

CIMB Thai Bank Public Company Limited
Statements of Financial Position
As at 30 September 2012 and 31 December 2011

	Consolidated		The Bank	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 September 2012	31 December 2011	30 September 2012	31 December 2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	2,738,437	3,122,847	2,735,133	3,120,642
Interbank and money market items - net	6,009,114	5,205,245	5,976,067	4,577,356
Derivatives assets	2,445,836	2,526,862	2,445,836	2,526,862
Investments - net	40,022,030	32,543,164	40,022,030	32,492,274
Investments in subsidiaries - net	153,913	153,913	893,381	1,923,143
Loans and accrued interest receivables				
Loans	129,558,206	121,719,437	124,666,520	116,950,979
Accrued interest receivables	462,659	279,099	502,398	277,959
Total loans and accrued interest receivables	130,020,865	121,998,536	125,168,918	117,228,938
Less Deferred revenue	(3,061,314)	(2,429,980)	(2,794)	(3,174)
Less Allowance for doubtful debts	(3,980,479)	(3,345,516)	(3,702,980)	(3,094,394)
Less Revaluation allowance for debt restructuring	(15,213)	(10,959)	(15,213)	(10,959)
Loans and accrued interest receivables - net	122,963,859	116,212,081	121,447,931	114,120,411
Customers' liability under acceptance	88,529	69,928	88,529	69,928
Properties for sale - net	1,429,679	1,484,488	1,386,617	1,460,651
Premises and equipment - net	3,642,085	3,830,672	3,567,271	3,673,935
Intangible assets - net	427,355	470,614	421,473	443,258
Accrued income from Thai Asset Management Corporation	2,354,021	1,009,566	2,354,021	1,009,566
Other assets - net	1,287,816	1,393,714	1,158,366	1,133,245
Total assets	183,562,674	168,023,094	182,496,655	166,551,271

CIMB Thai Bank Public Company Limited
Statements of Financial Position (Cont'd)
As at 30 September 2012 and 31 December 2011

	Consolidated		The Bank	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 September 2012	31 December 2011	30 September 2012	31 December 2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and Shareholders' equity				
Liabilities				
Deposits	124,358,086	101,573,954	124,534,072	101,291,201
Interbank and money market items - net	10,957,186	4,786,952	10,257,186	4,549,969
Liability payable on demand	440,023	144,101	440,023	144,101
Financial liabilities designated at fair value through profit or loss	1,223,367	-	1,223,367	-
Derivatives liabilities	2,068,913	2,270,622	2,068,913	2,270,622
Debt issued and borrowings	19,944,045	40,315,688	19,944,045	40,210,323
Bank's liability under acceptance	88,529	69,928	88,529	69,928
Provisions	1,409,287	1,506,656	1,388,132	1,455,870
Other liabilities	3,473,421	3,944,270	3,210,796	3,323,983
Total liabilities	163,962,857	154,612,171	163,155,063	153,315,997
Shareholders' equity				
Share capital				
Registered				
26,105,495,608 ordinary shares of Baht 0.50 each	13,052,748		13,052,748	
16,315,934,756 ordinary shares of Baht 0.50 each		8,157,967		8,157,967
Issued and paid-up share capital				
21,084,878,025 ordinary shares of Baht 0.50 each	10,542,439		10,542,439	
16,315,934,756 ordinary shares of Baht 0.50 each		8,157,967		8,157,967
Premium on share capital	3,867,738	1,483,267	3,867,738	1,483,267
Other reserves	1,294,678	1,347,562	1,294,678	1,332,964
Retained earnings				
Appropriated - statutory reserve	187,500	129,500	187,500	129,500
Unappropriated	3,612,375	2,203,341	3,449,237	2,131,576
Attributable to owners of the Bank	19,504,730	13,321,637	19,341,592	13,235,274
Non-controlling interest	95,087	89,286	-	-
Total shareholders' equity	19,599,817	13,410,923	19,341,592	13,235,274
Total liabilities and shareholders' equity	183,562,674	168,023,094	182,496,655	166,551,271

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited)
For the three-month periods ended 30 September 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	2,572,742	2,156,427	2,315,886	1,990,120
Interest expenses	(1,266,678)	(912,639)	(1,257,314)	(909,061)
Net interest income	1,306,064	1,243,788	1,058,572	1,081,059
Fees and service income	250,261	185,751	217,309	160,399
Fees and service expenses	(41,915)	(85,077)	(58,665)	(126,057)
Net fee and service income	208,346	100,674	158,644	34,342
Gains on tradings and foreign exchange transactions	150,169	68,770	150,169	68,770
Losses on financial liabilities designated at fair value through profit or loss	(5,626)	-	(5,626)	-
Gains on investments	96,776	2,557	69,392	2,557
Other operating income	1,469,478	219,952	1,461,645	181,380
Total operating income	3,225,207	1,635,741	2,892,796	1,368,108
Other operating expenses				
Employee expenses	668,768	639,836	569,110	551,078
Directors' remuneration	2,362	2,172	2,148	2,088
Premises and equipment expenses	343,316	289,119	313,326	260,415
Taxes and duties	120,171	66,791	117,545	64,702
Others	210,663	187,659	146,096	78,105
Total other operating expenses	1,345,280	1,185,577	1,148,225	956,388
Bad and doubtful debts and impairment losses	813,487	123,793	744,100	98,000
Profit from continuing operation				
before income tax expenses	1,066,440	326,371	1,000,471	313,720
Income tax expenses	(15,200)	(6,310)	-	-
Net profit from continuing operation	1,051,240	320,061	1,000,471	313,720
Profit after tax of discontinued operation	-	2,268	-	-
Net profit for the periods	1,051,240	322,329	1,000,471	313,720

