

CIMB Thai Bank Public Company Limited
 Statements of Financial Position
 As at 30 June 2013 and 31 December 2012 and 2011

	Consolidated			The Bank		
	30 June 2013 Baht	31 December 2012 Baht	31 December 2011 Baht	30 June 2013 Baht	31 December 2012 Baht	31 December 2011 Baht
Assets						
Cash	2,631,356,060	3,132,947,660	3,122,846,554	2,627,763,116	3,130,139,363	3,120,642,155
Interbank and money market items, net	4,214,845,080	10,127,546,195	5,205,245,039	4,163,567,526	10,094,174,784	4,577,356,327
Derivative assets	6,734,806,229	2,474,146,798	2,526,862,210	6,734,806,229	2,474,146,798	2,526,862,210
Investments, net	47,128,728,596	40,323,332,324	32,543,164,312	47,128,728,596	40,323,332,324	32,492,273,880
Investments in subsidiaries, net	153,912,645	153,912,645	153,912,645	1,083,147,979	1,033,147,979	1,923,143,017
Loans and accrued interest receivables						
Loans	154,917,729,759	142,153,766,214	121,719,437,344	148,228,384,498	136,705,713,235	116,950,978,798
Accrued interest receivables	373,151,811	369,951,501	279,098,921	377,486,232	375,369,578	277,958,703
Total loans and accrued interest receivables	155,290,881,570	142,523,717,715	121,998,536,265	148,605,870,730	137,081,082,813	117,228,937,501
Less Deferred revenue	(3,840,369,269)	(3,307,156,919)	(2,429,980,354)	(2,898,044)	(2,786,485)	(3,173,910)
Less Allowance for doubtful debts	(3,520,702,119)	(3,396,411,721)	(3,345,515,853)	(3,153,492,403)	(3,085,180,004)	(3,094,393,744)
Less Revaluation allowance for debt restructuring	(27,068,749)	(15,823,467)	(10,958,714)	(27,068,749)	(15,823,467)	(10,958,714)
Loans and accrued interest receivables, net	147,902,741,433	135,804,325,608	116,212,081,344	145,422,411,534	133,977,292,857	114,120,411,133
Customers' liability under acceptance	110,132,412	35,752,402	69,927,687	110,132,412	35,752,402	69,927,687
Properties for sale, net	1,556,410,531	1,575,564,704	1,484,488,359	1,449,859,848	1,527,459,397	1,460,650,554
Premises and equipment, net	3,429,485,296	3,568,232,948	3,830,671,693	3,347,794,290	3,492,719,658	3,673,934,530
Intangible assets, net	371,323,999	427,876,223	470,613,974	365,788,952	422,091,055	443,258,237
Deferred tax assets	814,965,649	875,959,481	1,156,590,341	697,160,674	779,357,137	1,097,117,573
Accrued income from Thai Asset Management Corporation	2,354,020,580	2,354,020,580	1,009,565,667	2,354,020,580	2,354,020,580	1,009,565,667
Other assets, net	2,472,530,040	1,538,414,867	1,393,714,576	2,315,930,770	1,404,654,619	1,133,245,127
Total assets	219,875,258,550	202,392,032,435	169,179,684,401	217,801,112,506	201,048,288,953	167,648,388,097

CIMB Thai Bank Public Company Limited
Statements of Financial Position (Cont'd)
As at 30 June 2013 and 31 December 2012 and 2011

