

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 31 December 2018

	Consolidated		Separate	
	31 December	31 December	31 December	31 December
	2018	2017	2018	2017
	Baht	Baht	Baht	Baht
<b>Assets</b>				
Cash	1,749,088,327	1,591,188,651	1,745,984,495	1,588,987,409
Interbank and money market items, net	6,790,160,122	18,167,812,758	6,684,224,569	18,099,695,389
Derivative assets	23,395,513,202	21,278,460,920	23,395,513,202	21,278,460,920
Investments, net	92,172,323,107	44,059,846,768	92,172,323,107	44,059,846,768
Investments in subsidiaries, net	-	-	2,208,315,115	1,708,315,115
Loans and accrued interest receivables				
Loans	234,554,591,139	218,058,207,223	218,848,912,358	205,242,484,739
Accrued interest receivables	492,689,784	516,911,663	502,263,091	522,709,406
Total loans and accrued interest receivables	235,047,280,923	218,575,118,886	219,351,175,449	205,765,194,145
<u>Less</u> Deferred revenue	(8,254,467,999)	(7,036,133,482)	(486,300)	(8,651,407)
<u>Less</u> Allowance for doubtful debts	(10,539,026,105)	(9,869,265,119)	(9,702,022,606)	(9,256,336,052)
<u>Less</u> Revaluation allowance for debt restructuring	(52,332,096)	(105,673,656)	(52,332,096)	(105,673,656)
Loans and accrued interest receivables, net	216,201,454,723	201,564,046,629	209,596,334,447	196,394,533,030
Customers' liability under acceptance	77,698,965	581,413,868	77,698,965	581,413,868
Properties for sale, net	1,016,509,206	1,033,943,008	831,149,160	888,480,141
Premises and equipment, net	3,536,093,184	3,588,378,733	3,471,101,060	3,529,189,193
Intangible assets, net	488,639,652	370,043,208	480,958,226	364,943,160
Deferred tax assets	1,392,797,611	1,372,672,738	938,209,202	1,023,345,737
Other assets, net	9,028,246,822	6,995,795,275	8,775,677,084	6,789,804,499
<b>Total assets</b>	<b>355,848,524,921</b>	<b>300,603,602,556</b>	<b>350,377,488,632</b>	<b>296,307,015,229</b>

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 31 December 2018

	Consolidated		Separate	
	31 December	31 December	31 December	31 December
	2018	2017	2018	2017
	Baht	Baht	Baht	Baht
<b>Liabilities and equity</b>				
<b>Liabilities</b>				
Deposits	185,100,505,109	177,400,677,986	185,215,037,339	177,702,506,611
Interbank and money market items, net	44,533,942,327	15,648,105,797	44,533,942,327	15,648,105,797
Liability payable on demand	378,991,448	254,663,261	378,991,448	254,663,261
Financial liabilities designated at fair value through profit or loss	35,512,717,532	23,103,810,514	35,512,717,532	23,103,810,514
Derivative liabilities	24,318,002,735	19,965,010,587	24,318,002,735	19,965,010,587
Debt issued and borrowings	18,968,347,710	19,933,103,726	16,968,347,710	17,933,103,726
Bank's liability under acceptance	77,698,965	581,413,868	77,698,965	581,413,868
Provisions	1,987,605,895	1,946,444,925	1,892,940,783	1,855,519,989
Other liabilities	8,048,887,299	8,718,523,191	7,099,432,111	7,938,994,106
<b>Total liabilities</b>	<b>318,926,699,020</b>	<b>267,551,753,855</b>	<b>315,997,110,950</b>	<b>264,983,128,459</b>
<b>Equity</b>				
Share capital				
Registered				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874		17,411,130,874	
30,280,227,607 ordinary shares of Baht 0.50 each		15,140,113,804		15,140,113,804
Issued and paid-up share capital				
34,822,261,748 ordinary shares of Baht 0.50 each	17,411,130,874		17,411,130,874	
30,280,227,607 ordinary shares of Baht 0.50 each		15,140,113,804		15,140,113,804
Premium on share capital	10,145,965,854	8,465,413,222	10,145,965,854	8,465,413,222
Other reserves	1,400,797,437	1,534,848,299	1,422,487,528	1,558,840,917
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	403,600,000	398,680,000	403,600,000	398,680,000
Unappropriated	7,603,085,487	7,555,547,127	4,997,193,426	5,760,838,827
<b>Total equity</b>	<b>36,921,825,901</b>	<b>33,051,848,701</b>	<b>34,380,377,682</b>	<b>31,323,886,770</b>
<b>Total liabilities and equity</b>	<b>355,848,524,921</b>	<b>300,603,602,556</b>	<b>350,377,488,632</b>	<b>296,307,015,229</b>

