

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 30 June 2017

	Consolidated		Separate	
	30 June 2017 Baht	31 December 2016 Baht	30 June 2017 Baht	31 December 2016 Baht
Assets				
Cash	1,536,955,678	1,938,616,493	1,535,161,842	1,936,147,365
Interbank and money market items, net	10,988,422,956	8,527,657,244	10,923,198,686	8,463,665,047
Derivative assets	18,043,780,668	21,235,341,272	18,043,780,668	21,235,341,272
Investments, net	51,640,235,098	55,061,910,795	51,640,235,098	55,061,910,795
Investments in subsidiaries, net	-	-	1,324,920,707	1,324,920,707
Loans and accrued interest receivables				
Loans	208,363,932,882	211,437,378,135	196,656,917,691	202,939,467,801
Accrued interest receivables	592,261,221	589,798,750	594,039,341	593,582,295
Total loans and accrued interest receivables	208,956,194,103	212,027,176,885	197,250,957,032	203,533,050,096
<u>Less</u> Deferred revenue	(6,556,249,739)	(5,848,448,651)	(21,106,042)	(38,988,676)
<u>Less</u> Allowance for doubtful debts	(9,457,985,473)	(9,793,289,246)	(9,311,871,753)	(9,666,516,204)
<u>Less</u> Revaluation allowance for debt restructuring	(48,538,920)	(45,259,015)	(48,538,920)	(45,259,015)
Loans and accrued interest receivables, net	192,893,419,971	196,340,179,973	187,869,440,317	193,782,286,201
Customers' liability under acceptance	80,647,481	45,230,520	80,647,481	45,230,520
Properties for sale, net	1,176,419,679	1,285,079,244	1,058,085,159	1,195,702,862
Premises and equipment, net	3,628,717,391	3,670,638,674	3,571,022,936	3,609,493,321
Intangible assets, net	402,413,786	368,387,320	397,787,273	363,158,838
Deferred tax assets	1,231,462,949	1,289,224,887	999,836,827	1,075,692,045
Other assets, net	6,114,362,714	7,708,041,398	5,954,498,803	7,529,507,359
Total assets	287,736,838,371	297,470,307,820	283,398,615,797	295,623,056,332

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 30 June 2017

	Consolidated		Separate	
	30 June 2017 Baht	31 December 2016 Baht	30 June 2017 Baht	31 December 2016 Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	171,186,286,276	183,663,324,706	171,405,481,100	183,877,466,049
Interbank and money market items, net	16,192,454,904	11,595,328,411	16,192,454,904	11,595,328,411
Liability payable on demand	438,291,527	250,092,171	438,291,527	250,092,171
Financial liabilities designated at fair value through profit or loss	22,603,851,659	18,873,674,513	22,603,851,659	18,873,674,513
Derivative liabilities	16,500,990,847	21,381,015,668	16,500,990,847	21,381,015,668
Debt issued and borrowings	19,949,865,719	25,582,513,107	17,949,865,719	25,582,513,107
Bank's liability under acceptance	80,647,481	45,230,520	80,647,481	45,230,520
Provisions	1,848,519,697	1,997,419,699	1,766,698,569	1,919,842,460
Other liabilities	5,937,134,653	7,376,288,614	5,338,937,437	6,809,617,409
Total liabilities	254,738,042,763	270,764,887,409	252,277,219,243	270,334,780,308
Shareholders' equity				
Share capital				
Registered				
30,280,227,607 ordinary shares of Baht 0.50 each	15,140,113,804		15,140,113,804	
24,774,731,679 ordinary shares of Baht 0.50 each		12,387,365,840		12,387,365,840
Issued and paid-up share capital				
30,280,227,607 ordinary shares of Baht 0.50 each	15,140,113,804		15,140,113,804	
24,774,731,679 ordinary shares of Baht 0.50 each		12,387,365,840		12,387,365,840
Premium on share capital	8,465,413,222	5,712,665,258	8,465,413,222	5,712,665,258
Other reserves	1,396,497,194	1,094,080,196	1,417,799,328	1,115,382,330
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	397,800,000	397,800,000	397,800,000	397,800,000
Unappropriated	7,641,725,139	7,156,262,868	5,700,270,200	5,675,062,596
Total shareholders' equity	32,998,795,608	26,705,420,411	31,121,396,554	25,288,276,024
Total liabilities and shareholders' equity	287,736,838,371	297,470,307,820	283,398,615,797	295,623,056,332