	Consolidated			The Bank		
	30 June	31 December	31 December	30 June	31 December	31 December
	2013	2012	2011	2013	2012	2011
	Baht	Baht	Baht	Baht	Baht	Baht
Liabilities and shareholders' equity						
Liabilities						
Deposits	138,691,051,134	135,133,586,231	101,573,954,409	138,930,556,070	135,284,578,984	101,291,200,733
Interbank and money market items, net	10,957,930,184	11,309,672,672	4,786,952,067	9,207,930,184	10,359,672,672	4,549,969,313
Liability payable on demand	923,564,545	345,429,219	144,101,067	923,564,545	345,429,219	144,101,067
Financial liabilities designated at fair value through profit or loss	4,248,704,594	1,535,308,447	-	4,248,704,594	1,535,308,447	-
Derivative liabilities	6,527,960,550	2,002,403,000	2,270,622,392	6,527,960,550	2,002,403,000	2,270,622,392
Debt issued and borrowings	31,867,664,546	26,226,572,329	40,315,688,037	31,867,664,546	26,226,572,329	40,210,323,185
Bank's liability under acceptance	110,132,412	35,752,402	69,927,687	110,132,412	35,752,402	69,927,687
Provisions	1,474,267,735	1,429,732,358	1,506,655,509	1,448,588,597	1,407,123,231	1,455,869,720
Other liabilities	4,147,823,242	3,800,989,809	3,945,147,832	3,843,472,299	3,485,104,788	3,324,860,619
Total liabilities	198,949,098,942	181,819,446,467	154,613,049,000	197,108,573,797	180,681,945,072	153,316,874,716
Shareholders' equity						
Share capital						
Registered						
26,105,495,608 ordinary shares of Baht 0.50 each	13,052,747,804	13,052,747,804		13,052,747,804	13,052,747,804	
16,315,934,756 ordinary shares of Baht 0.50 each			8,157,967,378			8,157,967,378
Issued and paid-up share capital						
21,084,878,025 ordinary shares of Baht 0.50 each	10,542,439,013	10,542,439,013		10,542,439,013	10,542,439,013	
16,315,934,756 ordinary shares of Baht 0.50 each			8,157,967,378			8,157,967,378
Premium on share capital	3,867,738,430	3,867,738,430	1,483,266,796	3,867,738,430	3,867,738,430	1,483,266,796
Other reserves	989,965,129	1,088,776,857	1,080,266,795	989,965,129	1,088,776,857	1,065,668,970
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-			
Retained earnings						
Appropriated - statutory reserve	246,100,000	187,500,000	129,500,000	246,100,000	187,500,000	129,500,000
Unappropriated	5,322,670,787	4,928,885,419	3,626,348,095	5,046,296,137	4,679,889,581	3,495,110,237
Attributable to owners of the Bank	20,926,159,608	20,572,585,968	14,477,349,064	20,692,538,709	20,366,343,881	14,331,513,381
Non-controlling interests	-	-	89,286,337	-	-	-
Total shareholders' equity	20,926,159,608	20,572,585,968	14,566,635,401	20,692,538,709	20,366,343,881	14,331,513,381
Total liabilities and shareholders' equity	219,875,258,550	202,392,032,435	169,179,684,401	217,801,112,506	201,048,288,953	167,648,388,097

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited)

For the three-month periods ended 30 June 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Interest income	2,933,920,325	2,485,423,399	2,602,547,656	2,239,072,286
Interest expenses	(1,362,568,943)	(1,238,027,696)	(1,342,678,147)	(1,221,818,104)
Net interest income	1,571,351,382	1,247,395,703	1,259,869,509	1,017,254,182
Fees and service income	312,606,520	226,600,957	270,827,179	208,386,059
Fees and service expenses	(44,728,199)	(40,219,006)	(63,963,250)	(55,608,090)
Net fee and service income	267,878,321	186,381,951	206,863,929	152,777,969
Gains on trading and foreign exchange transactions	148,271,925	111,880,714	148,271,925	111,880,714
Gains (losses) on financial liabilities designated at fair value through profit or loss	32,135,541	(3,132,319)	32,135,541	(3,132,319)
Gains (losses) on investments, net	10,399,069	(11,501,960)	10,399,069	(11,501,960)
Other operating income	38,515,510	38,037,009	22,219,972	61,228,187
Total operating income	2,068,551,748	1,569,061,098	1,679,759,945	1,328,506,773
Other operating expenses				
Employee expenses	772,279,562	694,385,216	664,034,374	595,377,671
Directors' remuneration	2,322,000	2,472,000	2,148,000	2,308,000
Premises and equipment expenses	323,207,176	336,475,943	289,583,429	304,369,689
Taxes and duties	83,612,925	84,724,593	79,673,434	82,096,250
Others	334,629,679	326,402,225	220,124,306	262,190,029
Total other operating expenses	1,516,051,342	1,444,459,977	1,255,563,543	1,246,341,639
Bad and doubtful debts and impairment losses	276,012,412	108,509,528	143,400,000	60,975,881
Profit from continuing operation				
before income tax expenses	276,487,994	16,091,593	280,796,402	21,189,253
Income tax expenses	(45,851,117)	8,981,747	(53,269,482)	11,919,130
Net profit from continuing operation	230,636,877	25,073,340	227,526,920	33,108,383
Profit after tax of discontinued operation	-	26,083,417	-	-
Net profit for the periods	230,636,877	51,156,757	227,526,920	33,108,383

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited) (Cont'd)

