

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 31 December 2020

	Consolidated			Separate		
		(Restated)	(Restated)		(Restated)	(Restated)
	31 December	31 December	1 January	31 December	31 December	1 January
	2020	2019	2019	2020	2019	2019
	Baht	Baht	Baht	Baht	Baht	
<b>Assets</b>						
Cash	918,593,772	1,351,567,764	1,749,088,328	917,689,843	1,350,614,011	1,745,984,494
Interbank and money market items, net	6,884,873,058	6,421,713,044	6,790,160,122	6,716,284,057	6,205,670,653	6,684,224,569
Financial assets measured at fair value through profit or loss	34,426,785,221	-	-	34,426,785,221	-	-
Derivative assets	57,560,610,597	43,459,245,755	23,395,513,202	57,560,610,597	43,459,245,755	23,395,513,202
Investments, net	61,545,507,298	86,798,230,526	92,172,323,106	61,543,507,298	86,796,230,526	92,172,323,107
Investments in subsidiaries, net	-	-	-	2,933,315,115	2,208,315,115	2,208,315,115
Loans and accrued interest receivables, net	221,843,843,591	232,025,109,288	217,667,030,649	217,575,772,174	224,522,047,873	211,061,910,374
Customers' liability under acceptance	-	83,360,105	77,698,965	-	83,360,105	77,698,965
Properties for sale, net	1,082,474,739	1,123,900,062	1,016,509,206	909,229,206	894,230,172	831,149,160
Premises and equipment, net	3,265,886,780	3,428,635,255	3,536,093,184	3,184,960,352	3,339,032,032	3,471,101,060
Right of use assets, net	293,567,543	-	-	231,112,349	-	-
Intangible assets, net	970,407,387	1,061,691,787	488,639,652	920,772,733	1,015,531,376	480,958,226
Deferred tax assets	671,711,434	693,659,148	1,043,963,387	-	219,181,210	589,374,978
Credit support assets on derivatives	16,051,131,778	14,967,549,671	6,052,943,866	16,051,131,778	14,967,549,671	6,052,943,866
Other assets, net	1,733,638,801	2,258,703,848	3,077,857,230	1,450,159,918	1,843,161,859	2,825,287,493
<b>Total assets</b>	<b>407,249,031,999</b>	<b>393,673,366,253</b>	<b>357,067,820,897</b>	<b>404,421,330,641</b>	<b>386,904,170,358</b>	<b>351,596,784,609</b>