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited)
For the three-month period ended 30 June 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Interest income	3,612,078,373	3,672,343,089	3,002,318,660	3,201,764,865
Interest expenses	(1,097,734,828)	(1,186,729,623)	(1,090,836,854)	(1,186,909,502)
Net interest income	2,514,343,545	2,485,613,466	1,911,481,806	2,014,855,363
Fees and service income	520,174,129	458,127,384	360,159,579	316,968,261
Fees and service expenses	(49,795,602)	(53,900,352)	(55,994,681)	(62,533,541)
Net fee and service income	470,378,527	404,227,032	304,164,898	254,434,720
Gains on trading and foreign exchange transactions	958,192,631	480,901,695	958,192,631	480,901,695
Losses on financial liabilities designated at fair value through profit or loss	(858,756,128)	(410,422,214)	(858,756,128)	(410,422,214)
Gains on investments, net	37,556,917	124,924,451	37,556,917	124,924,451
Other operating income	131,547,437	88,076,182	44,723,714	154,966,379
Total operating income	3,253,262,929	3,173,320,612	2,397,363,838	2,619,660,394
Other operating expenses				
Employee expenses	971,287,036	980,915,856	819,229,510	840,442,615
Directors' remuneration	3,201,200	3,244,400	3,117,200	3,160,400
Premises and equipment expenses	263,304,813	320,163,745	230,911,964	288,168,863
Taxes and duties	108,282,232	113,225,465	102,497,993	108,335,391
Others	325,647,053	316,809,032	114,643,641	228,454,718
Total other operating expenses	1,671,722,334	1,734,358,498	1,270,400,308	1,468,561,987
Bad and doubtful debts and impairment losses	1,145,811,144	1,383,732,108	968,679,337	1,259,593,119
Profit (losses) before income tax expenses	435,729,451	55,230,006	158,284,193	(108,494,712)
Income tax expenses	(79,093,660)	(15,343,879)	(21,355,778)	32,486,003
Net profit (losses) for the periods	356,635,791	39,886,127	136,928,415	(76,008,709)

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 30 June 2017

	Consolidated		Separate	
	2017 Baht	2016 Baht	2017 Baht	2016 Baht
Other comprehensive income (expenses)				
Items that will be reclassified				
subsequently to profit or loss				
Gains (losses) on remeasuring available-for-sale investments	229,135,174	(359,999,904)	229,135,174	(359,999,904)
(Losses) gains arising from translating the financial statement of a foreign operation	(6,905,052)	7,982	(6,905,052)	7,982
Gains (losses) on cash flow hedges	61,448,356	(15,699,642)	61,448,356	(15,699,642)
Income tax relating to items that will be reclassified subsequently to profit or loss	(58,116,706)	75,139,909	(58,116,706)	75,139,909
Total items that will be reclassified				
subsequently to profit or loss	225,561,772	(300,551,655)	225,561,772	(300,551,655)
Items that will not be reclassified				
subsequently to profit or loss				
Changes in revaluation surplus	(4,789,369)	(23,643,759)	(4,789,369)	(23,643,759)
Income tax relating to items that will not be reclassified subsequently to profit or loss	957,874	4,728,752	957,874	4,728,752
Total items that will not be reclassified				
subsequently to profit or loss	(3,831,495)	(18,915,007)	(3,831,495)	(18,915,007)
Total other comprehensive income (expenses)	221,730,277	(319,466,662)	221,730,277	(319,466,662)
Total comprehensive income (expenses)				
for the periods	578,366,068	(279,580,535)	358,658,692	(395,475,371)
Net profit (losses) attributable to:				
Equity holders of the Bank	356,635,791	39,886,127	136,928,415	(76,008,709)
Non-controlling interests	-	-	-	-
	356,635,791	39,886,127	136,928,415	(76,008,709)
Total comprehensive income (expenses)				
attributable to:				
Equity holders of the Bank	578,366,068	(279,580,535)	358,658,692	(395,475,371)
Non-controlling interests	-	-	-	-
	578,366,068	(279,580,535)	358,658,692	(395,475,371)
Earnings per share for profit (losses) attributable				
to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.01	0.00	0.01	(0.00)
Weighted average number of ordinary shares (shares)	25,474,325,084	24,774,731,679	25,474,325,084	24,774,731,679

