

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 31 March 2014

	Consolidated		The Bank	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 December	31 March	31 December
	2014	2013	2014	2013
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	3,038,816	3,328,748	3,035,438	3,324,657
Interbank and money market items, net	10,978,759	33,555,652	10,898,140	33,509,102
Derivative assets	6,705,041	9,100,648	6,705,041	9,100,648
Investments, net	64,180,556	53,324,962	64,180,556	53,324,962
Investments in subsidiaries, net	10,523	10,523	1,335,444	1,335,444
Loans and accrued interest receivables				
Loans	176,726,322	175,844,356	170,375,662	168,952,845
Accrued interest receivables	632,808	453,533	692,484	462,587
Total loans and accrued interest receivables	177,359,130	176,297,889	171,068,146	169,415,432
Less deferred revenue	(4,870,568)	(4,757,283)	(230,640)	(255,171)
Less allowance for doubtful debts	(5,467,095)	(5,263,613)	(5,062,265)	(4,913,546)
Less revaluation allowance for debt restructuring	(42,966)	(33,422)	(42,966)	(33,422)
Loans and accrued interest receivables, net	166,978,501	166,243,571	165,732,275	164,213,293
Customers' liability under acceptance	45,173	57,651	45,173	57,651
Properties for sale, net	1,713,482	1,706,019	1,620,076	1,597,877
Premises and equipment, net	3,246,052	3,349,094	3,159,028	3,264,147
Intangible assets, net	334,915	343,053	329,576	337,319
Deferred tax assets	956,329	1,048,636	805,644	917,961
Receivable from Thai Asset Management Corporation	3,572,458	3,572,458	3,572,458	3,572,458
Other assets, net	2,642,251	4,020,545	2,473,375	3,806,402
Total assets	264,402,856	279,661,560	263,892,224	278,361,921

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 31 March 2014

	Consolidated		The Bank	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 December	31 March	31 December
	2014	2013	2014	2013
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	151,707,516	152,132,672	152,048,290	152,272,534
Interbank and money market items	37,524,853	44,866,262	37,412,653	44,241,462
Liability payable on demand	678,179	504,867	678,179	504,867
Financial liabilities designated at fair value				
through profit or loss	6,358,870	5,856,747	6,358,870	5,856,747
Derivative liabilities	7,039,082	9,651,786	7,039,082	9,651,786
Debt issued and borrowings	34,096,295	37,706,592	34,096,295	37,706,592
Bank's liability under acceptance	45,173	57,651	45,173	57,651
Provisions	1,410,760	1,401,821	1,379,927	1,373,071
Other liabilities	3,260,225	5,653,090	3,006,063	5,281,075
Total liabilities	242,120,953	257,831,488	242,064,532	256,945,785
Shareholders' equity				
Share capital				
Registered				
26,105,495,608 ordinary shares				
of Baht 0.50 each	13,052,748	13,052,748	13,052,748	13,052,748
Issued and paid-up share capital				
21,084,878,025 ordinary shares				
of Baht 0.50 each	10,542,439	10,542,439	10,542,439	10,542,439
Premium on share capital	3,867,738	3,867,738	3,867,738	3,867,738
Other reserves	931,054	926,056	931,054	926,056
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	272,000	272,000	272,000	272,000
Unappropriated	6,711,426	6,264,593	6,214,461	5,807,903
Total shareholders' equity	22,281,903	21,830,072	21,827,692	21,416,136
Total liabilities and shareholders' equity	264,402,856	279,661,560	263,892,224	278,361,921

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited)
For the three-month period ended 31 March 2014

	Consolidated		The Bank	
	2014	2013	2014	2013
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,354,058	2,798,864	2,978,908	2,488,923
Interest expenses	(1,498,929)	(1,338,800)	(1,491,827)	(1,324,904)
Net interest income	1,855,129	1,460,064	1,487,081	1,164,019
Fees and service income	362,055	282,597	283,963	246,599
Fees and service expenses	(42,910)	(23,423)	(66,357)	(40,701)
Net fee and service income	319,145	259,174	217,606	205,898
Gains on tradings and foreign exchange transactions	237,099	99,972	237,099	99,972
Gains on financial liabilities designated at fair value through profit or loss	44,717	7,332	44,717	7,332
Gains on investments	200,452	31,351	200,452	31,351
Other operating income	41,636	115,691	26,044	113,102
Total operating income	2,698,178	1,973,584	2,212,999	1,621,674
Other operating expenses				
Employee expenses	879,183	736,433	758,697	634,868
Directors' remuneration	2,034	2,322	1,860	2,148
Premises and equipment expenses	343,231	327,822	314,122	296,396
Taxes and duties	100,138	84,493	94,897	80,320
Others	353,116	230,686	175,904	147,611
Total other operating expenses	1,677,702	1,381,756	1,345,480	1,161,343
Bad and doubtful debts and impairment losses	469,566	213,296	356,000	117,900
Profit before income tax expenses	550,910	378,532	511,519	342,431
Income tax expenses	(110,183)	(65,475)	(111,067)	(53,643)
Net profit for the periods	440,727	313,057	400,452	288,788

CIMB Thai Bank Public Company Limited
Statement of Comprehensive Income (Unaudited) (Cont'd)
For the three-month period ended 31 March 2014

	Consolidated		The Bank	
	2014	2013	2014	2013
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income (expenses)				
Changes in revaluation surplus	(6,106)	(7,073)	(6,106)	(7,073)
Gains (losses) on remeasuring available-for-sale investments	12,353	(12,059)	12,353	(12,059)
Income tax relating to components of other comprehensive income (expenses)	(1,249)	3,826	(1,249)	3,826
Total other comprehensive income (expenses)	4,998	(15,306)	4,998	(15,306)
Total comprehensive income for the periods	445,725	297,751	405,450	273,482
Net profit attributable to:				
Shareholders of the Bank	440,727	313,057	400,452	288,788
Non-controlling interests	-	-	-	-
	440,727	313,057	400,452	288,788
Total comprehensive income attributable to:				
Shareholders of the Bank	445,725	297,751	405,450	273,482
Non-controlling interests	-	-	-	-
	445,725	297,751	405,450	273,482
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	0.02	0.01	0.02	0.01
Weighted average number of ordinary shares (shares)	21,084,878,025	21,084,878,025	21,084,878,025	21,084,878,025