

CIMB THAI Bank Public Company Limited
Statements of financial position
As at 30 September 2011 and 31 December 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 September 2011	31 December 2010	30 September 2011	31 December 2010
Notes	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Assets				
Cash	2,521,434	2,744,520	2,518,970	2,743,016
Interbank and money market items - net	9,497,339	15,248,078	9,252,096	14,836,153
Derivatives assets	2,438,280	2,476,285	2,438,280	2,476,285
Investments - net	27,996,635	21,477,643	27,973,369	21,397,459
Investments in subsidiaries - net	153,913	153,913	1,923,143	1,323,143
Loans and accrued interest receivables				
Loans	114,471,156	95,508,372	109,711,376	92,165,375
Accrued interest receivables	248,409	178,493	246,908	177,764
Total loans and accrued interest receivables	114,719,565	95,686,865	109,958,284	92,343,139
<u>Less</u> Deferred revenue	(2,286,470)	(1,670,228)	(2,857)	(4,507)
<u>Less</u> Allowance for doubtful debts	(2,763,336)	(2,604,899)	(2,556,596)	(2,423,693)
<u>Less</u> Revaluation allowance for debt restructuring	(14,435)	(8,557)	(14,435)	(8,557)
Loans and accrued interest receivables - net	109,655,324	91,403,181	107,384,396	89,906,382
Customers' liability under acceptance	59,767	61,479	59,767	61,479
Properties for sale - net	1,726,728	2,049,011	1,707,592	2,032,605
Premises and equipment - net	2,987,696	2,838,343	2,848,870	2,756,058
Intangible assets - net	467,398	451,672	447,669	442,482
Other assets - net	1,167,562	1,571,027	939,257	1,227,642
Total assets	158,672,076	140,475,152	157,493,409	139,202,704

CIMB THAI Bank Public Company Limited
Statements of financial position (Cont'd)
As at 30 September 2011 and 31 December 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 September 2011	31 December 2010	30 September 2011	31 December 2010
Notes	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Liabilities and equity				
Liabilities				
Deposits	101,937,715	94,656,137	101,758,165	94,539,999
Interbank and money market items-net	5,975,547	3,611,685	5,971,230	3,417,326
Liability payable on demand	215,663	250,634	215,663	250,634
Derivatives liabilities	2,287,749	1,941,105	2,287,749	1,941,105
Debt issued and borrowings	30,538,622	22,654,284	30,434,544	22,553,937
Bank's liability under acceptance	59,767	61,479	59,767	61,479
Provisions	1,467,666	1,002,756	1,421,603	1,002,756
Other liabilities	4,024,120	4,361,238	3,406,972	3,741,243
Total liabilities	146,506,849	128,539,318	145,555,693	127,508,479
Equity attributable to owners of the Bank				
Share capital				
Registered				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967	8,157,967	8,157,967	8,157,967
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967	8,157,967	8,157,967	8,157,967
Premium on share capital	1,483,267	1,483,267	1,483,267	1,483,267
Other reserves	564,351	727,402	551,835	707,629
Retained earnings				
Appropriated - statutory reserve	129,500	63,500	129,500	63,500
Unappropriated	1,741,931	1,421,427	1,615,147	1,281,862
Equity attributable to				
Owners of the Bank	12,077,016	11,853,563	11,937,716	11,694,225
Non-controlling interest	88,211	82,271	-	-
Total equity	12,165,227	11,935,834	11,937,716	11,694,225
Total liabilities and equity	158,672,076	140,475,152	157,493,409	139,202,704

CIMB Thai Bank Public Company Limited

Statements of comprehensive income (unaudited)

For the three-month periods ended 30 September 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011	2010	2011	2010
Notes	Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Interest incomes	2,164,414	1,557,223	1,990,120	1,441,894
Interest expenses	(914,633)	(485,255)	(909,061)	(481,806)
Net interest income	1,249,781	1,071,968	1,081,059	960,088
Fees and service incomes	288,376	278,038	161,562	181,689
Fees and service expenses	(103,382)	(26,594)	(127,220)	(19,482)
Net fee and service incomes	184,994	251,444	34,342	162,207
Gains on tradings and foreign exchange transactions	98,594	42,457	68,770	32,224
Gains on investments	2,572	24,277	2,557	22,251
Other operating incomes	223,742	127,061	181,380	158,281
Total operating incomes	1,759,683	1,517,207	1,368,108	1,335,051
Other operating expenses				
Employee expenses	735,808	699,441	551,078	568,607
Directors' remuneration	2,172	2,472	2,088	2,388
Premises and equipment expenses	302,414	284,229	260,415	257,146
Taxes and duties	67,091	52,113	64,702	50,107
Others	199,766	161,686	78,105	144,218
Total other operating expenses	1,307,251	1,199,941	956,388	1,022,466
Bad and doubtful debts and impairment losses	123,793	173,998	98,000	157,000
Profit from continuing operation before income tax expenses	328,639	143,268	313,720	155,585
Income tax expenses	(6,310)	(5,870)	-	-
Net profit from continuing operation	322,329	137,398	313,720	155,585
Profit after tax of discontinued operation	-	45,050	-	-
Net profit for the periods	322,329	182,448	313,720	155,585

