

CIMB Thai Bank Public Company Limited

Statement of Financial Position

As at 31 March 2019

	Consolidated		Separate	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 December	31 March	31 December
	2019	2018	2019	2018
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	1,459,922	1,749,088	1,457,344	1,745,985
Interbank and money market items, net	5,689,451	6,790,160	5,560,446	6,684,225
Derivative assets	28,363,232	23,395,513	28,363,232	23,395,513
Investments, net	97,512,034	92,172,323	97,512,034	92,172,323
Investments in subsidiaries, net	-	-	2,208,315	2,208,315
Loans and accrued interest receivables				
Loans	238,459,097	234,554,591	221,632,861	218,848,912
Accrued interest receivables	655,830	492,690	733,108	502,263
Total loans and accrued interest receivables	239,114,927	235,047,281	222,365,969	219,351,175
<u>Less</u> Deferred revenue	(8,825,170)	(8,254,468)	(263)	(486)
<u>Less</u> Allowance for doubtful debts	(10,950,039)	(10,539,026)	(9,952,805)	(9,702,023)
<u>Less</u> Revaluation allowance for debt restructuring	(50,248)	(52,332)	(50,248)	(52,332)
Loans and accrued interest receivables, net	219,289,470	216,201,455	212,362,653	209,596,334
Customers' liability under acceptance	201,712	77,699	201,712	77,699
Properties for sale, net	1,017,135	1,016,509	860,718	831,149
Premises and equipment, net	3,557,751	3,536,093	3,493,529	3,471,101
Intangible assets, net	469,786	488,640	462,588	480,959
Deferred tax assets	1,297,677	1,392,798	887,695	938,209
Other assets, net	11,028,742	9,028,247	10,779,914	8,775,677
Total assets	369,886,912	355,848,525	364,150,180	350,377,489

CIMB Thai Bank Public Company Limited

Statement of Financial Position (Cont'd)

As at 31 March 2019

	Consolidated		Separate	
	(Unaudited) 31 March 2019 Thousand Baht	(Audited) 31 December 2018 Thousand Baht	(Unaudited) 31 March 2019 Thousand Baht	(Audited) 31 December 2018 Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	187,198,485	185,100,505	187,312,344	185,215,037
Interbank and money market items	51,650,044	44,533,942	51,650,044	44,533,942
Liability payable on demand	690,641	378,991	690,641	378,991
Financial liabilities designated at fair value through profit or loss	34,713,219	35,512,718	34,713,219	35,512,718
Derivative liabilities	26,985,089	24,318,003	26,985,089	24,318,003
Debt issued and borrowings	19,207,528	18,968,348	17,207,528	16,968,348
Bank's liability under acceptance	201,712	77,699	201,712	77,699
Provisions	1,881,637	1,987,606	1,784,295	1,892,941
Other liabilities	10,000,026	8,048,887	9,045,914	7,099,432
Total liabilities	332,528,381	318,926,699	329,590,786	315,997,111
Equity				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,131	17,411,131	17,411,131	17,411,131
Premium on share capital	10,145,966	10,145,966	10,145,966	10,145,966
Other reserves	1,508,794	1,400,798	1,530,484	1,422,488
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	403,600	403,600	403,600	403,600
Unappropriated	7,931,794	7,603,085	5,068,213	4,997,193
Total equity	37,358,531	36,921,826	34,559,394	34,380,378
Total liabilities and equity	369,886,912	355,848,525	364,150,180	350,377,489

CIMB Thai Bank Public Company Limited

Statement of Comprehensive Income (Unaudited)

For the three-month period ended 31 March 2019

	Consolidated		Separate	
	2019	2018	2019	2018
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	4,081,394	3,618,030	3,285,609	2,903,998
Interest expenses	(1,374,008)	(1,022,449)	(1,362,079)	(1,010,783)
Net interest income	2,707,386	2,595,581	1,923,530	1,893,215
Fees and service income	550,892	543,306	334,493	358,744
Fees and service expenses	(84,152)	(68,640)	(79,720)	(64,025)
Net fees and service income	466,740	474,666	254,773	294,719
Gains on tradings and foreign exchange transactions	837,945	56,514	837,945	56,514
(Losses) gains on financial liabilities designated at fair value through profit or loss	(840,248)	136,305	(840,248)	136,305
Gains on investments	42,345	18,219	42,345	18,219
Gains on sale of non-performing loans	169,447	-	-	-
Other operating income	113,130	100,923	29,106	31,158
Total operating income	3,496,745	3,382,208	2,247,451	2,430,130
Other operating expenses				
Employee expenses	1,206,486	1,080,702	1,038,730	926,645
Directors' remuneration	3,141	3,245	3,057	3,161
Premises and equipment expenses	307,073	265,258	268,228	232,985
Taxes and duties	109,872	100,247	100,935	94,090
Others	464,410	483,876	151,272	240,273
Total other operating expenses	2,090,982	1,933,328	1,562,222	1,497,154
Bad and doubtful debts and impairment losses	970,641	1,175,126	568,687	866,182
Profit before income tax expenses	435,122	273,754	116,542	66,794
Income tax expenses	(110,113)	(104,869)	(49,222)	(63,321)
Net profit for the period	325,009	168,885	67,320	3,473

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2019

	Consolidated		Separate	
	2019	2018	2019	2018
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income (expenses)				
Items that will be reclassified subsequently to profit or loss				
Gains on remeasuring available-for-sale investments	110,279	4,588	110,279	4,588
Losses arising from translating the financial statement of a foreign operation	(3,751)	(5,671)	(3,751)	(5,671)
Gains (losses) on cash flow hedges	6,460	(8,081)	6,460	(8,081)
Income tax relating to items that will be reclassified subsequently to profit or loss	(1,292)	(918)	(1,292)	(918)
Total items that will be reclassified subsequently to profit or loss	111,696	(10,082)	111,696	(10,082)
Total other comprehensive income (expenses)	111,696	(10,082)	111,696	(10,082)
Total comprehensive income (expenses) for the period	436,705	158,803	179,016	(6,609)
Net profit attributable to:				
Shareholders of the Bank	325,009	168,885	67,320	3,473
Non-controlling interests	-	-	-	-
	325,009	168,885	67,320	3,473
Total comprehensive income (expenses) attributable to:				
Shareholders of the Bank	436,705	158,803	179,016	(6,609)
Non-controlling interests	-	-	-	-
	436,705	158,803	179,016	(6,609)
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	0.01	0.01	0.00	0.00
Weighted average number of ordinary shares (shares)	34,822,261,748	30,280,227,607	34,822,261,748	30,280,227,607