

CIMB Thai Bank Public Company Limited
Statements of financial position
As at 31 March 2012 and 31 December 2011

	Consolidated financial statements		Separate financial statements	
	Unaudited 31 March 2012 Thousand Baht	Audited 31 December 2011 Thousand Baht	Unaudited 31 March 2012 Thousand Baht	Audited 31 December 2011 Thousand Baht
Assets				
Cash	2,841,303	3,122,847	2,838,514	3,120,642
Interbank and money market items - net	9,864,427	5,205,245	9,431,843	4,577,356
Derivatives assets	1,825,929	2,526,862	1,825,929	2,526,862
Investments - net	34,143,153	32,543,164	34,088,371	32,492,274
Investments in subsidiaries - net	153,913	153,913	1,923,143	1,923,143
Loans and accrued interest receivables				
Loans	120,359,467	121,719,437	114,680,543	116,950,979
Accrued interest receivables	458,572	279,099	489,403	277,959
Total loans and accrued interest receivables	120,818,039	121,998,536	115,169,946	117,228,938
Less Deferred revenue	(2,722,409)	(2,429,980)	(2,528)	(3,174)
Less Allowance for doubtful debts	(3,354,364)	(3,345,516)	(3,084,742)	(3,094,394)
Less Revaluation allowance for debt restructuring	(10,972)	(10,959)	(10,972)	(10,959)
Loans and accrued interest receivables - net	114,730,294	116,212,081	112,071,704	114,120,411
Customers' liability under acceptance	70,050	69,928	70,050	69,928
Properties for sale - net	1,483,726	1,484,488	1,457,139	1,460,651
Premises and equipment - net	3,846,563	3,830,672	3,684,047	3,673,935
Intangible assets - net	472,576	470,614	443,356	443,258
Accrued income from Thai Asset Management Corporation	1,009,566	1,009,566	1,009,566	1,009,566
Other assets - net	1,658,492	1,393,714	1,292,579	1,133,245
Total assets	172,099,992	168,023,094	170,136,241	166,551,271

CIMB Thai Bank Public Company Limited

Statements of financial position (Cont'd)

As at 31 March 2012 and 31 December 2011

	Consolidated financial statements		Separate financial statements	
	Unaudited 31 March 2012 Thousand Baht	Audited 31 December 2011 Thousand Baht	Unaudited 31 March 2012 Thousand Baht	Audited 31 December 2011 Thousand Baht
Liabilities and Shareholders' equity				
Liabilities				
Deposits	109,511,547	101,573,954	109,138,833	101,291,201
Interbank and money market items-net	10,859,959	4,786,952	10,728,155	4,549,969
Liability payable on demand	354,658	144,101	354,658	144,101
Derivatives liabilities	1,569,093	2,270,622	1,569,093	2,270,622
Debt issued and borrowings	30,361,399	40,315,688	30,254,744	40,210,323
Bank's liability under acceptance	70,050	69,928	70,050	69,928
Provisions	1,490,031	1,506,656	1,435,566	1,455,870
Other liabilities	4,198,088	3,944,270	3,114,993	3,323,983
Total liabilities	158,414,825	154,612,171	156,666,092	153,315,997
Shareholders' equity				
Share capital				
Registered				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967	8,157,967	8,157,967	8,157,967
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967	8,157,967	8,157,967	8,157,967
Premium on share capital	1,483,267	1,483,267	1,483,267	1,483,267
Other reserves	1,248,813	1,347,562	1,233,057	1,332,964
Retained earnings				
Appropriated - statutory reserve	129,500	129,500	129,500	129,500
Unappropriated	2,574,063	2,203,341	2,466,358	2,131,576
Equity attributable to				
Owners of the Bank	13,593,610	13,321,637	13,470,149	13,235,274
Non-controlling interest	91,557	89,286	-	-
Total shareholders' equity	13,685,167	13,410,923	13,470,149	13,235,274
Total liabilities and shareholders' equity	172,099,992	168,023,094	170,136,241	166,551,271

CIMB Thai Bank Public Company Limited
 Statements of comprehensive income (Unaudited)
 For the three-month period ended 31 March 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	2012 Baht	2011 Baht	2012 Baht	2011 Baht
Interest income	2,377,000	1,747,349	2,156,152	1,599,712
Interest expenses	1,153,398	617,769	1,144,089	614,029
Net interest income	1,223,602	1,129,580	1,012,063	985,683
Fees and service income	366,562	236,580	181,120	147,812
Fees and service expenses	52,551	28,108	37,183	18,284
Net fee and service income	314,011	208,472	143,937	129,528
Gains on tradings and foreign exchange transactions, net	148,201	122,374	119,265	113,901
Gains(losses) on investments, net	71,491	(594)	71,467	(1,269)
Other operating income	59,223	129,808	53,874	122,930
Total operating income	1,816,528	1,589,640	1,400,606	1,350,773
Other operating expenses				
Employee expenses	743,925	690,407	540,804	549,819
Directors' remuneration	2,172	2,172	2,088	2,088
Premises and equipment expenses	347,489	285,946	299,381	252,266
Taxes and duties	77,682	60,616	73,808	57,807
Others	152,381	192,588	79,334	150,321
Total other operating expenses	1,323,649	1,231,729	995,415	1,012,301
Bad and doubtful debts and impairment losses	139,993	65,776	97,000	55,000
Profit before income tax expenses	352,886	292,135	308,191	283,472
Income tax expenses	6,484	7,639	-	-
Net profit for the period	346,402	284,496	308,191	283,472

CIMB Thai Bank Public Company Limited
 Statements of comprehensive income (Unaudited) (Cont'd)
 For the three-month period ended 31 March 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Other comprehensive expenses				
Changes in surplus from revaluation of assets	(26,591)	(1,268)	(26,591)	(1,268)
Losses on remeasuring available-for-sale investments	(72,451)	(33,820)	(73,608)	(32,793)
Total other comprehensive expenses	(99,042)	(35,088)	(100,199)	(34,061)
Total comprehensive income for the period	247,360	249,408	207,992	249,411
Net profit attributable to:				
Owners of the Bank	344,131	281,588	308,191	283,472
Non-controlling interests	2,271	2,908	-	-
	346,402	284,496	308,191	283,472
Total comprehensive income attributable to:				
Owners of the Bank	245,089	246,500	207,992	249,411
Non-controlling interests	2,271	2,908	-	-
	247,360	249,408	207,992	249,411
Earnings per share for profit attributable to owners of the Bank				
Basic earnings per share (Baht per share)	0.02	0.02	0.02	0.02
Weighted average number of ordinary shares (shares)	16,315,934,756	16,315,934,756	16,315,934,756	16,315,934,756