

CIMB Thai Bank Public Company Limited

Statements of Financial Position

As at 30 September 2013

	Consolidated		The Bank	
	(Unaudited) 30 September 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht	(Unaudited) 30 September 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht
Assets				
Cash	2,772,312	3,132,948	2,768,535	3,130,139
Interbank and money market items, net	13,468,008	10,127,546	13,430,426	10,094,175
Derivative assets	7,061,441	2,474,147	7,061,441	2,474,147
Investments, net	51,270,199	40,323,332	51,270,199	40,323,332
Investments in subsidiaries, net	10,523	153,913	1,335,444	1,033,148
Loans and accrued interest receivables				
Loans	167,211,378	142,153,766	160,643,260	136,705,713
Accrued interest receivables	593,666	369,951	644,959	375,370
Total loans and accrued interest receivables	167,805,044	142,523,717	161,288,219	137,081,083
Less deferred revenue	(4,450,304)	(3,307,157)	(299,265)	(2,787)
Less allowance for doubtful debts	(3,592,541)	(3,396,412)	(3,255,696)	(3,085,180)
Less revaluation allowance for debt restructuring	(32,499)	(15,823)	(32,499)	(15,823)
Loans and accrued interest receivables, net	159,729,700	135,804,325	157,700,759	133,977,293
Customers' liability under acceptance	62,496	35,752	62,496	35,752
Properties for sale, net	1,551,500	1,575,565	1,417,251	1,527,459
Premises and equipment, net	3,412,214	3,568,233	3,322,616	3,492,720
Intangible assets, net	359,436	427,876	353,563	422,091
Deferred tax assets	807,435	875,959	688,207	779,357
Accrued income from Thai Asset Management Corporation	2,354,021	2,354,021	2,354,021	2,354,021
Other assets, net	2,836,733	1,538,414	2,660,172	1,404,655
Total assets	245,696,018	202,392,031	244,425,130	201,048,289

CIMB Thai Bank Public Company Limited

Statements of Financial Position (Cont'd)

As at 30 September 2013

	Consolidated		The Bank	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 September	31 December	30 September	31 December
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	153,423,130	135,133,586	153,549,896	135,284,579
Interbank and money market items, net	25,830,529	11,309,673	25,193,129	10,359,673
Liability payable on demand	732,003	345,429	732,003	345,429
Financial liabilities designated at fair value				
through profit or loss	5,440,413	1,535,309	5,440,413	1,535,309
Derivative liabilities	7,168,545	2,002,403	7,168,545	2,002,403
Debt issued and borrowings	25,888,595	26,226,572	25,888,595	26,226,572
Bank's liability under acceptance	62,495	35,752	62,495	35,752
Provisions	1,489,334	1,429,732	1,462,120	1,407,124
Other liabilities	4,301,324	3,800,990	3,950,542	3,485,105
Total liabilities	224,336,368	181,819,446	223,447,738	180,681,946
Shareholders' equity				
Share capital				
Registered				
26,105,495,608 ordinary shares				
of Baht 0.50 each	13,052,748	13,052,748	13,052,748	13,052,748
Issued and paid-up share capital				
21,084,878,025 ordinary shares				
of Baht 0.50 each	10,542,439	10,542,439	10,542,439	10,542,439
Premium on share capital	3,867,738	3,867,738	3,867,738	3,867,738
Other reserves	998,117	1,088,777	998,117	1,088,777
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	272,000	187,500	272,000	187,500
Unappropriated	5,722,110	4,928,885	5,297,098	4,679,889
Total shareholders' equity	21,359,650	20,572,585	20,977,392	20,366,343
Total liabilities and shareholders' equity	245,696,018	202,392,031	244,425,130	201,048,289

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited)

For the three-month period ended 30 September 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	3,202,825	2,572,742	2,857,691	2,315,886
Interest expenses	(1,516,315)	(1,266,678)	(1,501,263)	(1,257,314)
Net interest income	1,686,510	1,306,064	1,356,428	1,058,572
Fees and service income	361,724	250,261	299,351	217,309
Fees and service expenses	(38,860)	(41,915)	(59,338)	(58,665)
Net fee and service income	322,864	208,346	240,013	158,644
Gains on trading and foreign exchange transactions	89,576	150,169	89,576	150,169
Gains (losses) on financial liabilities designated at fair value through profit or loss	26,074	(5,626)	26,074	(5,626)
Gains on investments, net	106,606	96,776	2,291	69,392
Gain sharing from the management of the non-performing loans by Thai Asset Management Corporation	-	1,344,455	-	1,344,455
Other operating income	109,628	125,023	102,286	117,190
Total operating income	2,341,258	3,225,207	1,816,668	2,892,796
Other operating expenses				
Employee expenses	780,883	668,768	664,691	569,110
Directors' remuneration	2,320	2,362	2,148	2,148
Premises and equipment expenses	332,483	343,316	298,323	313,326
Taxes and duties	91,652	120,171	87,746	117,545
Others	350,681	210,663	206,110	146,096
Total other operating expenses	1,558,019	1,345,280	1,259,018	1,148,225
Bad and doubtful debts and impairment losses	352,574	813,487	282,500	744,100
Profit before income tax expenses	430,665	1,066,440	275,150	1,000,471
Income tax expenses	(13,780)	(211,847)	(6,902)	(211,474)
Net profit for the periods	416,885	854,593	268,248	788,997

