

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 31 December 2016

	Consolidated		The Bank	
	31 December 2016 Baht	31 December 2015 Baht	31 December 2016 Baht	31 December 2015 Baht
Assets				
Cash	1,938,616,493	2,397,196,928	1,936,147,365	2,395,111,405
Interbank and money market items, net	8,527,657,244	14,292,801,636	8,463,665,047	14,229,670,008
Derivative assets	21,235,341,272	25,581,046,242	21,235,341,272	25,581,046,242
Investments, net	55,061,910,795	54,891,019,817	55,061,910,795	54,891,019,817
Investments in subsidiaries, net	-	-	1,324,920,707	1,324,920,707
Loans and accrued interest receivables				
Loans	211,437,378,135	203,552,832,710	202,939,467,801	196,736,743,351
Accrued interest receivables	589,798,750	520,569,785	593,582,295	524,470,027
Total loans and accrued interest receivables	212,027,176,885	204,073,402,495	203,533,050,096	197,261,213,378
<u>Less</u> Deferred revenue	(5,848,448,651)	(4,945,478,647)	(38,988,676)	(90,837,521)
<u>Less</u> Allowance for doubtful debts	(9,793,289,246)	(6,730,530,954)	(9,666,516,204)	(6,572,231,944)
<u>Less</u> Revaluation allowance for debt restructuring	(45,259,015)	(55,383,987)	(45,259,015)	(55,383,987)
Loans and accrued interest receivables, net	196,340,179,973	192,342,008,907	193,782,286,201	190,542,759,926
Customers' liability under acceptance	45,230,520	41,017,884	45,230,520	41,017,884
Properties for sale, net	1,285,079,244	1,194,255,368	1,195,702,862	1,109,004,276
Premises and equipment, net	3,670,638,674	2,769,718,388	3,609,493,321	2,714,361,639
Intangible assets, net	368,387,320	378,987,475	363,158,838	373,090,594
Deferred tax assets	1,289,224,887	1,040,358,204	1,075,692,045	862,314,440
Other assets, net	7,708,041,398	9,692,983,893	7,529,507,359	9,533,185,948
Total assets	297,470,307,820	304,621,394,742	295,623,056,332	303,597,502,886

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 31 December 2016

	Consolidated		The Bank	
	31 December	31 December	31 December	31 December
	2016	2015	2016	2015
	Baht	Baht	Baht	Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	183,663,324,706	170,217,136,926	183,877,466,049	170,502,086,949
Interbank and money market items, net	11,595,328,411	20,018,416,948	11,595,328,411	19,994,416,948
Liability payable on demand	250,092,171	320,768,448	250,092,171	320,768,448
Financial liabilities designated at fair value				
through profit or loss	18,873,674,513	16,039,533,025	18,873,674,513	16,039,533,025
Derivative liabilities	21,381,015,668	25,682,672,770	21,381,015,668	25,682,672,770
Debt issued and borrowings	25,582,513,107	33,994,659,909	25,582,513,107	33,994,659,909
Bank's liability under acceptance	45,230,520	41,017,884	45,230,520	41,017,884
Provisions	1,997,419,699	1,641,262,617	1,919,842,460	1,578,957,438
Other liabilities	7,376,288,614	9,557,915,819	6,809,617,409	9,126,765,983
Total liabilities	270,764,887,409	277,513,384,346	270,334,780,308	277,280,879,354
Shareholders' equity				
Share capital				
Registered				
24,774,731,679 ordinary shares of Baht 0.50 each	12,387,365,840		12,387,365,840	
27,410,341,432 ordinary shares of Baht 0.50 each		13,705,170,716		13,705,170,716
Issued and paid-up share capital				
24,774,731,679 ordinary shares of Baht 0.50 each	12,387,365,840	12,387,365,840	12,387,365,840	12,387,365,840
Premium on share capital	5,712,665,258	5,712,665,258	5,712,665,258	5,712,665,258
Other reserves	1,094,080,196	720,704,664	1,115,382,330	737,068,079
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-
Retained earnings				
Appropriated - statutory reserve	397,800,000	365,950,000	397,800,000	365,950,000
Unappropriated	7,156,262,868	7,964,078,385	5,675,062,596	7,113,574,355
Total shareholders' equity	26,705,420,411	27,108,010,396	25,288,276,024	26,316,623,532
Total liabilities and shareholders' equity	297,470,307,820	304,621,394,742	295,623,056,332	303,597,502,886

