

**CIMB Thai Bank Public Company Limited**  
**Statements of Financial Position**  
**As at 31 March 2017**

	<b>Consolidated</b>		<b>The Bank</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Assets</b>				
Cash	1,557,996	1,938,616	1,556,456	1,936,147
Interbank and money market items, net	15,916,788	8,527,657	15,871,502	8,463,665
Derivative assets	18,094,208	21,235,341	18,094,208	21,235,341
Investments, net	54,552,923	55,061,911	54,552,923	55,061,911
Investments in subsidiaries, net	-	-	1,324,921	1,324,921
Loans and accrued interest receivables				
Loans	206,343,648	211,437,378	197,072,691	202,939,468
Accrued interest receivables	584,002	589,799	585,904	593,582
Total loans and accrued interest receivables	206,927,650	212,027,177	197,658,595	203,533,050
<u>Less</u> Deferred revenue	(6,162,825)	(5,848,449)	(29,352)	(38,989)
<u>Less</u> Allowance for doubtful debts	(8,995,983)	(9,793,289)	(8,885,302)	(9,666,516)
<u>Less</u> Revaluation allowance for debt restructuring	(70,942)	(45,259)	(70,942)	(45,259)
Loans and accrued interest receivables, net	191,697,900	196,340,180	188,672,999	193,782,286
Customers' liability under acceptance	87,726	45,231	87,726	45,231
Properties for sale, net	1,255,942	1,285,079	1,164,418	1,195,703
Premises and equipment, net	3,631,561	3,670,639	3,571,041	3,609,493
Intangible assets, net	366,894	368,387	361,921	363,159
Deferred tax assets	1,296,723	1,289,225	1,079,309	1,075,692
Other assets, net	5,819,992	7,708,041	5,649,685	7,529,507
<b>Total assets</b>	<b>294,278,653</b>	<b>297,470,307</b>	<b>291,987,109</b>	<b>295,623,056</b>

**CIMB Thai Bank Public Company Limited**  
**Statements of Financial Position (Cont'd)**  
**As at 31 March 2017**

	<b>Consolidated</b>		<b>The Bank</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Liabilities and shareholders' equity</b>				
<b>Liabilities</b>				
Deposits	181,568,001	183,663,325	181,720,642	183,877,466
Interbank and money market items	21,344,159	11,595,328	21,344,159	11,595,328
Liability payable on demand	505,483	250,092	505,483	250,092
Financial liabilities designated at fair value				
through profit or loss	21,945,443	18,873,674	21,945,443	18,873,674
Derivative liabilities	17,368,066	21,381,016	17,368,066	21,381,016
Debt issued and borrowings	16,741,698	25,582,513	16,741,698	25,582,513
Bank's liability under acceptance	87,726	45,230	87,726	45,230
Provisions	2,014,025	1,997,420	1,934,045	1,919,843
Other liabilities	5,792,950	7,376,289	5,086,437	6,809,618
<b>Total liabilities</b>	<b>267,367,551</b>	<b>270,764,887</b>	<b>266,733,699</b>	<b>270,334,780</b>
<b>Shareholders' equity</b>				
Share capital				
Registered				
30,280,227,607 ordinary shares				
of Baht 0.50 each	15,140,114		15,140,114	
24,774,731,679 ordinary shares				
of Baht 0.50 each		12,387,366		12,387,366
Issued and paid-up share capital				
24,774,731,679 ordinary shares				
of Baht 0.50 each	12,387,366	12,387,366	12,387,366	12,387,366
Premium on share capital	5,712,665	5,712,665	5,712,665	5,712,665
Other reserves	1,174,767	1,094,080	1,196,069	1,115,382
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	397,800	397,800	397,800	397,800
Unappropriated	7,281,258	7,156,263	5,559,510	5,675,063
<b>Total shareholders' equity</b>	<b>26,911,102</b>	<b>26,705,420</b>	<b>25,253,410</b>	<b>25,288,276</b>
<b>Total liabilities and shareholders' equity</b>	<b>294,278,653</b>	<b>297,470,307</b>	<b>291,987,109</b>	<b>295,623,056</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited)**  
**For the three-month period ended 31 March 2017**

