

CIMB Thai Bank Public Company Limited
Statements of Financial Position
As at 30 June 2012 and 31 December 2011

	Consolidated		The Bank	
	30 June	31 December	30 June	31 December
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Assets				
Cash	2,656,924,789	3,122,846,554	2,654,175,614	3,120,642,155
Interbank and money market items - net	6,193,563,371	5,205,245,039	6,154,740,750	4,577,356,327
Derivatives assets	2,354,259,681	2,526,862,210	2,354,259,681	2,526,862,210
Investments - net	35,456,264,423	32,543,164,312	35,456,264,423	32,492,273,880
Investments in subsidiaries - net	153,912,645	153,912,645	893,381,379	1,923,143,017
Loans and accrued interest receivables				
Loans	126,166,971,201	121,719,437,344	121,476,123,979	116,950,978,798
Accrued interest receivables	396,135,385	279,098,921	408,399,580	277,958,703
Total loans and accrued interest receivables	126,563,106,586	121,998,536,265	121,884,523,559	117,228,937,501
Less Deferred revenue	(2,894,309,249)	(2,429,980,354)	(3,236,686)	(3,173,910)
Less Allowance for doubtful debts	(3,300,066,464)	(3,345,515,853)	(3,068,666,889)	(3,094,393,744)
Less Revaluation allowance for debt restructuring	(8,105,612)	(10,958,714)	(8,105,612)	(10,958,714)
Loans and accrued interest receivables - net	120,360,625,261	116,212,081,344	118,804,514,372	114,120,411,133
Customers' liability under acceptance	30,560,839	69,927,687	30,560,839	69,927,687
Properties for sale - net	1,430,644,204	1,484,488,359	1,398,158,372	1,460,650,554
Premises and equipment - net	3,698,947,426	3,830,671,693	3,627,464,352	3,673,934,530
Intangible assets - net	445,687,974	470,613,974	440,078,417	443,258,237
Assets of disposal group classified as held for sales	2,228,434,570	-	1,059,778,305	-
Accrued income from Thai Asset Management Corporation	1,009,565,667	1,009,565,667	1,009,565,667	1,009,565,667
Other assets - net	1,358,154,751	1,393,714,576	1,314,811,265	1,133,245,127
Total assets	177,377,545,601	168,023,094,060	175,197,753,436	166,551,270,524

CIMB Thai Bank Public Company Limited
Statements of Financial Position (Cont'd)
As at 30 June 2012 and 31 December 2011

	Consolidated		The Bank	
	30 June 2012 Baht	31 December 2011 Baht	30 June 2012 Baht	31 December 2011 Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	114,230,320,987	101,573,954,409	114,359,660,079	101,291,200,733
Interbank and money market items - net	13,101,590,936	4,786,952,067	12,806,336,840	4,549,969,313
Liability payable on demand	516,226,401	144,101,067	516,226,401	144,101,067
Financial liabilities designated at fair value				
through profit or loss	917,740,749	-	917,740,749	-
Derivatives liabilities	2,084,660,346	2,270,622,392	2,084,660,346	2,270,622,392
Debt issued and borrowings	26,482,197,555	40,315,688,037	26,482,197,555	40,210,323,185
Bank's liability under acceptance	30,560,839	69,927,687	30,560,839	69,927,687
Provisions	1,402,714,116	1,506,655,509	1,380,822,410	1,455,869,720
Liabilities of disposal group classified				
as held for sales	1,572,169,256	-	-	-
Other liabilities	3,244,908,623	3,944,270,222	3,047,710,166	3,323,983,009
Total liabilities	163,583,089,808	154,612,171,390	161,625,915,385	153,315,997,106
Shareholders' equity				
Share capital				
Registered				
As at 30 June 2012:- 26,105,495,608 ordinary shares of Baht 0.50 each and				
As at 31 December 2011:- 16,315,934,756 ordinary shares of Baht 0.50 each				
	13,052,747,804	8,157,967,378	13,052,747,804	8,157,967,378
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each				
	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Premium on share capital	1,483,266,796	1,483,266,796	1,483,266,796	1,483,266,796
Other reserves	1,318,542,424	1,347,561,648	1,303,381,200	1,332,963,823
Retained earnings				
Appropriated - statutory reserve				
	171,000,000	129,500,000	171,000,000	129,500,000
Unappropriated				
	2,571,404,367	2,203,340,511	2,456,222,677	2,131,575,421
Attributable to owners of the Bank				
	13,702,180,965	13,321,636,333	13,571,838,051	13,235,273,418
Non-controlling interest				
	92,274,828	89,286,337	-	-
Total shareholders' equity	13,794,455,793	13,410,922,670	13,571,838,051	13,235,273,418
Total liabilities and shareholders' equity	177,377,545,601	168,023,094,060	175,197,753,436	166,551,270,524