CIMB Thai Bank Public Company Limited
Statements of comprehensive income (unaudited) (Cont'd)
For the three-month periods ended 30 September 2011 and 2010

	Note	Consolidated financial statements		Separate financial statements	
		2011	2010	2011	2010
		Thousand Baht	Thousand Baht	Thousand Baht	Thousand Baht
Other comprehensive incomes (expenses)					
Changes in revaluation surplus		(1,215)	(4,550)	(1,215)	(4,550)
(Losses) gain on remeasuring available-for-sale investments		(91,588)	34,169	(86,123)	31,146
Total other comprehensive (expenses) income from continuing operation		(92,803)	29,619	(87,338)	26,596
Other comprehensive income on assets of disposal group classified as held for sales		-	2,375	-	-
Total other comprehensive (expenses) income		(92,803)	31,994	(87,338)	26,596
Total comprehensive income for the periods		229,526	214,442	226,382	182,181
Net profit attributable to:					
Equity holders of the Bank		319,703	179,617	313,720	155,585
Non-controlling interests		2,626	2,831	-	-
		322,329	182,448	313,720	155,585
Total comprehensive income attributable to:					
Equity holders of the Bank		226,900	211,611	226,382	182,181
Non-controlling interests		2,626	2,831	-	-
		229,526	214,442	226,382	182,181
Earnings per share for profit attributable to the equity holders of the Bank					
Basic earnings per share (Baht per share)		0.02	0.01	0.02	0.01
Weighted average number of ordinary shares (shares)		16,315,934,756	13,349,401,164	16,315,934,756	13,349,401,164

CIMB Thai Bank Public Company Limited

Statements of comprehensive income

For the nine-month periods ended 30 September 2011 and 2010

	Consolidated financial statements		Separate financial statements		
	Notes	2011 Thousand Baht	2010 Thousand Baht	2011 Thousand Baht	2010 Thousand Baht
Interest incomes		5,819,575	4,618,642	5,338,012	4,256,039
Interest expenses		(2,288,718)	(1,410,582)	(2,275,877)	(1,400,249)
Net interest income		3,530,857	3,208,060	3,062,135	2,855,790
Fees and service incomes		847,766	664,214	505,130	454,758
Fees and service expenses		(158,857)	(73,251)	(159,987)	(57,434)
Net fee and service incomes		688,909	590,963	345,143	397,324
Gains on tradings and foreign exchange transactions		274,582	274,889	221,435	264,125
Gains on investments		92,592	258,410	91,267	193,166
Other operating incomes		380,940	508,417	349,408	581,147
Total operating incomes		4,967,880	4,840,739	4,069,388	4,291,552
Other operating expenses					
Employee expenses		2,117,783	1,944,843	1,631,604	1,591,819
Directors' remuneration		6,516	7,584	6,264	7,332
Premises and equipment expenses		881,434	924,736	766,658	838,548
Taxes and duties		199,761	155,589	192,031	150,370
Others		585,696	494,536	421,185	446,981
Total other operating expenses		3,791,190	3,527,288	3,017,742	3,035,050
Bad and doubtful debts and impairment losses		284,964	530,604	221,000	512,000
Profit from continuing operation					
before income tax expenses		891,726	782,847	830,646	744,502
Income tax expenses		(28,035)	(18,261)	-	-
Net profit from continuing operation		863,691	764,586	830,646	744,502
Profit after tax of discontinued operation		-	138,839	-	-
Net profit for the periods		863,691	903,425	830,646	744,502

CIMB Thai Bank Public Company Limited
Statements of comprehensive income (Cont'd)

For the nine-month periods ended 30 September 2011 and 2010

	Consolidated financial statements		Separate financial statements		
	Note	2011 Thousand Baht	2010 Thousand Baht	2011 Thousand Baht	2010 Thousand Baht
Other comprehensive incomes (expenses)					
Changes in revaluation surplus		(4,812)	(161,421)	(4,812)	(161,421)
(Losses) gain on remeasuring available-for-sale investments		(159,364)	105,325	(152,106)	99,900
Total other comprehensive (expenses) income from continuing operation		(164,176)	(56,096)	(156,918)	(61,521)
Other comprehensive income on assets of disposal group classified as held for sales		-	5,638	-	-
Total other comprehensive expenses		(164,176)	(50,458)	(156,918)	(61,521)
Total comprehensive income for the period		699,515	852,967	673,728	682,981
Net profit attributable to:					
Equity holders of the Bank		856,091	893,602	830,646	744,502
Non-controlling interests		7,600	9,823	-	-
		863,691	903,425	830,646	744,502
Total comprehensive income attributable to:					
Equity holders of the Bank		691,915	843,144	673,728	682,981
Non-controlling interests		7,600	9,823	-	-
		699,515	852,967	673,728	682,981
Earnings per share for profit attributable to the equity holders of the Bank					
Basic earnings per share (Baht per share)		0.05	0.07	0.05	0.06
Weighted average number of ordinary shares (shares)		16,315,934,756	13,349,401,164	16,315,934,756	13,349,401,164