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income

For the year ended 31 December 2016

	Consolidated		The Bank	
	2016	2015	2016	2015
	Baht	Baht	Baht	Baht
Interest income	14,671,929,135	14,620,048,451	12,723,807,296	13,025,701,782
Interest expenses	(4,806,163,382)	(6,143,023,747)	(4,806,998,270)	(6,141,335,838)
Net interest income	9,865,765,753	8,477,024,704	7,916,809,026	6,884,365,944
Fees and service income	1,837,426,211	1,734,247,566	1,289,666,205	1,374,889,474
Fees and service expenses	(201,845,300)	(266,581,243)	(238,708,889)	(319,343,580)
Net fees and services income	1,635,580,911	1,467,666,323	1,050,957,316	1,055,545,894
Gains on tradings and foreign exchange transactions	1,402,493,444	1,819,384,602	1,402,493,444	1,819,384,602
Losses on financial instrument designated at fair value through profit or loss	(810,387,742)	(458,154,763)	(810,387,742)	(458,154,763)
Gains on investments	482,570,051	551,005,717	482,570,051	551,005,717
Other operating income	352,086,453	377,101,198	329,240,877	383,010,621
Total operating income	12,928,108,870	12,234,027,781	10,371,682,972	10,235,158,015
Other operating expenses				
Employee expenses	3,857,722,186	3,753,835,420	3,302,361,160	3,236,564,534
Directors' remuneration	12,598,400	11,080,000	12,262,400	10,744,000
Premises and equipment expenses	1,279,866,016	1,404,482,827	1,150,024,878	1,277,119,380
Taxes and duties	461,092,983	458,627,188	441,485,090	442,470,291
Others	1,812,232,818	1,499,238,226	1,259,456,059	950,068,015
Total other operating expenses	7,423,512,403	7,127,263,661	6,165,589,587	5,916,966,220
Bad and doubtful debts and impairment losses	6,279,268,383	3,770,112,827	5,785,126,100	3,425,200,000
(Loss) profit before income tax expenses	(774,671,916)	1,336,651,293	(1,579,032,715)	892,991,795
Income tax expenses	145,146,699	(284,169,352)	318,811,256	(185,657,054)
Net (loss) profit for the year	(629,525,217)	1,052,481,941	(1,260,221,459)	707,334,741

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Cont'd)
For the year ended 31 December 2016

	Consolidated		The Bank	
	2016	2015	2016	2015
	Baht	Baht	Baht	Baht
Other comprehensive income (expenses)				
Items that will be reclassified				
subsequently to profit or loss				
(Losses) gains on remeasuring				
available-for-sale investments	(644,156,155)	12,859,905	(644,156,155)	12,859,905
(Losses) gains arising from translating				
the financial statement of a foreign operation	(1,206,592)	28,964,409	(1,206,592)	28,964,409
Gains (losses) on cash flow hedges	58,446,328	(25,306,951)	58,446,328	(25,306,951)
Income tax relating to items that will be				
reclassified subsequently to profit or loss	117,141,965	2,489,409	117,141,965	2,489,409
Total items that will be reclassified				
subsequently to profit or loss	(469,774,454)	19,006,772	(469,774,454)	19,006,772
Items that will not be reclassified				
subsequently to profit or loss				
Changes in revaluation surplus	1,078,204,826	(125,210,829)	1,078,204,826	(125,210,829)
Remeasurements of post-employment				
benefit obligations	(24,267,343)	(107,191,305)	(18,093,944)	(102,130,316)
Income tax relating to items that will not be				
reclassified subsequently to profit or loss	(210,787,497)	46,480,426	(212,022,177)	45,468,228
Total items that will not be reclassified				
subsequently to profit or loss	843,149,986	(185,921,708)	848,088,705	(181,872,917)
Total other comprehensive income (expenses)	373,375,532	(166,914,936)	378,314,251	(162,866,145)
Total comprehensive (expenses) income for the year	(256,149,685)	885,567,005	(881,907,208)	544,468,596

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Cont'd)
For the year ended 31 December 2016

	Consolidated		The Bank	
	2016	2015	2016	2015

	<u>Baht</u>	<u>Baht</u>	<u>Baht</u>	<u>Baht</u>
Net (loss) profit attributable to:				
Equity holders of the Bank	(629,525,217)	1,052,481,941	(1,260,221,459)	707,334,741
Non-controlling interests	-	-	-	-
	<u>(629,525,217)</u>	<u>1,052,481,941</u>	<u>(1,260,221,459)</u>	<u>707,334,741</u>
Total comprehensive (expenses) income attributable to:				
Equity holders of the Bank	(256,149,685)	885,567,005	(881,907,208)	544,468,596
Non-controlling interests	-	-	-	-
	<u>(256,149,685)</u>	<u>885,567,005</u>	<u>(881,907,208)</u>	<u>544,468,596</u>
Earnings per share for (loss) profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	<u>(0.03)</u>	<u>0.05</u>	<u>(0.05)</u>	<u>0.03</u>
Weighted average number of ordinary shares (shares)	<u>24,774,731,679</u>	<u>21,650,992,558</u>	<u>24,774,731,679</u>	<u>21,650,992,558</u>