CIMB Thai Bank Public Company Limited

Statements of Comprehensive Income (Unaudited)

For the three-month periods ended 30 June 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Interest incomes	2,485,423,399	1,903,087,737	2,239,072,286	1,748,179,996
Interest expenses	(1,238,027,696)	(754,712,203)	(1,221,818,104)	(752,786,824)
Net interest income	1,247,395,703	1,148,375,534	1,017,254,182	995,393,172
Fees and service incomes	226,600,957	225,485,824	208,386,059	195,756,732
Fees and service expenses	(40,219,006)	(19,235,610)	(55,608,090)	(14,483,607)
Net fee and service incomes	186,381,951	206,250,214	152,777,969	181,273,125
Gains on tradings and foreign exchange transactions	111,880,714	38,764,038	111,880,714	38,764,038
Losses on financial instrument designated at fair value through profit or loss	(3,132,319)	-	(3,132,319)	-
(Losses) gains on investments, net	(11,501,960)	89,979,041	(11,501,960)	89,979,041
Other operating incomes	38,037,009	25,548,959	61,228,187	45,098,742
Total operating incomes	1,569,061,098	1,508,917,786	1,328,506,773	1,350,508,118
Other operating expenses				
Employee expenses	694,385,216	616,160,751	595,377,671	530,707,401
Directors' remuneration	2,472,000	2,172,000	2,308,000	2,088,000
Premises and equipment expenses	336,475,943	282,109,111	304,369,689	253,976,646
Taxes and duties	84,724,593	71,852,835	82,096,250	69,521,445
Others	326,402,225	184,621,440	262,190,029	192,759,838
Total other operating expenses	1,444,459,977	1,156,916,137	1,246,341,639	1,049,053,330
Bad and doubtful debts and impairment losses	108,509,528	97,588,492	60,975,881	68,000,000
Profit from continuing operation before income tax expenses	16,091,593	254,413,157	21,189,253	233,454,788
Income tax expenses	(11,643,783)	(14,085,485)	-	-
Net profit from continuing operation	4,447,810	240,327,672	21,189,253	233,454,788
Profit after tax of discontinued operation	26,083,417	16,538,233	-	-
Net profit for the periods	30,531,227	256,865,905	21,189,253	233,454,788

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the three-month periods ended 30 June 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Other comprehensive incomes (expenses)				
Changes in revaluation surplus	(10,551,384)	(2,329,856)	(10,551,384)	(2,329,856)
Gains (losses) on remeasuring available-for-sale investments	80,250,592	(33,189,972)	80,250,592	(33,190,048)
Total other comprehensive income (expenses) from continuing operation	69,699,208	(35,519,828)	69,699,208	(35,519,904)
Other comprehensive expenses on assets of disposal group classified as held for sales	(594,662)	(766,074)	-	-
Total other comprehensive income (expenses)	69,104,546	(36,285,902)	69,699,208	(35,519,904)
Total comprehensive income for the periods	99,635,773	220,580,003	90,888,461	197,934,884
Net profit attributable to:				
Equity holders of the Bank	28,666,277	254,800,595	21,189,253	233,454,788
Non-controlling interests	1,864,950	2,065,310	-	-
	30,531,227	256,865,905	21,189,253	233,454,788
Total comprehensive income attributable to:				
Equity holders of the Bank	97,770,823	218,514,591	90,888,461	197,934,884
Non-controlling interests	1,864,950	2,065,412	-	-
	99,635,773	220,580,003	90,888,461	197,934,884
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.00	0.02	0.00	0.01
Weighted average number of ordinary shares (shares)	16,315,934,756	16,315,934,756	16,315,934,756	16,315,934,756