For the three-month periods ended 30 June 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Other comprehensive income (expenses)				
Changes in revaluation surplus	(7,043,152)	(10,551,384)	(7,043,152)	(10,551,384)
Gains (losses) on remeasuring available-for-sale investments	(97,352,764)	80,250,592	(97,352,764)	80,250,592
Income tax relating to components of other comprehensive income (expenses)	20,890,112	(13,939,842)	20,890,112	(13,939,842)
Total other comprehensive income (expenses) from continuing operation	(83,505,804)	55,759,366	(83,505,804)	55,759,366
Other comprehensive expenses on assets of disposal group classified as held for sales	-	(594,662)	-	-
Total other comprehensive income (expenses)	(83,505,804)	55,164,704	(83,505,804)	55,759,366
Total comprehensive income for the periods	147,131,073	106,321,461	144,021,116	88,867,749
Net profit attributable to:				
Equity holders of the Bank	230,636,877	49,291,807	227,526,920	33,108,383
Non-controlling interests	-	1,864,950	-	-
	230,636,877	51,156,757	227,526,920	33,108,383
Total comprehensive income attributable to:				
Equity holders of the Bank	147,131,073	104,456,511	144,021,116	88,867,749
Non-controlling interests	-	1,864,950	-	-
	147,131,073	106,321,461	144,021,116	88,867,749
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.0109	0.0030	0.0108	0.0020
Weighted average number of ordinary shares (shares)	21,084,878,025	16,315,934,756	21,084,878,025	16,315,934,756

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income
For the six-month periods ended 30 June 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Interest income	5,732,784,084	4,851,351,028	5,091,471,061	4,395,224,287
Interest expenses	(2,701,369,107)	(2,388,524,449)	(2,667,582,617)	(2,365,906,677)
Net interest income	3,031,414,977	2,462,826,579	2,423,888,444	2,029,317,610
Fees and service income	595,203,497	430,911,688	517,426,135	389,506,536
Fees and service expenses	(68,151,507)	(63,710,020)	(104,663,916)	(92,791,095)
Net fee and service income	527,051,990	367,201,668	412,762,219	296,715,441
Gains on tradings and foreign exchange transactions	248,244,337	231,145,640	248,244,337	231,145,640
Gains (losses) on financial instrument designated at fair value through profit or loss	39,466,667	(3,132,319)	39,466,667	(3,132,319)
Gains on investments	41,750,236	59,965,205	41,750,236	59,965,205
Other operating income	154,207,410	96,945,095	135,321,943	115,102,003
Total operating income	4,042,135,617	3,214,951,868	3,301,433,846	2,729,113,580
Other operating expenses				
Employee expenses	1,508,712,619	1,330,192,771	1,298,902,106	1,136,181,967
Directors' remuneration	4,644,000	4,644,000	4,296,000	4,396,000
Premises and equipment expenses	651,029,641	667,749,122	585,979,628	603,750,805
Taxes and duties	168,106,045	162,032,739	159,993,003	155,904,374
Others	565,315,346	460,758,630	367,735,319	341,523,897
Total other operating expenses	2,897,807,651	2,625,377,262	2,416,906,056	2,241,757,043
Bad and doubtful debts and impairment losses	489,308,364	248,662,015	261,300,000	157,975,881
Profit from continuing operation				
before income tax expenses	655,019,602	340,912,591	623,227,790	329,380,656
Income tax expenses	(111,326,056)	(60,507,440)	(106,913,056)	(56,255,292)
Net profit from continuing operation	543,693,546	280,405,151	516,314,734	273,125,364
Profit after tax of discontinued operation	-	54,148,490	-	-
Net profit for the periods	543,693,546	334,553,641	516,314,734	273,125,364

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Cont'd)

For the six-month periods ended 30 June 2013 and 2012

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Other comprehensive expenses				
Changes in revaluation surplus	(14,116,212)	(37,142,548)	(14,116,212)	(37,142,548)
Gains (losses) on remeasuring available-for-sale investments	(109,412,109)	6,642,109	(109,412,109)	6,642,109
Income tax relating to components of other comprehensive income	24,716,593	6,100,088	24,716,593	6,100,088
Total other comprehensive expenses from continuing operation	(98,811,728)	(24,400,351)	(98,811,728)	(24,400,351)
Other comprehensive income on assets of disposal group classified as held for sales	-	563,399	-	-
Total other comprehensive expenses	(98,811,728)	(23,836,952)	(98,811,728)	(24,400,351)
Total comprehensive income for the periods	444,881,818	310,716,689	417,503,006	248,725,013
Net profit attributable to:				
Equity holders of the Bank	543,693,546	330,417,970	516,314,734	273,125,364
Non-controlling interests	-	4,135,671	-	-
	543,693,546	334,553,641	516,314,734	273,125,364
Total comprehensive income attributable to:				
Equity holders of the Bank	444,881,818	306,581,018	417,503,006	248,725,013
Non-controlling interests	-	4,135,671	-	-
	444,881,818	310,716,689	417,503,006	248,725,013
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.0258	0.0203	0.0245	0.0167
Weighted average number of ordinary shares (shares)	21,084,878,025	16,315,934,756	21,084,878,025	16,315,934,756