

CIMB Thai Bank Public Company Limited

Statements of financial position

As at 31 December 2013

	Consolidated			The Bank		
	31 December	31 December	1 January	31 December	31 December	1 January
	2013	2012	2012	2013	2012	2012
	Baht	Baht	Baht	Baht	Baht	Baht
Assets						
Cash	3,328,748,596	3,132,947,660	3,122,846,554	3,324,656,939	3,130,139,363	3,120,642,155
Interbank and money market items, net	33,555,652,005	10,127,546,195	5,205,245,039	33,509,102,456	10,094,174,784	4,577,356,327
Derivative assets	9,100,647,662	2,474,146,798	2,526,862,210	9,100,647,662	2,474,146,798	2,526,862,210
Investments, net	53,324,961,980	40,323,332,324	32,543,164,312	53,324,961,980	40,323,332,324	32,492,273,880
Investments in subsidiaries, net	10,523,242	153,912,645	153,912,645	1,335,443,948	1,033,147,979	1,923,143,017
Loans and accrued interest receivables						
Loans	175,844,355,534	142,153,766,214	121,719,437,344	168,952,844,988	136,705,713,235	116,950,978,798
Accrued interest receivables	453,532,902	369,951,501	279,098,921	462,586,736	375,369,578	277,958,703
Total loans and accrued interest receivables	176,297,888,436	142,523,717,715	121,998,536,265	169,415,431,724	137,081,082,813	117,228,937,501
Less Deferred revenue	(4,757,282,848)	(3,307,156,919)	(2,429,980,354)	(255,170,649)	(2,786,485)	(3,173,910)
Less Allowance for doubtful debts	(5,263,612,956)	(3,396,411,721)	(3,345,515,853)	(4,913,545,914)	(3,085,180,004)	(3,094,393,744)
Less Revaluation allowance for debt restructuring	(33,422,083)	(15,823,467)	(10,958,714)	(33,422,083)	(15,823,467)	(10,958,714)
Loans and accrued interest receivables, net	166,243,570,549	135,804,325,608	116,212,081,344	164,213,293,078	133,977,292,857	114,120,411,133
Customers' liability under acceptance	57,650,960	35,752,402	69,927,687	57,650,960	35,752,402	69,927,687
Properties for sale, net	1,706,018,723	1,575,564,704	1,484,488,359	1,597,877,173	1,527,459,397	1,460,650,554
Premises and equipment, net	3,349,094,004	3,568,232,948	3,830,671,693	3,264,147,293	3,492,719,658	3,673,934,530
Intangible assets, net	343,053,368	427,876,223	470,613,974	337,319,600	422,091,055	443,258,237
Deferred tax assets	1,048,636,577	875,959,481	1,156,590,341	917,960,906	779,357,137	1,097,117,573
Accrued income from Thai Asset Management Corporation	3,572,457,936	2,354,020,580	1,009,565,667	3,572,457,936	2,354,020,580	1,009,565,667
Other assets, net	4,020,544,901	1,538,414,867	1,393,714,576	3,806,401,726	1,404,654,619	1,133,245,127
Total assets	279,661,560,503	202,392,032,435	169,179,684,401	278,361,921,657	201,048,288,953	167,648,388,097

CIMB Thai Bank Public Company Limited

Statements of financial position (Cont'd)

As at 31 December 2013

	Consolidated			The Bank		
	31 December	31 December	1 January	31 December	31 December	1 January
	2013	2012	2012	2013	2012	2012
	Baht	Baht	Baht	Baht	Baht	Baht
Liabilities and shareholders' equity						
Liabilities						
Deposits	152,132,672,386	135,133,586,231	101,573,954,409	152,272,534,436	135,284,578,984	101,291,200,733
Interbank and money market items, net	44,866,261,855	11,309,672,672	4,786,952,067	44,241,461,855	10,359,672,672	4,549,969,313
Liability payable on demand	504,867,176	345,429,219	144,101,067	504,867,176	345,429,219	144,101,067
Financial liabilities designated at fair value						
through profit or loss	5,856,747,052	1,535,308,447	-	5,856,747,052	1,535,308,447	-
Derivative liabilities	9,651,786,057	2,002,403,000	2,270,622,392	9,651,786,057	2,002,403,000	2,270,622,392
Debt issued and borrowings	37,706,592,055	26,226,572,329	40,315,688,037	37,706,592,055	26,226,572,329	40,210,323,185
Bank's liability under acceptance	57,650,960	35,752,402	69,927,687	57,650,960	35,752,402	69,927,687
Provisions	1,401,820,542	1,429,732,358	1,506,655,509	1,373,071,393	1,407,123,231	1,455,869,720
Other liabilities	5,653,090,246	3,800,989,809	3,945,147,832	5,281,074,920	3,485,104,788	3,324,860,619
Total liabilities	257,831,488,329	181,819,446,467	154,613,049,000	256,945,785,904	180,681,945,072	153,316,874,716
Shareholders' equity						
Share capital						
Registered						
26,105,495,608 ordinary shares						
of Baht 0.50 each	13,052,747,804	13,052,747,804		13,052,747,804	13,052,747,804	
16,315,934,756 ordinary shares						
of Baht 0.50 each			8,157,967,378			8,157,967,378
Issued and paid-up share capital						
21,084,878,025 ordinary shares						
of Baht 0.50 each	10,542,439,013	10,542,439,013		10,542,439,013	10,542,439,013	
16,315,934,756 ordinary shares						
of Baht 0.50 each			8,157,967,378			8,157,967,378
Premium on share capital	3,867,738,430	3,867,738,430	1,483,266,796	3,867,738,430	3,867,738,430	1,483,266,796
Other reserves	926,055,341	1,088,776,857	1,080,266,795	926,055,341	1,088,776,857	1,065,668,970
Accretion of equity interests in subsidiary	(42,753,751)	(42,753,751)	-	-	-	-
Retained earnings						
Appropriated - statutory reserve	272,000,000	187,500,000	129,500,000	272,000,000	187,500,000	129,500,000
Unappropriated	6,264,593,141	4,928,885,419	3,626,348,095	5,807,902,969	4,679,889,581	3,495,110,237
Attributable to owners of the Bank	21,830,072,174	20,572,585,968	14,477,349,064	21,416,135,753	20,366,343,881	14,331,513,381
Non-controlling interests	-	-	89,286,337	-	-	-
Total shareholders' equity	21,830,072,174	20,572,585,968	14,566,635,401	21,416,135,753	20,366,343,881	14,331,513,381
Total liabilities and shareholders' equity	279,661,560,503	202,392,032,435	169,179,684,401	278,361,921,657	201,048,288,953	167,648,388,097