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited)
For the six-month periods ended 30 June 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Interest incomes	4,851,351,028	3,646,381,382	4,395,224,287	3,347,891,964
Interest expenses	(2,388,524,449)	(1,371,067,012)	(2,365,906,677)	(1,366,815,712)
Net interest income	2,462,826,579	2,275,314,370	2,029,317,610	1,981,076,252
Fees and service incomes	430,911,688	399,383,875	389,506,536	343,568,346
Fees and service expenses	(63,710,020)	(41,274,924)	(92,791,095)	(32,767,345)
Net fee and service incomes	367,201,668	358,108,951	296,715,441	310,801,001
Gains on tradings and foreign exchange transactions	231,145,640	152,665,069	231,145,640	152,665,069
Losses on financial instrument designated at fair value through profit or loss	(3,132,319)	-	(3,132,319)	-
Gains on investments	59,965,205	88,710,504	59,965,205	88,710,504
Other operating incomes	96,945,095	153,656,409	115,102,003	168,028,083
Total operating incomes	3,214,951,868	3,028,455,303	2,729,113,580	2,701,280,909
Other operating expenses				
Employee expenses	1,330,192,771	1,241,333,712	1,136,181,967	1,080,525,977
Directors' remuneration	4,644,000	4,344,000	4,396,000	4,176,000
Premises and equipment expenses	667,749,122	557,896,942	603,750,805	506,242,768
Taxes and duties	162,032,739	132,310,792	155,904,374	127,328,744
Others	460,758,631	367,498,836	341,523,897	343,080,754
Total other operating expenses	2,625,377,263	2,303,384,282	2,241,757,043	2,061,354,243
Bad and doubtful debts and impairment losses	248,662,015	163,364,733	157,975,881	123,000,000
Profit from continuing operation				
before income tax expenses	340,912,590	561,706,288	329,380,656	516,926,666
Income tax expenses	(18,128,154)	(21,724,853)	-	-
Net profit from continuing operation	322,784,436	539,981,435	329,380,656	516,926,666
Profit after tax of discontinued operation	54,148,490	1,380,612	-	-
Net profit for the periods	376,932,926	541,362,047	329,380,656	516,926,666

CIMB Thai Bank Public Company Limited
Statements of Comprehensive Income (Unaudited) (Cont'd)
For the six-month periods ended 30 June 2012 and 2011

	Consolidated		The Bank	
	2012	2011	2012	2011
	Baht	Baht	Baht	Baht
Other comprehensive incomes (expenses)				
Changes in revaluation surplus	(37,142,548)	(3,598,109)	(37,142,548)	(3,598,109)
Gains (losses) on remeasuring available-for-sale investments	6,642,109	(65,982,228)	6,642,109	(65,982,407)
Total other comprehensive expenses from continuing operation	(30,500,439)	(69,580,337)	(30,500,439)	(69,580,516)
Other comprehensive income (expenses) on assets of disposal group classified as held for sales	563,399	(1,793,345)	-	-
Total other comprehensive expenses	(29,937,040)	(71,373,682)	(30,500,439)	(69,580,516)
Total comprehensive income for the period	346,995,886	469,988,365	298,880,217	447,346,150
Net profit attributable to:				
Equity holders of the Bank	372,797,255	536,388,954	329,380,656	516,926,666
Non-controlling interests	4,135,671	4,973,093	-	-
	376,932,926	541,362,047	329,380,656	516,926,666
Total comprehensive income attributable to:				
Equity holders of the Bank	342,860,215	465,015,272	298,880,217	447,346,150
Non-controlling interests	4,135,671	4,973,093	-	-
	346,995,886	469,988,365	298,880,217	447,346,150
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.02	0.03	0.02	0.03
Weighted average number of ordinary shares (shares)	16,315,934,756	16,315,934,756	16,315,934,756	16,315,934,756