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 31 December 2020

	Consolidated			Separate		
		(Restated)	(Restated)		(Restated)	(Restated)
	31 December	31 December	1 January	31 December	31 December	1 January
	2020	2019	2019	2020	2019	2019
	Baht	Baht	Baht	Baht	Baht	Baht
<b>Liabilities and equity</b>						
<b>Liabilities</b>						
Deposits	193,955,570,315	199,034,749,069	185,100,505,109	194,149,733,163	199,132,082,337	185,215,037,339
Interbank and money market items	47,667,617,572	43,393,672,214	44,533,942,327	47,667,617,572	43,393,672,214	44,533,942,327
Liability payable on demand	256,215,690	268,816,305	378,991,448	256,215,690	268,816,305	378,991,448
Financial liabilities measured at fair value						
through profit or loss	28,948,798,788	24,422,519,906	35,512,717,532	28,948,798,788	24,422,519,906	35,512,717,532
Derivative liabilities	57,221,163,685	44,659,756,168	24,318,002,735	57,221,163,685	44,659,756,168	24,318,002,735
Debt issued and borrowings	19,449,377,487	25,818,667,017	18,968,347,710	19,449,377,487	23,818,667,017	16,968,347,710
Bank's liability under acceptance	-	83,360,105	77,698,965	-	83,360,105	77,698,965
Lease liabilities	296,677,054	-	-	233,549,214	-	-
Provisions	2,679,569,475	2,298,834,098	1,987,605,894	2,512,525,405	2,140,697,917	1,892,940,782
Deferred tax liabilities	8,134,947	-	-	30,145	-	-
Credit support liabilities on derivatives	12,111,017,104	9,158,264,057	3,910,494,022	12,111,017,104	9,158,264,057	3,910,494,022
Other liabilities	3,111,031,323	4,102,518,535	3,962,352,358	2,639,571,486	3,001,524,762	3,012,897,171
<b>Total liabilities</b>	<b>365,705,173,440</b>	<b>353,241,157,474</b>	<b>318,750,658,100</b>	<b>365,189,599,739</b>	<b>350,079,360,788</b>	<b>315,821,070,031</b>
<b>Equity</b>						
Share capital						
Registered						
34,822,261,748 ordinary shares						
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Issued and paid-up share capital						
34,822,261,748 ordinary shares						
of Baht 0.50 each	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874	17,411,130,874
Premium on share capital	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854	10,145,965,854
Other reserves	1,541,465,035	1,468,042,132	1,400,797,437	1,593,402,211	1,512,574,667	1,422,487,528
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	(42,753,751)	-	-	-
Retained earnings						
Appropriated - statutory reserve	536,200,000	403,980,000	403,600,000	536,200,000	403,980,000	403,600,000
Unappropriated	11,951,850,547	11,045,843,670	8,998,422,383	9,545,031,963	7,351,158,175	6,392,530,322
<b>Total equity</b>	<b>41,543,858,559</b>	<b>40,432,208,779</b>	<b>38,317,162,797</b>	<b>39,231,730,902</b>	<b>36,824,809,570</b>	<b>35,775,714,578</b>
<b>Total liabilities and equity</b>	<b>407,249,031,999</b>	<b>393,673,366,253</b>	<b>357,067,820,897</b>	<b>404,421,330,641</b>	<b>386,904,170,358</b>	<b>351,596,784,609</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income**  
**For the year ended 31 December 2020**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>(Restated)</b>		<b>(Restated)</b>	
	<b>2020</b>	<b>2019</b>	<b>2020</b>	<b>2019</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
Interest income	15,011,724,895	17,105,532,589	11,201,604,569	13,649,194,419
Interest expenses	(4,072,358,247)	(5,513,358,198)	(4,054,796,751)	(5,465,461,170)
<b>Net interest income</b>	<b>10,939,366,648</b>	<b>11,592,174,391</b>	<b>7,146,807,818</b>	<b>8,183,733,249</b>
Fees and service income	1,629,614,706	2,476,081,102	1,152,370,880	1,535,745,658
Fees and service expenses	(373,875,155)	(385,927,966)	(359,666,589)	(370,326,208)
<b>Net fees and service income</b>	<b>1,255,739,551</b>	<b>2,090,153,136</b>	<b>792,704,291</b>	<b>1,165,419,450</b>
Gains (losses) on financial instruments measured at fair value through profit or loss	940,068,305	(176,978,157)	940,068,305	(176,978,157)
Gains on investments	306,009,145	343,978,417	306,009,145	343,978,417
Gains on sale of non-performing loans	113,136,112	398,585,923	45,184,134	-
Other operating income	1,372,733,807	511,589,578	1,650,540,439	137,640,997
<b>Total operating income</b>	<b>14,927,053,568</b>	<b>14,759,503,288</b>	<b>10,881,314,132</b>	<b>9,653,793,956</b>
<b>Other operating expenses</b>				
Employee expenses	4,258,267,208	5,045,384,493	3,555,060,193	4,367,809,334
Directors' remuneration	11,740,100	11,811,200	11,451,500	11,507,000
Premises and equipment expenses	834,725,076	1,213,316,406	649,001,726	1,050,453,383
Taxes and duties	410,391,115	433,029,282	396,209,137	397,538,486
Others	3,384,090,654	2,674,236,169	1,891,063,068	1,173,413,223
<b>Total other operating expenses</b>	<b>8,899,214,153</b>	<b>9,377,777,550</b>	<b>6,502,785,624</b>	<b>7,000,721,426</b>
Expected credit losses	4,468,266,285	-	1,852,458,534	-
Bad and doubtful debts	-	2,793,070,098	-	1,406,052,259
<b>Profit before income tax expenses</b>	<b>1,559,573,130</b>	<b>2,588,655,640</b>	<b>2,526,069,974</b>	<b>1,247,020,271</b>
Income tax expenses (income)	(268,991,026)	(570,846,561)	(311,794,035)	(318,004,626)
<b>Net profit for the years</b>	<b>1,290,582,104</b>	<b>2,017,809,079</b>	<b>2,214,275,939</b>	<b>929,015,645</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Cont'd)**  
**For the year ended 31 December 2020**

