

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 31 December 2017

	Consolidated		Separate	
	31 December 2017 Baht	31 December 2016 Baht	31 December 2017 Baht	31 December 2016 Baht
Assets				
Cash	1,591,188,651	1,938,616,493	1,588,987,409	1,936,147,365
Interbank and money market items, net	18,167,812,758	8,527,657,244	18,099,695,389	8,463,665,047
Derivative assets	21,278,460,920	21,235,341,272	21,278,460,920	21,235,341,272
Investments, net	44,059,846,768	55,061,910,795	44,059,846,768	55,061,910,795
Investments in subsidiaries, net	-	-	1,708,315,115	1,324,920,707
Loans and accrued interest receivables				
Loans	218,058,207,223	211,437,378,135	205,242,484,739	202,939,467,801
Accrued interest receivables	516,911,663	589,798,750	522,709,406	593,582,295
Total loans and accrued interest receivables	218,575,118,886	212,027,176,885	205,765,194,145	203,533,050,096
<u>Less</u> Deferred revenue	(7,036,133,482)	(5,848,448,651)	(8,651,407)	(38,988,676)
<u>Less</u> Allowance for doubtful debts	(9,869,265,119)	(9,793,289,246)	(9,256,336,051)	(9,666,516,204)
<u>Less</u> Revaluation allowance for debt restructuring	(105,673,656)	(45,259,015)	(105,673,657)	(45,259,015)
Loans and accrued interest receivables, net	201,564,046,629	196,340,179,973	196,394,533,030	193,782,286,201
Customers' liability under acceptance	581,413,868	45,230,520	581,413,868	45,230,520
Properties for sale, net	1,033,943,008	1,285,079,244	888,480,141	1,195,702,862
Premises and equipment, net	3,588,378,733	3,670,638,674	3,529,189,193	3,609,493,321
Intangible assets, net	370,043,208	368,387,320	364,943,160	363,158,838
Deferred tax assets	1,372,672,738	1,289,224,887	1,023,345,737	1,075,692,045
Other assets, net	6,995,795,275	7,708,041,398	6,789,804,499	7,529,507,359
Total assets	300,603,602,556	297,470,307,820	296,307,015,229	295,623,056,332

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 31 December 2017

	Consolidated		Separate	
	31 December	31 December	31 December	31 December
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Liabilities and equity				
Liabilities				
Deposits	177,400,677,986	183,663,324,706	177,702,506,611	183,877,466,049
Interbank and money market items, net	15,648,105,797	11,595,328,411	15,648,105,797	11,595,328,411
Liability payable on demand	254,663,261	250,092,171	254,663,261	250,092,171
Financial liabilities designated at fair value through profit or loss	23,103,810,514	18,873,674,513	23,103,810,514	18,873,674,513
Derivative liabilities	19,965,010,587	21,381,015,668	19,965,010,587	21,381,015,668
Debt issued and borrowings	19,933,103,726	25,582,513,107	17,933,103,726	25,582,513,107
Bank's liability under acceptance	581,413,868	45,230,520	581,413,868	45,230,520
Provisions	1,946,444,925	1,997,419,699	1,855,519,989	1,919,842,460
Other liabilities	8,718,523,191	7,376,288,614	7,938,994,106	6,809,617,409
Total liabilities	267,551,753,855	270,764,887,409	264,983,128,459	270,334,780,308
Equity				
Share capital				
Registered				
30,280,227,607 ordinary shares of Baht 0.50 each	15,140,113,804		15,140,113,804	
24,774,731,679 ordinary shares of Baht 0.50 each		12,387,365,840		12,387,365,840
Issued and paid-up share capital	15,140,113,804		15,140,113,804	
30,280,227,607 ordinary shares of Baht 0.50 each		12,387,365,840		12,387,365,840
24,774,731,679 ordinary shares of Baht 0.50 each				
Premium on share capital	8,465,413,222	5,712,665,258	8,465,413,222	5,712,665,258
Other reserves	1,534,848,299	1,094,080,196	1,558,840,917	1,115,382,330
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	398,680,000	397,800,000	398,680,000	397,800,000
Unappropriated	7,555,547,127	7,156,262,868	5,760,838,827	5,675,062,596
Total equity	33,051,848,701	26,705,420,411	31,323,886,770	25,288,276,024
Total liabilities and equity	300,603,602,556	297,470,307,820	296,307,015,229	295,623,056,332