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income
For the six-month period ended 30 June 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Interest income	7,226,593,062	7,351,419,590	6,048,278,074	6,433,543,732
Interest expenses	(2,249,634,183)	(2,475,515,134)	(2,242,941,178)	(2,475,593,477)
Net interest income	4,976,958,879	4,875,904,456	3,805,336,896	3,957,950,255
Fees and service income	988,886,297	850,250,503	672,352,606	587,818,655
Fees and service expenses	(91,117,766)	(111,061,622)	(105,738,234)	(130,003,502)
Net fee and service income	897,768,531	739,188,881	566,614,372	457,815,153
Gains on tradings and foreign exchange transactions	1,326,098,087	2,238,555,471	1,326,098,087	2,238,555,471
Losses on financial instrument designated at fair value through profit or loss	(1,085,729,117)	(1,958,371,154)	(1,085,729,117)	(1,958,371,154)
Gains on investments	40,713,866	435,080,356	40,713,866	435,080,356
Other operating income	227,327,555	157,518,793	132,086,168	200,145,173
Total operating income	6,383,137,801	6,487,876,803	4,785,120,272	5,331,175,254
Other operating expenses				
Employee expenses	1,990,530,798	1,964,679,997	1,677,967,255	1,686,770,255
Directors' remuneration	6,502,200	6,000,400	6,334,200	5,832,400
Premises and equipment expenses	534,812,153	649,412,823	469,104,626	586,286,760
Taxes and duties	213,536,950	225,578,755	202,040,698	215,549,079
Others	673,632,657	643,956,690	350,898,312	433,260,821
Total other operating expenses	3,419,014,758	3,489,628,665	2,706,345,091	2,927,699,315
Bad and doubtful debts and impairment losses	2,375,933,297	2,533,828,097	2,068,119,240	2,297,193,119
Profit before income tax expenses	588,189,746	464,420,041	10,655,941	106,282,820
Income tax expenses	(110,348,361)	(97,186,812)	6,930,777	(11,442,091)
Net profit for the periods	477,841,385	367,233,229	17,586,718	94,840,729

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Cont'd)
For the six-month period ended 30 June 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Other comprehensive income (expenses)				
Items that will be reclassified				
subsequently to profit or loss				
Gains (losses) on remeasuring available-for-sale investment:	321,908,561	(241,857,969)	321,908,561	(241,857,969)
Losses arising from translating				
the financial statement of a foreign operation	(21,106,098)	(4,742,069)	(21,106,098)	(4,742,069)
Gains (losses) on cash flow hedges	92,021,417	(18,229,663)	92,021,417	(18,229,663)
Income tax relating to items that will be				
reclassified subsequently to profit or loss	(82,785,996)	52,017,526	(82,785,996)	52,017,526
Total items that will be reclassified				
subsequently to profit or loss	310,037,884	(212,812,175)	310,037,884	(212,812,175)
Items that will not be reclassified				
subsequently to profit or loss				
Changes in revaluation surplus	(9,526,108)	(27,547,360)	(9,526,108)	(27,547,360)
Income tax relating to items that will not be				
reclassified subsequently to profit or loss	1,905,222	5,509,472	1,905,222	5,509,472
Total items that will not be reclassified				
subsequently to profit or loss	(7,620,886)	(22,037,888)	(7,620,886)	(22,037,888)
Total other comprehensive income (expenses)	302,416,998	(234,850,063)	302,416,998	(234,850,063)
Total comprehensive income (expenses)				
for the periods	780,258,383	132,383,166	320,003,716	(140,009,334)
Net profit attributable to:				
Equity holders of the Bank	477,841,385	367,233,229	17,586,718	94,840,729
Non-controlling interests	-	-	-	-
	477,841,385	367,233,229	17,586,718	94,840,729
Total comprehensive income (expenses)				
attributable to:				
Equity holders of the Bank	780,258,383	132,383,166	320,003,716	(140,009,334)
Non-controlling interests	-	-	-	-
	780,258,383	132,383,166	320,003,716	(140,009,334)
Earnings per share for profit attributable				
to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.02	0.01	0.00	0.00
Weighted average number of ordinary shares (shares)	25,474,325,084	24,774,731,679	25,474,325,084	24,774,731,679