	<b>Consolidated</b>		<b>The Bank</b>	
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
Interest income	3,614,515	3,679,077	3,045,959	3,231,779
Interest expenses	(1,151,899)	(1,288,786)	(1,152,104)	(1,288,684)
<b>Net interest income</b>	<b>2,462,616</b>	<b>2,390,291</b>	<b>1,893,855</b>	<b>1,943,095</b>
Fees and service income	468,712	392,123	312,193	270,850
Fees and service expenses	(41,322)	(57,161)	(49,744)	(67,470)
<b>Net fee and service income</b>	<b>427,390</b>	<b>334,962</b>	<b>262,449</b>	<b>203,380</b>
Gains on tradings and foreign exchange transactions	367,905	1,757,654	367,905	1,757,654
Losses on financial liabilities designated at fair value through profit or loss	(226,973)	(1,547,949)	(226,973)	(1,547,949)
Gains on investments	3,157	310,156	3,157	310,156
Other operating income	95,780	69,442	87,363	45,179
<b>Total operating income</b>	<b>3,129,875</b>	<b>3,314,556</b>	<b>2,387,756</b>	<b>2,711,515</b>
<b>Other operating expenses</b>				
Employee expenses	1,019,244	983,764	858,738	846,328
Directors' remuneration	3,301	2,756	3,217	2,672
Premises and equipment expenses	271,507	329,249	238,193	298,118
Taxes and duties	105,255	112,353	99,543	107,214
Others	347,985	327,148	236,254	204,806
<b>Total other operating expenses</b>	<b>1,747,292</b>	<b>1,755,270</b>	<b>1,435,945</b>	<b>1,459,138</b>
Bad and doubtful debts and impairment losses	1,230,122	1,150,096	1,099,439	1,037,600
<b>Profit (loss) before income tax expenses</b>	<b>152,461</b>	<b>409,190</b>	<b>(147,628)</b>	<b>214,777</b>
Income tax expenses	(31,255)	(81,843)	28,286	(43,928)
<b>Net profit (loss) for the period</b>	<b>121,206</b>	<b>327,347</b>	<b>(119,342)</b>	<b>170,849</b>

**CIMB Thai Bank Public Company Limited**  
**Statement of Comprehensive Income (Unaudited) (Cont'd)**  
**For the three-month period ended 31 March 2017**

	<b>Consolidated</b>		<b>The Bank</b>	
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>	<b>Thousand Baht</b>
<b>Other comprehensive income</b>				
<b>Items that will be reclassified subsequently to profit or loss</b>				
Gains on remeasuring available-for-sale investments	92,773	118,142	92,773	118,142
Losses arising from translating the financial statement of a foreign operation	(14,201)	(4,750)	(14,201)	(4,750)
Gains (losses) on cash flow hedges	30,573	(2,530)	30,573	(2,530)
Income tax relating to items that will be reclassified subsequently to profit or loss	(24,669)	(23,122)	(24,669)	(23,122)
<b>Total items that will be reclassified subsequently to profit or loss</b>	<b>84,476</b>	<b>87,740</b>	<b>84,476</b>	<b>87,740</b>
<b>Items that will not be reclassified subsequently to profit or loss</b>				
Changes in revaluation surplus	(4,737)	(3,904)	(4,737)	(3,904)
Remeasurements of post-employment benefit obligations	-	-	-	-
Income tax relating to items that will not be reclassified subsequently to profit or loss	948	781	948	781
<b>Total items that will not be reclassified subsequently to profit or loss</b>	<b>(3,789)</b>	<b>(3,123)</b>	<b>(3,789)</b>	<b>(3,123)</b>
<b>Total other comprehensive income</b>	<b>80,687</b>	<b>84,617</b>	<b>80,687</b>	<b>84,617</b>
<b>Total comprehensive income (expenses) for the period</b>	<b>201,893</b>	<b>411,964</b>	<b>(38,655)</b>	<b>255,466</b>
<b>Net profit (loss) attributable to:</b>				
Shareholders of the Bank	121,206	327,347	(119,342)	170,849
Non-controlling interests	-	-	-	-
	<b>121,206</b>	<b>327,347</b>	<b>(119,342)</b>	<b>170,849</b>
<b>Total comprehensive income (expenses) attributable to:</b>				
Shareholders of the Bank	201,893	411,964	(38,655)	255,466
Non-controlling interests	-	-	-	-
	<b>201,893</b>	<b>411,964</b>	<b>(38,655)</b>	<b>255,466</b>
<b>Earnings per share for profit (loss) attributable to the shareholders of the Bank</b>				
Basic earnings per share (Baht per share)	0.005	0.013	(0.005)	0.007
Weighted average number of ordinary shares (shares)	<b>24,774,731,679</b>	<b>24,774,731,679</b>	<b>24,774,731,679</b>	<b>24,774,731,679</b>