

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 31 March 2020

	Consolidated		Separate	
	(Unaudited) 31 March 2020 Thousand Baht	(Audited) 31 December 2019 Thousand Baht	(Unaudited) 31 March 2020 Thousand Baht	(Audited) 31 December 2019 Thousand Baht
Assets				
Cash	1,276,509	1,351,568	1,273,020	1,350,614
Interbank and money market items, net	25,311,885	6,421,713	25,143,227	6,205,671
Financial assets measured at fair value through profit or loss	37,466,076	-	37,466,076	-
Derivative assets	70,148,571	43,459,246	70,148,571	43,459,246
Investments, net	59,807,149	86,798,231	59,805,149	86,796,231
Investments in subsidiaries, net	-	-	2,208,315	2,208,315
Loans and accrued interest receivables, net	235,413,922	232,025,109	228,605,005	224,522,048
Customers' liability under acceptance	-	83,360	-	83,360
Properties for sale, net	1,262,610	1,123,900	900,986	894,230
Premises and equipment, net	3,439,460	3,428,635	3,348,016	3,339,032
Right of use assets	287,574	-	225,357	-
Intangible assets, net	1,132,469	1,061,692	1,078,648	1,015,531
Deferred tax assets	767,351	693,659	214,954	219,181
Credit support assets on derivatives	23,066,188	14,967,550	23,066,188	14,967,550
Other assets, net	2,078,339	2,258,704	1,760,912	1,843,161
Total assets	461,458,103	393,673,367	455,244,424	386,904,170

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 31 March 2020

	Consolidated		Separate	
	(Unaudited) 31 March 2020 Thousand Baht	(Audited) 31 December 2019 Thousand Baht	(Unaudited) 31 March 2020 Thousand Baht	(Audited) 31 December 2019 Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	212,347,121	199,034,750	212,477,353	199,132,082
Interbank and money market items	62,759,668	43,393,672	62,759,668	43,393,672
Liability payable on demand	352,257	268,816	352,257	268,816
Financial liabilities measured at fair value through profit or loss	27,021,247	24,422,520	27,021,247	24,422,520
Derivative liabilities	69,726,336	44,659,756	69,726,336	44,659,756
Debt issued and borrowings	26,886,446	25,818,667	24,886,446	23,818,667
Bank's liability under acceptance	-	83,360	-	83,360
Lease liabilities	288,652	-	226,303	-
Provisions	2,579,913	2,298,834	2,420,138	2,140,698
Credit support liabilities on derivatives	14,890,279	9,158,264	14,890,279	9,158,264
Other liabilities	3,409,562	4,102,519	2,527,139	3,001,526
Total liabilities	420,261,481	353,241,158	417,287,166	350,079,361
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	1,468,719	1,468,042	1,513,251	1,512,574
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	424,900	403,980	424,900	403,980
Unappropriated	11,788,660	11,045,844	8,462,010	7,351,158
Total equity	41,196,622	40,432,209	37,957,258	36,824,809
Total liabilities and equity	461,458,103	393,673,367	455,244,424	386,904,170

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 31 March 2020

	Consolidated		Separate	
	2020 Thousand Baht	2019 Thousand Baht	2020 Thousand Baht	2019 Thousand Baht
Interest income	4,064,855	4,206,084	3,106,145	3,410,299
Interest expenses	(1,234,435)	(1,374,008)	(1,222,124)	(1,362,079)
Net interest income	2,830,420	2,832,076	1,884,021	2,048,220
Fees and service income	489,295	536,763	301,456	320,364
Fees and service expenses	(91,300)	(84,152)	(86,666)	(79,720)
Net fees and service income	397,995	452,611	214,790	240,644
Gains (losses) on financial instruments measured at fair value through profit or loss	546,129	(2,303)	546,129	(2,303)
Gains on investments	145,853	42,345	145,853	42,345
Gains on sale of non-performing loans	-	169,447	-	-
Other operating income	321,527	136,645	215,685	29,106
Total operating income	4,241,924	3,630,821	3,006,478	2,358,012
Other operating expenses				
Employee expenses	1,194,151	1,209,976	1,003,479	1,042,220
Directors' remuneration	2,958	3,141	2,887	3,057
Premises and equipment expenses	219,408	307,073	177,923	268,228
Taxes and duties	105,411	109,872	96,063	100,935
Others	939,203	413,019	398,048	76,366
Total other operating expenses	2,461,131	2,043,081	1,678,400	1,490,806
Expected credit losses	616,155	-	159,565	-
Bad and doubtful debts and impairment losses	-	1,006,268	-	604,314
Profit before income tax expenses	1,164,638	581,472	1,168,513	262,892
Income tax expenses	(84,804)	(139,383)	(84,816)	(78,492)
Net profit for the period	1,079,834	442,089	1,083,697	184,400

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2020

	Consolidated		Separate	
	2020	2019	2020	2019
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income				
Items that will be reclassified				
subsequently to profit or loss				
Gains on remeasuring				
available-for-sale investments	-	110,279	-	110,279
Gains on investments in debt instruments				
'measured at fair value through other	18,373	-	18,373	-
Gains on cash flow hedges	380,401	6,460	380,401	6,460
Gains (losses) arising from translating				
the financial statement of a foreign operation	10,576	(3,751)	10,576	(3,751)
Income tax relating to items that will be				
reclassified subsequently to profit or loss	(81,522)	(1,292)	(81,522)	(1,292)
Total items that will be reclassified				
subsequently to profit or loss	327,828	111,696	327,828	111,696
Items that will not be reclassified				
subsequently to profit or loss				
Losses on investment in equity instruments				
designated at fair value through other				
comprehensive income	(5,135)	-	(5,135)	-
Losses on financial liabilities designated at				
fair value through other comprehensive income	(133,796)	-	(133,796)	-
Income tax relating to items that will not be				
reclassified subsequently to profit or loss	-	-	-	-
Total items that will not be reclassified				
subsequently to profit or loss	(138,931)	-	(138,931)	-
Total other comprehensive income	188,897	111,696	188,897	111,696
Total comprehensive income				
for the period	1,268,731	553,785	1,272,594	296,096

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2020

	Consolidated		Separate	
	2020	2019	2020	2019
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Net profit attributable to:				
Shareholders of the Bank	1,079,834	442,089	1,083,697	184,400
Non-controlling interests	-	-	-	-
	<u>1,079,834</u>	<u>442,089</u>	<u>1,083,697</u>	<u>184,400</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	1,268,731	553,785	1,272,594	296,096
Non-controlling interests	-	-	-	-
	<u>1,268,731</u>	<u>553,785</u>	<u>1,272,594</u>	<u>296,096</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.03</u>	<u>0.01</u>	<u>0.03</u>	<u>0.01</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>