131	3,265,886,780	3,428,635,255	3,004,785,584	3,184,960,352	3,339,032,032
Right of use assets, net	248,954,743	293,567,543	303,242,182	196,513,876	231,112,349	240,214,966
Intangible assets, net	890,528,694	970,407,387	1,061,691,787	836,370,155	920,772,733	1,015,531,376
Deferred tax assets	1,059,739,355	671,711,434	756,836,833	352,349,129	-	276,466,080
Credit support assets on derivatives	16,804,416,882	16,051,131,778	14,967,549,671	16,804,416,882	16,051,131,778	14,967,549,671
Accounts receivable from sell of financial assets measured at fair value through profit or loss and investments	4,385,584,993	3,051,557,703	6,431,343,941	4,385,584,993	3,051,557,703	6,431,343,941
Other assets, net	1,611,452,956	1,733,638,801	2,276,984,858	1,323,009,344	1,450,159,918	1,861,442,869
Total assets	395,699,996,898	410,527,149,197	399,156,815,624	392,786,549,979	407,699,447,840	392,690,524,889

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 30 June 2021

	Consolidated			Separate		
	(Restated)	(Restated)		(Restated)	(Restated)	
	30 June	31 December	1 January	30 June	31 December	1 January
	2021	2020	2020	2021	2020	2020
	Baht	Baht	Baht	Baht	Baht	
Liabilities and equity						
Liabilities						
Deposits	187,906,625,568	193,955,570,315	199,034,749,068	188,311,564,742	194,149,733,163	199,132,082,337
Interbank and money market items	48,234,626,714	47,094,775,120	43,155,864,541	48,234,626,714	47,094,775,121	43,155,864,541
Liability payable on demand	389,336,950	256,215,690	268,816,305	389,336,950	256,215,690	268,816,305
Financial liabilities measured at fair value						
through profit or loss	25,849,854,948	28,948,798,788	24,422,519,906	25,849,854,948	28,948,798,788	24,422,519,906
Derivative liabilities	52,862,847,009	57,221,163,685	44,659,756,168	52,862,847,009	57,221,163,685	44,659,756,168
Debt issued and borrowings	20,421,959,454	19,449,377,487	25,818,667,017	20,421,959,454	19,449,377,487	23,818,667,017
Lease liabilities	252,929,831	296,677,054	303,242,182	199,628,249	233,549,214	240,214,966
Provisions	2,692,490,938	2,679,569,475	2,515,595,573	2,521,310,289	2,512,525,405	2,359,219,094
Deferred tax liabilities	-	37,854,384	-	-	29,749,582	-
Credit support liabilities on derivatives	9,549,287,719	12,111,017,104	9,158,264,057	9,549,287,719	12,111,017,104	9,158,264,057
Accounts payable from purchase of financial						
assets measured at fair value through profit or loss						
and investments	2,244,487,920	3,805,723,315	5,614,819,508	2,244,487,920	3,805,723,315	5,614,819,508
Other liabilities	3,621,573,938	3,126,548,220	4,102,518,536	3,038,078,678	2,655,088,383	3,001,524,762
Total liabilities	354,026,020,989	368,983,290,637	359,054,812,861	353,622,982,672	368,467,716,937	355,831,748,661
Equity						
Share capital						
Registered						
34,822,261,748 ordinary shares						
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital						
34,822,261,748 ordinary shares						
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	885,656,355	1,541,465,035	1,266,454,961	937,593,531	1,593,402,211	1,310,987,496
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	(42,753,751)	-	-	-
Retained earnings						
Appropriated - statutory reserve	536,200,000	536,200,000	403,980,000	536,200,000	536,200,000	403,980,000
Unappropriated	12,737,776,577	11,951,850,548	10,917,224,825	10,132,677,048	9,545,031,964	7,586,712,004
Total equity	41,673,975,909	41,543,858,560	40,102,002,763	39,163,567,307	39,231,730,903	36,858,776,228
Total liabilities and equity	395,699,996,898	410,527,149,197	399,156,815,624	392,786,549,979	407,699,447,840	392,690,524,889

