

CIMB Thai Bank Public Company Limited
Statements of financial position
As at 31 December 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht
Assets				
Cash	3,132,947,660	3,122,846,554	3,130,139,363	3,120,642,155
Interbank and money market items - net	10,127,546,195	5,205,245,039	10,094,174,784	4,577,356,327
Derivatives assets	2,474,146,798	2,526,862,210	2,474,146,798	2,526,862,210
Investments - net	40,323,332,324	32,543,164,312	40,323,332,324	32,492,273,880
Investments in subsidiaries - net	153,912,645	153,912,645	1,033,147,979	1,923,143,017
Loans and accrued interest receivables				
Loans	142,153,766,214	121,719,437,344	136,705,713,235	116,950,978,798
Accrued interest receivables	369,951,501	279,098,921	375,369,578	277,958,703
Total loans and accrued interest receivables	142,523,717,715	121,998,536,265	137,081,082,813	117,228,937,501
<u>Less</u> Deferred revenue	(3,307,156,919)	(2,429,980,354)	(2,786,485)	(3,173,910)
<u>Less</u> Allowance for doubtful debts	(3,396,411,721)	(3,345,515,853)	(3,085,180,004)	(3,094,393,744)
<u>Less</u> Revaluation allowance for debt restructuring	(15,823,467)	(10,958,714)	(15,823,467)	(10,958,714)
Loans and accrued interest receivables - net	135,804,325,608	116,212,081,344	133,977,292,857	114,120,411,133
Customers' liability under acceptance	35,752,402	69,927,687	35,752,402	69,927,687
Properties for sale - net	1,575,564,704	1,484,488,359	1,527,459,397	1,460,650,554
Premises and equipments - net	3,568,232,948	3,830,671,693	3,492,719,658	3,673,934,530
Intangible assets - net	427,876,223	470,613,974	422,091,055	443,258,237
Accrued income from Thai Asset Management Corporation	2,354,020,580	1,009,565,667	2,354,020,580	1,009,565,667
Other assets - net	1,538,414,867	1,393,714,576	1,404,654,619	1,133,245,127
Total assets	201,516,072,954	168,023,094,060	200,268,931,816	166,551,270,524

CIMB Thai Bank Public Company Limited
Statements of financial position (Cont'd)
As at 31 December 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht
Liabilities and Shareholders' equity				
Liabilities				
Deposits	135,133,586,231	101,573,954,409	135,284,578,984	101,291,200,733
Interbank and money market items-net	11,309,672,672	4,786,952,067	10,359,672,672	4,549,969,313
Liability payable on demand	345,429,219	144,101,067	345,429,219	144,101,067
Financial liabilities designated at fair value through profit or loss	1,535,308,447	-	1,535,308,447	-
Derivatives liabilities	2,002,403,000	2,270,622,392	2,002,403,000	2,270,622,392
Debt issued and borrowings	26,226,572,329	40,315,688,037	26,226,572,329	40,210,323,185
Bank's liability under acceptance	35,752,402	69,927,687	35,752,402	69,927,687
Provisions	1,429,732,358	1,506,655,509	1,407,123,231	1,455,869,720
Other liabilities	3,799,144,302	3,944,270,222	3,483,259,281	3,323,983,009
Total liabilities	181,817,600,960	154,612,171,390	180,680,099,565	153,315,997,106
Shareholders' equity				
Share capital				
Registered				
26,105,495,608 ordinary shares of Baht 0.50 each	13,052,747,804		13,052,747,804	
16,315,934,756 ordinary shares of Baht 0.50 each		8,157,967,378		8,157,967,378
Issued and paid-up share capital				
21,084,878,025 ordinary shares of Baht 0.50 each	10,542,439,013		10,542,439,013	
16,315,934,756 ordinary shares of Baht 0.50 each		8,157,967,378		8,157,967,378
Premium on share capital	3,867,738,430	1,483,266,796	3,867,738,430	1,483,266,796
Other reserves	1,362,816,577	1,347,561,648	1,362,816,577	1,332,963,823
Accretion of equity interests in subsidiary	(42,753,751)	-	-	-
Retained earnings				
Appropriated - statutory reserve	187,500,000	129,500,000	187,500,000	129,500,000
Unappropriated	3,780,731,725	2,203,340,511	3,628,338,231	2,131,575,421
Equity attributable to				
Attributable to owners of the Bank	19,698,471,994	13,321,636,333	19,588,832,251	13,235,273,418
Non-controlling interest	-	89,286,337	-	-
Total shareholders' equity	19,698,471,994	13,410,922,670	19,588,832,251	13,235,273,418
Total liabilities and shareholders' equity	201,516,072,954	168,023,094,060	200,268,931,816	166,551,270,524