	Consolidated		Separate	
		(Restated)		(Restated)
	2020	2019	2020	2019
	Baht	Baht	Baht	Baht
<b>Other comprehensive income</b>				
<b>Items that will be reclassified subsequently to profit or loss</b>				
Gains on remeasuring available-for-sale investments	-	472,498,608	-	472,498,608
Gains on investments in debt instruments measured at fair value through other comprehensive income	237,077,203	-	237,077,203	-
Gains (losses) on fair value of hedging instruments for cash flow hedges	270,828,601	(54,736,432)	270,828,601	(54,736,432)
Losses arising from translating the financial statement of a foreign operation	(5,674,282)	(16,238,529)	(5,674,282)	(16,238,529)
Income tax relating to items that will be reclassified subsequently to profit or loss	(101,638,137)	(52,189,142)	(101,638,137)	(52,189,142)
<b>Total items that will be reclassified subsequently to profit or loss</b>	<b>400,593,385</b>	<b>349,334,505</b>	<b>400,593,385</b>	<b>349,334,505</b>
<b>Items that will not be reclassified subsequently to profit or loss</b>				
Losses on investment in equity instruments designated at fair value through other comprehensive income	(4,745,397)	-	(4,745,397)	-
Losses on financial liabilities designated at fair value relating to own credit risk	(109,829,298)	-	(109,829,298)	-
Remeasurements of post-employment benefit obligations	39,131,711	(257,808,214)	48,387,513	(229,255,158)
Income tax relating to items that will not be reclassified subsequently to profit or loss	235,002	5,710,612	(1,616,159)	-
<b>Total items that will not be reclassified subsequently to profit or loss</b>	<b>(75,207,982)</b>	<b>(252,097,602)</b>	<b>(67,803,341)</b>	<b>(229,255,158)</b>
<b>Total other comprehensive income</b>	<b>325,385,403</b>	<b>97,236,903</b>	<b>332,790,044</b>	<b>120,079,347</b>
<b>Total comprehensive income for the years</b>	<b>1,615,967,507</b>	<b>2,115,045,982</b>	<b>2,547,065,983</b>	<b>1,049,094,992</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Cont'd)**  
**For the year ended 31 December 2020**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2020</b>	<b>(Restated)</b>	<b>2020</b>	<b>(Restated)</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
<b>Net profit attributable to:</b>				
Shareholders of the Bank	1,290,582,104	2,017,809,079	2,214,275,939	929,015,645
Non-controlling interests	-	-	-	-
	<u>1,290,582,104</u>	<u>2,017,809,079</u>	<u>2,214,275,939</u>	<u>929,015,645</u>
<b>Total comprehensive income attributable to:</b>				
Shareholders of the Bank	1,615,967,507	2,115,045,982	2,547,065,983	1,049,094,992
Non-controlling interests	-	-	-	-
	<u>1,615,967,507</u>	<u>2,115,045,982</u>	<u>2,547,065,983</u>	<u>1,049,094,992</u>
<b>Earnings per share for profit attributable to the shareholders of the Bank</b>				
Basic earnings per share (Baht per share)	<u>0.04</u>	<u>0.06</u>	<u>0.06</u>	<u>0.03</u>
Weighted average number of ordinary shares (shares)	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>	<u>34,822,261,748</u>