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited) (Cont'd)

For the three-month period ended 30 September 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive income (expenses)				
Changes in revaluation surplus	(8,454)	(9,042)	(8,454)	(9,042)
Gains (losses) on remeasuring available-for-sale investments	18,657	(826)	18,657	(826)
Income tax relating to components of other comprehensive income (expenses)	(2,051)	1,973	(2,051)	1,973
Total other comprehensive income (expenses)	8,152	(7,895)	8,152	(7,895)
Total comprehensive income for the periods	425,037	846,698	276,400	781,102
Net profit attributable to:				
Equity holders of the Bank	416,885	851,781	268,248	788,997
Non-controlling interests	-	2,812	-	-
	416,885	854,593	268,248	788,997
Total comprehensive income attributable to:				
Equity holders of the Bank	425,037	843,886	276,400	781,102
Non-controlling interests	-	2,812	-	-
	425,037	846,698	276,400	781,102
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.02	0.05	0.01	0.05
Weighted average number of ordinary shares (shares)	21,084,878,025	17,273,204,390	21,084,878,025	17,273,204,390

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited)

For the nine-month period ended 30 September 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	8,935,609	7,424,093	7,949,162	6,711,110
Interest expenses	(4,217,684)	(3,655,202)	(4,168,845)	(3,623,220)
Net interest income	4,717,925	3,768,891	3,780,317	3,087,890
Fees and service income	956,928	681,173	816,777	606,815
Fees and service expenses	(107,012)	(105,625)	(164,002)	(151,456)
Net fee and service income	849,916	575,548	652,775	455,359
Gains on tradings and foreign exchange transactions	337,820	381,315	337,820	381,315
Gains (losses) on financial instrument designated at fair value through profit or loss	65,541	(8,759)	65,541	(8,759)
Gains on investments	148,356	156,741	44,041	129,357
Gain sharing from the management of the non-performing loans by Thai Asset Management Corporation	-	1,344,455	-	1,344,455
Other operating income	263,836	221,968	237,608	232,292
Total operating income	6,383,394	6,440,159	5,118,102	5,621,909
Other operating expenses				
Employee expenses	2,289,595	1,998,961	1,963,592	1,705,292
Directors' remuneration	6,964	7,006	6,444	6,544
Premises and equipment expenses	983,513	1,011,065	884,303	917,076
Taxes and duties	259,758	282,203	247,739	273,449
Others	915,996	671,422	573,846	487,620
Total other operating expenses	4,455,826	3,970,657	3,675,924	3,389,981
Bad and doubtful debts and impairment losses	841,883	1,062,149	543,800	902,076
Profit from continuing operation				
before income tax expenses	1,085,685	1,407,353	898,378	1,329,852
Income tax expenses	(125,106)	(272,355)	(113,815)	(267,730)
Profit from continuing operation	960,579	1,134,998	784,563	1,062,122
Profit after tax of discontinued operation	-	54,148	-	-
Net profit for the periods	960,579	1,189,146	784,563	1,062,122

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited) (Cont'd)

For the nine-month period ended 30 September 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Changes in revaluation surplus	(22,570)	(46,185)	(22,570)	(46,185)
Gains (losses) on remeasuring available-for-sale investments	(90,755)	5,816	(90,755)	5,816
Income tax relating to components of other comprehensive income	22,665	8,074	22,665	8,074
Total other comprehensive expenses from continuing operation	(90,660)	(32,295)	(90,660)	(32,295)
Other comprehensive income on assets of disposal group classified as held for sales	-	564	-	-
Total other comprehensive expenses	(90,660)	(31,731)	(90,660)	(32,295)
Total comprehensive income for the periods	869,919	1,157,415	693,903	1,029,827
Net profit attributable to:				
Equity holders of the Bank	960,579	1,182,198	784,563	1,062,122
Non-controlling interests	-	6,948	-	-
	960,579	1,189,146	784,563	1,062,122
Total comprehensive income attributable to:				
Equity holders of the Bank	869,919	1,150,467	693,903	1,029,827
Non-controlling interests	-	6,948	-	-
	869,919	1,157,415	693,903	1,029,827
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.05	0.07	0.04	0.06
Weighted average number of ordinary shares (shares)	21,084,878,025	17,273,204,390	21,084,878,025	17,273,204,390