CIMB Thai Bank Public Company Limited
Statements of comprehensive income
For the years ended 31 December 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht
Interest income	10,168,159,353	8,084,721,497	9,171,803,562	7,425,411,452
Interest expenses	(4,961,478,452)	(3,451,570,011)	(4,919,385,099)	(3,441,115,412)
Net interest income	5,206,680,901	4,633,151,486	4,252,418,463	3,984,296,040
Fees and service income	1,010,746,092	756,910,528	899,847,124	652,933,947
Fees and service expenses	(145,308,599)	(173,546,115)	(209,452,514)	(220,391,462)
Net fee and service income	865,437,493	583,364,413	690,394,610	432,542,485
Gains on trading and foreign exchange transactions, net	487,960,028	351,562,280	487,960,028	351,562,280
Gains on financial liabilities designated at fair value through profit or loss, net	876,526	-	876,526	-
Gains on investments, net	153,085,659	80,202,439	125,701,932	80,158,470
Gain sharing from the management of the non-performing loans by Thai Asset Management Corporation	1,344,454,913	1,009,565,667	1,344,454,913	1,009,565,667
Other operating income	269,653,376	714,175,020	269,018,816	683,073,422
Total operating income	8,328,148,896	7,372,021,305	7,170,825,288	6,541,198,364
Other operating expenses				
Employee expenses	2,685,780,132	2,656,546,498	2,300,287,106	2,317,072,141
Directors' remuneration	9,328,000	8,688,000	8,692,000	8,352,000
Premises and equipment expenses	1,341,235,702	1,137,289,499	1,215,792,339	1,025,994,193
Taxes and duties	364,875,817	308,631,311	353,047,358	299,325,941
Others	923,629,654	789,709,392	655,041,795	602,211,459
Total other operating expenses	5,324,849,305	4,900,864,700	4,532,860,598	4,252,955,734
Bad and doubtful debts and impairment losses	1,389,215,085	1,076,989,812	1,137,656,013	942,282,551
Profit from continuing operation before income tax expenses	1,614,084,506	1,394,166,793	1,500,308,677	1,345,960,079
Income tax expenses	(78,422,223)	(51,149,199)	-	-
Profit from continuing operation	1,535,662,283	1,343,017,594	1,500,308,677	1,345,960,079
Profit (loss) after tax of discontinued operation	54,148,490	(17,911,617)	-	-
Net profit for the years	1,589,810,773	1,325,105,977	1,500,308,677	1,345,960,079

CIMB Thai Bank Public Company Limited
Statements of comprehensive income (Cont'd)
For the years ended 31 December 2012 and 2011

	Consolidated financial statements		Separate financial statements	
	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht	(Unaudited) 31 December 2012 Baht	(Audited) 31 December 2011 Baht
Other comprehensive income				
Changes in revaluation surplus	(54,830,081)	643,172,051	(54,830,081)	643,172,051
Gains (losses) on remeasuring available-for-sale investments	83,714,939	(18,714,346)	83,714,939	(18,714,346)
Total other comprehensive income from continuing operation	28,884,858	624,457,705	28,884,858	624,457,705
Other comprehensive income (expenses) on assets of disposal group classified as held for sales	563,399	(5,175,540)	-	-
Total other comprehensive income	29,448,257	619,282,165	28,884,858	624,457,705
Total comprehensive income for the years	<u>1,619,259,030</u>	<u>1,944,388,142</u>	<u>1,529,193,535</u>	<u>1,970,417,784</u>
Net profit attributable to:				
Shareholders of the Bank	1,580,937,081	1,316,386,007	1,500,308,677	1,345,960,079
Non-controlling interests	8,873,692	8,719,970	-	-
	<u>1,589,810,773</u>	<u>1,325,105,977</u>	<u>1,500,308,677</u>	<u>1,345,960,079</u>
Total comprehensive income attributable to:				
Shareholders of the Bank	1,610,385,338	1,935,668,172	1,529,193,535	1,970,417,784
Non-controlling interests	8,873,692	8,719,970	-	-
	<u>1,619,259,030</u>	<u>1,944,388,142</u>	<u>1,529,193,535</u>	<u>1,970,417,784</u>
Earnings per share for profit attributable to the shareholders of the Bank				
Basic earnings per share (Baht per share)	<u>0.09</u>	<u>0.08</u>	<u>0.08</u>	<u>0.08</u>
Weighted average number of ordinary shares (shares)	<u>18,231,330,003</u>	<u>16,315,934,756</u>	<u>18,231,330,003</u>	<u>16,315,934,756</u>