CIMB Thai Bank Public Company Limited

Statements of comprehensive income

For the year ended 31 December 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Interest income	12,376,299,267	10,168,159,353	11,028,059,321	9,171,803,562
Interest expenses	(5,851,629,502)	(4,961,478,452)	(5,794,877,075)	(4,919,385,099)
Net interest income	6,524,669,765	5,206,680,901	5,233,182,246	4,252,418,463
Fees and service income	1,397,769,012	1,010,746,092	1,159,974,191	899,847,124
Fees and service expenses	(139,518,172)	(145,308,599)	(220,024,731)	(209,452,514)
Net fee and service income	1,258,250,840	865,437,493	939,949,460	690,394,610
Gains on tradings and foreign exchange transactions	714,313,846	487,960,028	714,313,846	487,960,028
(Losses) gains on financial instrument designated at fair value through profit or loss	(100,799,433)	876,526	(100,799,433)	876,526
Gains on investments	421,231,316	153,085,659	316,916,689	125,701,932
Gain sharing from the management of the non-performing loans by Thai Asset Management Corporation	1,100,714,818	1,344,454,913	1,100,714,818	1,344,454,913
Other operating income	327,606,151	269,653,376	297,211,835	269,018,816
Total operating income	10,245,987,303	8,328,148,896	8,501,489,461	7,170,825,288
Other operating expenses				
Employee expenses	3,105,205,377	2,685,780,132	2,656,753,727	2,300,287,106
Directors' remuneration	9,096,000	9,328,000	8,400,000	8,692,000
Premises and equipment expenses	1,336,198,325	1,341,235,702	1,202,692,791	1,215,792,339
Taxes and duties	286,465,170	364,875,817	269,917,968	353,047,358
Others	1,358,077,429	923,629,654	812,035,636	655,041,795
Total other operating expenses	6,095,042,301	5,324,849,305	4,949,800,122	4,532,860,598
Bad and doubtful debts and impairment losses	2,743,502,820	1,389,215,085	2,367,200,000	1,137,656,013
Profit from continuing operation				
before income tax expenses	1,407,442,182	1,614,084,506	1,184,489,339	1,500,308,677
Income tax expenses	82,664,881	(353,276,113)	97,923,390	(311,983,466)
Net profit from continuing operation	1,490,107,063	1,260,808,393	1,282,412,729	1,188,325,211
Profit after tax of discontinued operation	-	54,148,490	-	-
Net profit for the years	1,490,107,063	1,314,956,883	1,282,412,729	1,188,325,211

CIMB Thai Bank Public Company Limited
Statements of comprehensive income (Cont'd)
For the year ended 31 December 2013

	Consolidated		The Bank	
	2013	2012	2013	2012
	Baht	Baht	Baht	Baht
Other comprehensive (expenses) income				
Changes in revaluation surplus	(35,525,049)	(54,830,081)	(35,525,049)	(54,830,081)
(Losses) gains on remeasuring available-for-sale investments	(167,876,846)	83,714,939	(167,876,846)	83,714,939
Income tax relating to components of other comprehensive income (expenses)	40,680,379	(5,776,971)	40,680,379	(5,776,971)
Total other comprehensive (expenses) income from continuing operation	(162,721,516)	23,107,887	(162,721,516)	23,107,887
Other comprehensive income on assets of disposal group classified as held for sales	-	563,399	-	-
Total other comprehensive (expenses) income	(162,721,516)	23,671,286	(162,721,516)	23,107,887
Total comprehensive income for the years	<u>1,327,385,547</u>	<u>1,338,628,169</u>	<u>1,119,691,213</u>	<u>1,211,433,098</u>
Net profit attributable to:				
Equity holders of the Bank	1,490,107,063	1,306,083,191	1,282,412,729	1,188,325,211
Non-controlling interests	-	8,873,692	-	-
	<u>1,490,107,063</u>	<u>1,314,956,883</u>	<u>1,282,412,729</u>	<u>1,188,325,211</u>
Total comprehensive income attributable to:				
Equity holders of the Bank	1,327,385,547	1,329,754,477	1,119,691,213	1,211,433,098
Non-controlling interests	-	8,873,692	-	-
	<u>1,327,385,547</u>	<u>1,338,628,169</u>	<u>1,119,691,213</u>	<u>1,211,433,098</u>
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	<u>0.07</u>	<u>0.07</u>	<u>0.06</u>	<u>0.07</u>
Weighted average number of ordinary shares (shares)	<u>21,084,878,025</u>	<u>18,231,330,003</u>	<u>21,084,878,025</u>	<u>18,231,330,003</u>