

**CIMB Thai Bank Public Company Limited**

**Statement of Financial Position**

**As at 31 March 2018**

	Consolidated		Separate	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 December	31 March	31 December
	2018	2017	2018	2017
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
<b>Assets</b>				
Cash	1,542,743	1,591,188	1,540,501	1,588,987
Interbank and money market items, net	13,682,428	18,167,813	13,620,112	18,099,695
Derivative assets	31,098,226	21,278,461	31,098,226	21,278,461
Investments, net	51,172,429	44,059,847	51,172,429	44,059,847
Investments in subsidiaries, net	-	-	1,708,315	1,708,315
Loans and accrued interest receivables				
Loans	216,955,169	218,058,207	203,557,738	205,242,485
Accrued interest receivables	494,072	516,912	497,914	522,709
	<u>217,449,241</u>	<u>218,575,119</u>	<u>204,055,652</u>	<u>205,765,194</u>
<u>Less</u> Deferred revenue	(7,221,659)	(7,036,133)	(4,524)	(8,651)
<u>Less</u> Allowance for doubtful debts	(10,422,842)	(9,869,265)	(9,685,420)	(9,256,336)
<u>Less</u> Revaluation allowance for debt restructuring	(127,100)	(105,674)	(127,100)	(105,674)
Loans and accrued interest receivables, net	<u>199,677,640</u>	<u>201,564,047</u>	<u>194,238,608</u>	<u>196,394,533</u>
Customers' liability under acceptance	86,708	581,414	86,708	581,414
Properties for sale, net	1,045,331	1,033,943	910,337	888,480
Premises and equipment, net	3,536,769	3,588,378	3,479,700	3,529,189
Intangible assets, net	396,638	370,043	391,513	364,943
Deferred tax assets	1,344,366	1,372,673	959,107	1,023,346
Other assets, net	9,229,395	6,995,795	9,021,469	6,789,805
	<u>312,812,673</u>	<u>300,603,602</u>	<u>308,227,025</u>	<u>296,307,015</u>
<b>Total assets</b>	<u>312,812,673</u>	<u>300,603,602</u>	<u>308,227,025</u>	<u>296,307,015</u>

**CIMB Thai Bank Public Company Limited**  
**Statement of Financial Position (Cont'd)**  
**As at 31 March 2018**

	Consolidated		Separate	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 December	31 March	31 December
	2018	2017	2018	2017
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
<b>Liabilities and equity</b>				
<b>Liabilities</b>				
Deposits	174,294,297	177,400,678	174,601,402	177,702,506
Interbank and money market items	11,979,334	15,648,106	11,979,334	15,648,106
Liability payable on demand	447,360	254,663	447,360	254,663
Financial liabilities designated at fair value				
through profit or loss	25,204,399	23,103,811	25,204,399	23,103,811
Derivative liabilities	29,688,110	19,965,010	29,688,110	19,965,010
Debt issued and borrowings	24,660,314	19,933,104	22,660,314	17,933,104
Bank's liability under acceptance	86,708	581,414	86,708	581,414
Provisions	1,999,857	1,946,445	1,905,942	1,855,520
Other liabilities	11,241,643	8,718,523	10,336,178	7,938,994
<b>Total liabilities</b>	<b>279,602,022</b>	<b>267,551,754</b>	<b>276,909,747</b>	<b>264,983,128</b>
<b>Equity</b>				
Share capital				
Registered				
30,280,227,607 ordinary shares				
of Baht 0.50 each	15,140,114	15,140,114	15,140,114	15,140,114
Issued and paid-up share capital				
30,280,227,607 ordinary shares				
of Baht 0.50 each	15,140,114	15,140,114	15,140,114	15,140,114
Premium on share capital	8,465,413	8,465,413	8,465,413	8,465,413
Other reserves	1,521,064	1,534,848	1,545,057	1,558,841
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	398,680	398,680	398,680	398,680
Unappropriated	7,728,134	7,555,547	5,768,014	5,760,839
<b>Total equity</b>	<b>33,210,651</b>	<b>33,051,848</b>	<b>31,317,278</b>	<b>31,323,887</b>
<b>Total liabilities and equity</b>	<b>312,812,673</b>	<b>300,603,602</b>	<b>308,227,025</b>	<b>296,307,015</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited)**  
**For the three-month period ended 31 March 2018**