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 30 June 2021

	Consolidated		Separate	
	2021 Baht	2020 Baht	2021 Baht	2020 Baht
Interest income	3,307,097,670	3,992,999,998	2,419,746,970	2,898,579,032
Interest expenses	(689,165,596)	(1,068,978,851)	(689,074,608)	(1,064,088,099)
Net interest income	2,617,932,074	2,924,021,147	1,730,672,362	1,834,490,933
Fees and service income	456,582,710	385,542,195	299,221,590	298,565,011
Fees and service expenses	(112,650,513)	(91,109,922)	(104,336,963)	(88,081,503)
Net fees and service income	343,932,197	294,432,273	194,884,627	210,483,508
Gains on financial instruments measured at fair value through profit or loss	393,176,172	80,641,416	393,176,172	80,641,416
Gains on investments	85,546,334	69,284,562	85,546,334	69,284,562
Other operating income	333,027,474	318,059,468	230,997,410	954,350,859
Total operating income	3,773,614,251	3,686,438,866	2,635,276,905	3,149,251,278
Other operating expenses				
Employee expenses	1,064,588,458	1,227,732,024	895,280,171	1,033,191,229
Directors' remuneration	3,230,400	2,786,700	3,158,400	2,712,900
Premises and equipment expenses	229,897,467	210,011,931	193,380,803	162,787,654
Taxes and duties	43,151,372	73,092,361	42,646,946	69,736,798
Others	711,533,454	738,481,460	347,426,383	396,117,019
Total other operating expenses	2,052,401,151	2,252,104,476	1,481,892,703	1,664,545,600
Expected credit losses	944,076,037	1,025,995,246	456,192,430	213,075,202
Profit before income tax expenses	777,137,063	408,339,144	697,191,772	1,271,630,476
Income tax expenses	(163,688,568)	(102,299,612)	(147,599,703)	(130,037,764)
Net profit for the period	613,448,495	306,039,532	549,592,069	1,141,592,712

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 30 June 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Gains on investments in debt instruments measured at fair value through other comprehensive income	268,832,919	93,648,231	268,832,919	93,648,231
Gains (losses) on fair value of hedging instruments for cash flow hedges	41,073,196	(52,706,746)	41,073,196	(52,706,746)
Gains (losses) arising from translating the financial statement of a foreign operation	1,712,385	(9,270,549)	1,712,385	(9,270,549)
Income tax relating to items that will be reclassified subsequently to profit or loss	(31,555,331)	(8,172,614)	(31,555,331)	(8,172,614)
Total items that will be reclassified subsequently to profit or loss	280,063,169	23,498,322	280,063,169	23,498,322
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(8,193,669)	(499,716)	(8,193,669)	(499,716)
(Losses) gains on financial liabilities designated at fair value relating to own credit risk	(230,804,283)	143,589,430	(230,804,283)	143,589,430
Income tax relating to items that will not be reclassified subsequently to profit or loss	(614,192)	(7,787)	(614,192)	(7,787)
Total items that will not be reclassified subsequently to profit or loss	(239,612,144)	143,081,927	(239,612,144)	143,081,927
Total other comprehensive income	40,451,025	166,580,249	40,451,025	166,580,249
Total comprehensive income for the period	653,899,520	472,619,781	590,043,094	1,308,172,961