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the three-month periods ended 30 September 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Changes in revaluation surplus	(9,042)	(1,215)	(9,042)	(1,215)
Losses on remeasuring available-for-sale investments	(826)	(86,123)	(826)	(86,123)
Total other comprehensive expenses from continuing operation	(9,868)	(87,338)	(9,868)	(87,338)
Other comprehensive expenses on assets of disposal group classified as held for sales	-	(5,465)	-	-
Total other comprehensive expenses	(9,868)	(92,803)	(9,868)	(87,338)
Total comprehensive income for the periods	1,041,372	229,526	990,603	226,382
Net profit attributable to:				
Equity holders of the Bank	1,048,428	319,703	1,000,471	313,720
Non-controlling interests	2,812	2,626	-	-
	1,051,240	322,329	1,000,471	313,720
Total comprehensive income attributable to:				
Equity holders of the Bank	1,038,560	226,900	990,603	226,382
Non-controlling interests	2,812	2,626	-	-
	1,041,372	229,526	990,603	226,382
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.06	0.02	0.06	0.02
Weighted average number of ordinary shares (shares)	17,273,204,390	16,315,934,756	17,273,204,390	16,315,934,756

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited)
For the nine-month periods ended 30 September 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest income	7,424,093	5,802,809	6,711,110	5,338,012
Interest expenses	(3,655,202)	(2,283,706)	(3,623,220)	(2,275,877)
Net interest income	3,768,891	3,519,103	3,087,890	3,062,135
Fees and service income	681,173	583,391	606,815	502,223
Fees and service expenses	(105,625)	(124,607)	(151,456)	(157,080)
Net fee and service income	575,548	458,784	455,359	345,143
Gains on tradings and foreign exchange transactions	381,315	221,434	381,315	221,434
Losses on financial liabilities designated at fair value through profit or loss	(8,759)	-	(8,759)	-
Gains on investments	156,741	91,267	129,357	91,267
Other operating income	1,566,423	373,608	1,576,747	349,409
Total operating income	6,440,159	4,664,196	5,621,909	4,069,388
Other operating expenses				
Employee expenses	1,998,961	1,881,170	1,705,292	1,631,604
Directors' remuneration	7,006	6,516	6,544	6,264
Premises and equipment expenses	1,011,065	847,016	917,076	766,658
Taxes and duties	282,203	199,101	273,449	192,031
Others	671,422	555,157	487,620	421,185
Total other operating expenses	3,970,657	3,488,960	3,389,981	3,017,742
Bad and doubtful debts and impairment losses	1,062,149	287,158	902,076	221,000
Profit from continuing operation before income tax expenses	1,407,353	888,078	1,329,852	830,646
Income tax expenses	(33,328)	(28,035)	-	-
Net profit from continuing operation	1,374,025	860,043	1,329,852	830,646
Profit after tax of discontinued operation	54,148	3,648	-	-
Net profit for the periods	1,428,173	863,691	1,329,852	830,646

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the nine-month periods ended 30 September 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive expenses				
Changes in revaluation surplus	(46,185)	(4,812)	(46,185)	(4,812)
Gains (losses) on remeasuring available-for-sale investments	5,816	(152,105)	5,816	(152,106)
Total other comprehensive expenses from continuing operation	(40,369)	(156,917)	(40,369)	(156,918)
Other comprehensive income (expenses) on assets of disposal group classified as held for sales	564	(7,259)	-	-
Total other comprehensive expenses	(39,805)	(164,176)	(40,369)	(156,918)
Total comprehensive income for the periods	1,388,368	699,515	1,289,483	673,728
Net profit attributable to:				
Equity holders of the Bank	1,421,225	856,091	1,329,852	830,646
Non-controlling interests	6,948	7,600	-	-
	1,428,173	863,691	1,329,852	830,646
Total comprehensive income attributable to:				
Equity holders of the Bank	1,381,420	691,915	1,289,483	673,728
Non-controlling interests	6,948	7,600	-	-
	1,388,368	699,515	1,289,483	673,728
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.08	0.05	0.08	0.05
Weighted average number of ordinary shares (shares)	17,273,204,390	16,315,934,756	17,273,204,390	16,315,934,756