	Consolidated		Separate	
	2018	2017	2018	2017
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,618,030	3,614,515	2,903,998	3,045,959
Interest expenses	(1,022,449)	(1,151,899)	(1,010,783)	(1,152,104)
<b>Net interest income</b>	<b>2,595,581</b>	<b>2,462,616</b>	<b>1,893,215</b>	<b>1,893,855</b>
Fees and service income	543,306	468,712	358,744	312,193
Fees and service expenses	(68,640)	(41,322)	(64,025)	(49,744)
<b>Net fee and service income</b>	<b>474,666</b>	<b>427,390</b>	<b>294,719</b>	<b>262,449</b>
Gains on tradings and foreign exchange transactions	56,514	367,905	56,514	367,905
Gains (losses) on financial liabilities designated at fair value through profit or loss	136,305	(226,973)	136,305	(226,973)
Gains on investments	18,219	3,157	18,219	3,157
Other operating income	100,923	95,780	31,158	87,363
<b>Total operating income</b>	<b>3,382,208</b>	<b>3,129,875</b>	<b>2,430,130</b>	<b>2,387,756</b>
<b>Other operating expenses</b>				
Employee expenses	1,080,702	1,019,244	926,645	858,738
Directors' remuneration	3,245	3,301	3,161	3,217
Premises and equipment expenses	265,258	271,507	232,985	238,193
Taxes and duties	100,247	105,255	94,090	99,543
Others	483,876	347,985	240,273	236,254
<b>Total other operating expenses</b>	<b>1,933,328</b>	<b>1,747,292</b>	<b>1,497,154</b>	<b>1,435,945</b>
Bad and doubtful debts and impairment losses	1,175,126	1,230,122	866,182	1,099,439
<b>Profit (loss) before income tax expenses</b>	<b>273,754</b>	<b>152,461</b>	<b>66,794</b>	<b>(147,628)</b>
Income tax expenses	(104,869)	(31,255)	(63,321)	28,286
<b>Net profit (loss) for the periods</b>	<b>168,885</b>	<b>121,206</b>	<b>3,473</b>	<b>(119,342)</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited) (Cont'd)**  
**For the three-month period ended 31 March 2018**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2018</b>	<b>2017</b>	<b>2018</b>	<b>2017</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Other comprehensive income (expenses)</b>				
<b>Items that will be reclassified subsequently to profit or loss</b>				
Gains on remeasuring available-for-sale investments	4,588	92,773	4,588	92,773
Losses arising from translating the financial statement of a foreign operation	(5,671)	(14,201)	(5,671)	(14,201)
(Losses) gains on cash flow hedges	(8,081)	30,573	(8,081)	30,573
Income tax relating to items that will be reclassified subsequently to profit or loss	(918)	(24,669)	(918)	(24,669)
<b>Total items that will be reclassified subsequently to profit or loss</b>	<b>(10,082)</b>	<b>84,476</b>	<b>(10,082)</b>	<b>84,476</b>
<b>Items that will not be reclassified subsequently to profit or loss</b>				
Changes in revaluation surplus	-	(4,737)	-	(4,737)
Income tax relating to items that will not be reclassified subsequently to profit or loss	-	948	-	948
<b>Total items that will not be reclassified subsequently to profit or loss</b>	<b>-</b>	<b>(3,789)</b>	<b>-</b>	<b>(3,789)</b>
<b>Total other comprehensive (expenses) income</b>	<b>(10,082)</b>	<b>80,687</b>	<b>(10,082)</b>	<b>80,687</b>
<b>Total comprehensive income (expenses) for the periods</b>	<b>158,803</b>	<b>201,893</b>	<b>(6,609)</b>	<b>(38,655)</b>
<b>Net profit (loss) attributable to:</b>				
Shareholders of the Bank	168,885	121,206	3,473	(119,342)
Non-controlling interests	-	-	-	-
	<b>168,885</b>	<b>121,206</b>	<b>3,473</b>	<b>(119,342)</b>
<b>Total comprehensive income (expenses) attributable to:</b>				
Shareholders of the Bank	158,803	201,893	(6,609)	(38,655)
Non-controlling interests	-	-	-	-
	<b>158,803</b>	<b>201,893</b>	<b>(6,609)</b>	<b>(38,655)</b>
<b>Earnings per share for profit (loss) attributable to the shareholders of the Bank</b>				
Basic earnings per share (Baht per share)	0.01	0.00	0.00	0.00
Weighted average number of ordinary shares (shares)	30,280,227,607	24,774,731,679	30,280,227,607	24,774,731,679