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 30 June 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	613,448,495	306,039,532	549,592,069	1,141,592,712
Non-controlling interests	-	-	-	-
	<u>613,448,495</u>	<u>306,039,532</u>	<u>549,592,069</u>	<u>1,141,592,712</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	653,899,520	472,619,781	590,043,094	1,308,172,961
Non-controlling interests	-	-	-	-
	<u>653,899,520</u>	<u>472,619,781</u>	<u>590,043,094</u>	<u>1,308,172,961</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.02</u>	<u>0.01</u>	<u>0.02</u>	<u>0.03</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income
For the six-month period ended 30 June 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Interest income	6,519,397,912	8,057,855,140	4,777,847,718	6,004,724,301
Interest expenses	(1,437,437,245)	(2,303,413,649)	(1,437,135,489)	(2,286,212,390)
Net interest income	5,081,960,667	5,754,441,491	3,340,712,229	3,718,511,911
Fees and service income	966,657,519	874,836,911	718,551,651	600,020,879
Fees and service expenses	(212,601,149)	(182,410,008)	(195,448,069)	(174,747,713)
Net fees and service income	754,056,370	692,426,903	523,103,582	425,273,166
Gains on financial instruments measured at fair value through profit or loss	571,523,006	626,769,902	571,523,006	626,769,902
Gains on investments	220,874,367	215,138,009	220,874,367	215,138,009
Other operating income	655,731,226	639,586,508	459,273,825	1,170,035,899
Total operating income	7,284,145,636	7,928,362,813	5,115,487,009	6,155,728,887
Other operating expenses				
Employee expenses	2,160,537,505	2,421,883,099	1,840,146,215	2,036,670,437
Directors' remuneration	6,529,200	5,744,200	6,385,200	5,599,600
Premises and equipment expenses	460,877,273	429,419,510	379,007,669	340,711,156
Taxes and duties	150,498,844	178,503,455	148,279,577	165,799,416
Others	1,354,903,771	1,677,684,951	644,739,520	794,165,332
Total other operating expenses	4,133,346,593	4,713,235,215	3,018,558,181	3,342,945,941
Expected credit losses	1,956,105,218	1,642,150,658	1,150,599,541	372,640,285
Profit before income tax expenses	1,194,693,825	1,572,976,940	946,329,287	2,440,142,661
Income tax expenses	(239,925,717)	(187,103,232)	(189,842,124)	(214,853,389)
Net profit for the period	954,768,108	1,385,873,708	756,487,163	2,225,289,272

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the six-month period ended 30 June 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Other comprehensive (expenses) income				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on investments in debt instruments measured at fair value through other comprehensive income	(444,225,921)	112,021,572	(444,225,921)	112,021,572
Gains on fair value of hedging instruments for cash flow hedges	5,084,759	327,693,885	5,084,759	327,693,885
Gains arising from translating the financial statement of a foreign operation	5,295,540	1,305,073	5,295,540	1,305,073
Income tax relating to items that will be reclassified subsequently to profit or loss	86,251,202	(87,910,204)	86,251,202	(87,910,204)
Total items that will be reclassified				
subsequently to profit or loss	(347,594,420)	353,110,326	(347,594,420)	353,110,326
Items that will not be reclassified				
subsequently to profit or loss				
Gains (losses) on investment in equity instruments designated at fair value through other comprehensive income	7,771,789	(5,635,188)	7,771,789	(5,635,188)
(Losses) gains on financial liabilities designated at fair value relating to own credit risk	(309,643,454)	9,793,355	(309,643,454)	9,793,355
Income tax relating to items that will not be reclassified subsequently to profit or loss	(1,073,365)	(1,791,687)	(1,073,365)	(1,791,687)
Total items that will not be reclassified				
subsequently to profit or loss	(302,945,030)	2,366,480	(302,945,030)	2,366,480
Total other comprehensive (expenses) income	(650,539,450)	355,476,806	(650,539,450)	355,476,806
Total comprehensive income for the period	304,228,658	1,741,350,514	105,947,713	2,580,766,078

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Cont'd)
For the six-month period ended 30 June 2021

	Consolidated		Separate	
	2021	2020	2021	2020
	Baht	Baht	Baht	Baht
Net profit attributable to:				
Shareholders of the Bank	954,768,108	1,385,873,708	756,487,163	2,225,289,272
Non-controlling interests	-	-	-	-
	<u>954,768,108</u>	<u>1,385,873,708</u>	<u>756,487,163</u>	<u>2,225,289,272</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	304,228,658	1,741,350,514	105,947,713	2,580,766,078
Non-controlling interests	-	-	-	-
	<u>304,228,658</u>	<u>1,741,350,514</u>	<u>105,947,713</u>	<u>2,580,766,078</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.03</u>	<u>0.04</u>	<u>0.02</u>	<u>0.06</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>