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income

For the year ended 31 December 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Interest income	14,557,766,606	14,671,929,135	11,913,199,518	12,723,807,296
Interest expenses	(4,355,322,725)	(4,806,163,382)	(4,325,189,459)	(4,806,998,270)
Net interest income	10,202,443,881	9,865,765,753	7,588,010,059	7,916,809,026
Fees and service income	2,140,296,232	1,837,426,211	1,471,420,808	1,289,666,205
Fees and service expenses	(195,842,620)	(201,845,300)	(223,841,719)	(238,708,889)
Net fees and services income	1,944,453,612	1,635,580,911	1,247,579,089	1,050,957,316
Gains on tradings and foreign exchange transactions	2,238,222,821	1,402,493,444	2,238,222,821	1,402,493,444
Losses on financial instrument designated at fair value through profit or loss	(1,733,886,254)	(810,387,742)	(1,733,886,254)	(810,387,742)
Gains on investments	107,353,927	482,570,051	490,748,334	482,570,051
Other operating income	396,161,195	352,086,453	233,222,081	329,240,877
Total operating income	13,154,749,182	12,928,108,870	10,063,896,130	10,371,682,972
Other operating expenses				
Employee expenses	4,068,397,712	3,857,722,186	3,444,686,567	3,302,361,160
Directors' remuneration	12,792,000	12,598,400	12,456,000	12,262,400
Premises and equipment expenses	1,099,266,367	1,279,866,016	968,630,735	1,150,024,878
Taxes and duties	420,692,273	461,092,983	397,448,867	441,485,090
Others	2,011,806,859	1,812,232,818	1,295,179,030	1,259,456,059
Total other operating expenses	7,612,955,211	7,423,512,403	6,118,401,199	6,165,589,587
Bad and doubtful debts and impairment losses	5,053,034,607	6,279,268,383	3,944,113,706	5,785,126,100
Profit (loss) before income tax expenses	488,759,364	(774,671,916)	1,381,225	(1,579,032,715)
Income tax expenses	(103,861,136)	145,146,699	70,008,975	318,811,256
Net profit (loss) for the years	384,898,228	(629,525,217)	71,390,200	(1,260,221,459)

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Cont'd)
For the year ended 31 December 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Other comprehensive income				
Items that will be reclassified subsequently to profit or loss				
Gains (losses) on remeasuring available-for-sale investments	467,099,324	(644,156,155)	467,099,324	(644,156,155)
Losses arising from translating the financial statement of a foreign operation	(30,696,516)	(1,206,592)	(30,696,516)	(1,206,592)
Gains on cash flow hedges	62,042,015	58,446,328	62,042,015	58,446,328
Income tax relating to items that will be reclassified subsequently to profit or loss	(105,828,268)	117,141,965	(105,828,268)	117,141,965
Total items that will be reclassified subsequently to profit or loss	392,616,555	(469,774,454)	392,616,555	(469,774,454)
Items that will not be reclassified subsequently to profit or loss				
Changes in revaluation surplus	-	1,078,204,826	-	1,078,204,826
Remeasurements of post-employment benefit obligations	79,271,973	(24,267,343)	82,635,079	(18,093,944)
Income tax relating to items that will not be reclassified subsequently to profit or loss	(15,854,394)	(210,787,497)	(16,527,016)	(212,022,177)
Total items that will not be reclassified subsequently to profit or loss	63,417,579	843,149,986	66,108,063	848,088,705
Total other comprehensive income	456,034,134	373,375,532	458,724,618	378,314,251
Total comprehensive income (expenses) for the years	840,932,362	(256,149,685)	530,114,818	(881,907,208)

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Cont'd)
For the year ended 31 December 2017

	Consolidated		Separate	
	2017	2016	2017	2016
	Baht	Baht	Baht	Baht
Net profit (loss) attributable to:				
Equity holders of the Bank	384,898,228	(629,525,217)	71,390,200	(1,260,221,459)
Non-controlling interests	-	-	-	-
	<u>384,898,228</u>	<u>(629,525,217)</u>	<u>71,390,200</u>	<u>(1,260,221,459)</u>
Total comprehensive income (expenses) attributable to:				
Equity holders of the Bank	840,932,362	(256,149,685)	530,114,818	(881,907,208)
Non-controlling interests	-	-	-	-
	<u>840,932,362</u>	<u>(256,149,685)</u>	<u>530,114,818</u>	<u>(881,907,208)</u>
Earnings per share for profit (loss) attributable to the equity holders of the Bank				
Basic earnings (loss) per share (Baht per share)	<u>0.01</u>	<u>(0.02)</u>	<u>0.00</u>	<u>(0.05)</u>
Weighted average number of ordinary shares (shares)	<u>28,233,684,776</u>	<u>25,333,286,323</u>	<u>28,233,684,776</u>	<u>25,333,286,323</u>