**CIMB Thai Bank Public Company Limited**

**Statements of Comprehensive Income**

**For the year ended 31 December 2018**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2018</b>	<b>2017</b>	<b>2018</b>	<b>2017</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
Interest income	15,309,544,755	14,557,766,606	12,341,600,425	11,913,199,518
Interest expenses	(4,562,807,958)	(4,355,322,725)	(4,515,325,072)	(4,325,189,459)
<b>Net interest income</b>	<b>10,746,736,797</b>	<b>10,202,443,881</b>	<b>7,826,275,353</b>	<b>7,588,010,059</b>
Fees and service income	2,109,980,514	2,140,296,232	1,376,649,113	1,471,420,808
Fees and service expenses	(302,056,447)	(195,842,620)	(289,520,012)	(223,841,719)
<b>Net fees and services income</b>	<b>1,807,924,067</b>	<b>1,944,453,612</b>	<b>1,087,129,101</b>	<b>1,247,579,089</b>
Gains on tradings and foreign exchange transactions	1,054,168,202	2,238,222,821	1,054,168,202	2,238,222,821
Losses on financial instrument designated at fair value through profit or loss	(759,750,530)	(1,733,886,254)	(759,750,530)	(1,733,886,254)
Gains on investments	19,508,137	107,353,927	19,508,137	490,748,334
Gains on sale of non-performing loans	226,351,923	-	-	-
Other operating income	441,558,380	396,161,195	261,325,479	233,222,081
<b>Total operating income</b>	<b>13,536,496,976</b>	<b>13,154,749,182</b>	<b>9,488,655,742</b>	<b>10,063,896,130</b>
<b>Other operating expenses</b>				
Employee expenses	4,533,126,703	4,068,397,712	3,892,655,897	3,444,686,567
Directors' remuneration	13,467,200	12,792,000	13,131,200	12,456,000
Premises and equipment expenses	1,155,447,852	1,060,266,367	1,017,873,890	929,630,735
Taxes and duties	413,013,666	420,692,273	386,886,044	397,448,867
Others	2,230,852,622	2,050,806,859	1,229,294,759	1,334,179,030
<b>Total other operating expenses</b>	<b>8,345,908,043</b>	<b>7,612,955,211</b>	<b>6,539,841,790</b>	<b>6,118,401,199</b>
Bad and doubtful debts and impairment losses	4,919,382,923	5,053,034,607	3,686,327,220	3,944,113,706
<b>Profit (loss) before income tax expenses</b>	<b>271,206,010</b>	<b>488,759,364</b>	<b>(737,513,268)</b>	<b>1,381,225</b>
Income tax expenses	(264,304,590)	(103,861,136)	(66,769,073)	70,008,975
<b>Net profit (loss) for the year</b>	<b>6,901,420</b>	<b>384,898,228</b>	<b>(804,282,341)</b>	<b>71,390,200</b>

**CIMB Thai Bank Public Company Limited**  
**Statements of Comprehensive Income (Cont'd)**  
**For the year ended 31 December 2018**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2018</b>	<b>2017</b>	<b>2018</b>	<b>2017</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
<b>Other comprehensive (expenses) income</b>				
<b>Items that will be reclassified subsequently to profit or loss</b>				
(Losses) gains on remeasuring available-for-sale investments	(274,248,938)	467,099,324	(274,248,938)	467,099,324
Losses arising from translating the financial statement of a foreign operation	(4,697,307)	(30,696,516)	(4,697,307)	(30,696,516)
Gains on cash flow hedges	136,503,546	62,042,015	136,503,546	62,042,015
Income tax relating to items that will be reclassified subsequently to profit or loss	(4,364,720)	(105,828,268)	(4,364,720)	(105,828,268)
<b>Total items that will be reclassified subsequently to profit or loss</b>	<b>(146,807,419)</b>	<b>392,616,555</b>	<b>(146,807,419)</b>	<b>392,616,555</b>
<b>Items that will not be reclassified subsequently to profit or loss</b>				
Changes in revaluation surplus		-		-
Remeasurements of post-employment benefit obligations	72,891,871	79,271,973	70,013,711	82,635,079
Income tax relating to items that will not be reclassified subsequently to profit or loss	(14,578,374)	(15,854,394)	(14,002,741)	(16,527,016)
<b>Total items that will not be reclassified subsequently to profit or loss</b>	<b>58,313,497</b>	<b>63,417,579</b>	<b>56,010,970</b>	<b>66,108,063</b>
<b>Total other comprehensive (expenses) income</b>	<b>(88,493,922)</b>	<b>456,034,134</b>	<b>(90,796,449)</b>	<b>458,724,618</b>
<b>Total comprehensive income (expenses) for the year</b>	<b>(81,592,502)</b>	<b>840,932,362</b>	<b>(895,078,790)</b>	<b>530,114,818</b>

**CIMB Thai Bank Public Company Limited**  
**Statements of Comprehensive Income (Cont'd)**  
**For the year ended 31 December 2018**

	<b>Consolidated</b>		<b>Separate</b>	
	<b>2018</b>	<b>2017</b>	<b>2018</b>	<b>2017</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
<b>Net profit (loss) attributable to:</b>				
Equity holders of the Bank	6,901,420	384,898,228	(804,282,341)	71,390,200
Non-controlling interests	-	-	-	-
	<u>6,901,420</u>	<u>384,898,228</u>	<u>(804,282,341)</u>	<u>71,390,200</u>
<b>Total comprehensive (expenses) income attributable to:</b>				
Equity holders of the Bank	(81,592,502)	840,932,362	(895,078,790)	530,114,818
Non-controlling interests	-	-	-	-
	<u>(81,592,502)</u>	<u>840,932,362</u>	<u>(895,078,790)</u>	<u>530,114,818</u>
<b>Earnings per share for profit (loss) attributable to the equity holders of the Bank</b>				
Basic earnings (loss) per share (Baht per share)	<u>0.00</u>	<u>0.01</u>	<u>(0.03)</u>	<u>0.00</u>
Weighted average number of ordinary shares (shares)	<u>31,188,634,435</u>	<u>28,233,684,776</u>	<u>31,188,634,435</u>	<u>28,233,684,776</u>