

CIMB Thai Bank Public Company Limited
Statements of Financial Position
As at 31 March 2013 and 31 December 2012

	Consolidated		The Bank	
	(Unaudited) 31 March 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht (Restated)	(Unaudited) 31 March 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht (Restated)
Assets				
Cash	2,991,483	3,132,948	2,988,983	3,130,139
Interbank and money market items, net	10,733,036	10,127,546	10,691,635	10,094,175
Derivatives assets	4,293,913	2,474,147	4,293,913	2,474,147
Investments, net	39,940,825	40,323,332	39,940,825	40,323,332
Investments in subsidiaries, net	153,913	153,913	1,083,148	1,033,148
Loans and accrued interest receivables				
Loans	146,757,251	142,153,766	140,320,062	136,705,713
Accrued interest receivables	533,388	369,951	573,295	375,370
Total loans and accrued interest receivables	147,290,639	142,523,717	140,893,357	137,081,083
Less Deferred revenue	(3,584,926)	(3,307,157)	(2,636)	(2,787)
Less Allowance for doubtful debts	(3,404,136)	(3,396,412)	(3,074,857)	(3,085,180)
Less Revaluation allowance for debt restructuring	(34,674)	(15,823)	(34,674)	(15,823)
Loans and accrued interest receivables, net	140,266,903	135,804,325	137,781,190	133,977,293
Customers' liability under acceptance	41,673	35,752	41,673	35,752
Properties for sale, net	1,593,059	1,575,565	1,518,992	1,527,459
Premises and equipment, net	3,520,102	3,568,233	3,437,306	3,492,720
Intangible assets, net	394,508	427,876	388,536	422,091
Accrued income from Thai Asset Management Corporation	2,354,021	2,354,021	2,354,021	2,354,021
Deferred tax assets	828,337	875,959	729,540	779,357
Other assets, net	1,297,533	1,538,414	1,162,339	1,404,655
Total assets	208,409,306	202,392,031	206,412,101	201,048,289

CIMB Thai Bank Public Company Limited
Statements of Financial Position (Cont'd)
As at 31 March 2013 and 31 December 2012

	Consolidated		The Bank	
	(Unaudited) 31 March 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht (Restated)	(Unaudited) 31 March 2013 Thousand Baht	(Audited) 31 December 2012 Thousand Baht (Restated)
Liabilities and Shareholders' equity				
Liabilities				
Deposits	135,815,583	135,133,586	136,013,432	135,284,579
Interbank and money market items, net	10,169,674	11,309,673	8,569,674	10,359,673
Liability payable on demand	698,593	345,429	698,593	345,429
Financial liabilities designated at fair value				
through profit or loss	3,173,970	1,535,309	3,173,970	1,535,309
Derivatives liabilities	4,118,267	2,002,403	4,118,267	2,002,403
Debt issued and borrowings	28,285,984	26,226,572	28,285,984	26,226,572
Bank's liability under acceptance	41,673	35,752	41,673	35,752
Provisions	1,450,988	1,429,732	1,426,844	1,407,123
Other liabilities	3,777,165	3,800,990	3,436,765	3,485,105
Total liabilities	187,531,897	181,819,446	185,765,202	180,681,945
Shareholders' equity				
Share capital				
Registered				
26,105,495,608 ordinary shares of Baht 0.50 each	13,052,748	13,052,748	13,052,748	13,052,748
16,315,934,756 ordinary shares of Baht 0.50 each				
Issued and paid-up share capital				
21,084,878,025 ordinary shares of Baht 0.50 each	10,542,439	10,542,439	10,542,439	10,542,439
16,315,934,756 ordinary shares of Baht 0.50 each				
Premium on share capital	3,867,738	3,867,738	3,867,738	3,867,738
Other reserves	1,073,471	1,088,777	1,073,471	1,088,777
Accretion of equity interests in subsidiary	(42,754)	(42,754)	-	-
Retained earnings				
Appropriated - statutory reserve	187,500	187,500	187,500	187,500
Unappropriated	5,249,015	4,928,885	4,975,751	4,679,890
Total shareholders' equity	20,877,409	20,572,585	20,646,899	20,366,344
Total liabilities and shareholders' equity	208,409,306	202,392,031	206,412,101	201,048,289

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited)
For the three-month periods ended 31 March 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
		(Restated)		(Restated)
Interest income	2,798,864	2,365,928	2,488,923	2,156,152
Interest expenses	(1,338,800)	(1,150,497)	(1,324,904)	(1,144,089)
Net interest income	1,460,064	1,215,431	1,164,019	1,012,063
Fees and service income	282,597	204,311	246,599	181,120
Fees and service expenses	(23,423)	(23,491)	(40,701)	(37,183)
Net fee and service income	259,174	180,820	205,898	143,937
Gains on tradings and foreign exchange transactions	99,972	119,265	99,972	119,265
Gains on financial liabilities designated at fair value through profit or loss	7,332	-	7,332	-
Gains on investments	31,351	71,467	31,351	71,467
Other operating income	115,691	58,908	113,102	53,874
Total operating income	1,973,584	1,645,891	1,621,674	1,400,606
Other operating expenses				
Employee expenses	736,433	635,808	634,868	540,804
Directors' remuneration	2,322	2,172	2,148	2,088
Premises and equipment expenses	327,822	331,273	296,396	299,381
Taxes and duties	84,493	77,308	80,320	73,808
Others	230,686	134,356	147,611	79,334
Total other operating expenses	1,381,756	1,180,917	1,161,343	995,415
Bad and doubtful debts and impairment losses	213,296	140,153	117,900	97,000
Profit from continuing operation				
before income tax expenses	378,532	324,821	342,431	308,191
Income tax expenses	(65,475)	(69,488)	(53,643)	(68,174)
Profit from continuing operation	313,057	255,333	288,788	240,017
Profit after tax of discontinued operation	-	28,065	-	-
Net profit for the periods	313,057	283,398	288,788	240,017

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the three-month periods ended 31 March 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
		(Restated)		(Restated)
Other comprehensive expenses				
Changes in revaluation surplus	(7,073)	(26,591)	(7,073)	(26,591)
Losses on remeasuring available-for-sale investments	(12,059)	(73,608)	(12,059)	(73,608)
Income tax relating to components of other comprehensive income	3,826	20,040	3,826	20,040
Total other comprehensive expenses from continuing operation	(15,306)	(80,159)	(15,306)	(80,159)
Other comprehensive income on assets of disposal group classified as held for sales	-	1,158	-	-
Total other comprehensive expenses	(15,306)	(79,001)	(15,306)	(80,159)
Total comprehensive income for the periods	297,751	204,397	273,482	159,858
Net profit attributable to:				
Shareholders of the Bank	313,057	281,127	288,788	240,017
Non-controlling interests	-	2,271	-	-
	313,057	283,398	288,788	240,017
Total comprehensive income attributable to:				
Shareholders of the Bank	297,751	202,126	273,482	159,858
Non-controlling interests	-	2,271	-	-
	297,751	204,397	273,482	159,858
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	0.01	0.02	0.01	0.01
Weighted average number of ordinary shares (shares)	21,084,878,025	16,315,934,756	21,084,878,025	16,315,934,756