

**CIMB THAI Bank Public Company Limited**  
**Statements of financial position**  
**As at 31 March 2011 and 31 December 2010**

	<b>Consolidated financial statements</b>		<b>Separate financial statements</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2011</b>	<b>2010</b>	<b>2011</b>	<b>2010</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
		<b>(Restated)</b>		<b>(Restated)</b>
<b>Assets</b>				
Cash	2,354,086,453	2,744,520,360	2,352,273,127	2,743,015,913
Interbank and money market items- net	5,184,657,413	15,248,077,721	5,283,599,546	14,836,152,718
Derivatives Assets	2,304,530,384	2,476,285,116	2,304,530,384	2,476,285,116
Investments - net	22,411,712,400	21,477,643,326	22,411,712,400	21,397,458,528
Investments in subsidiaries and associates-net	153,912,645	153,912,645	863,364,712	1,323,143,017
Loans and accrued interest receivables				
Loans	99,199,912,737	95,508,372,467	95,954,700,480	92,165,374,507
Accrued interest receivables	226,333,890	202,370,923	200,290,740	177,764,475
Total loans and accrued interest receivables	99,426,246,627	95,710,743,390	96,154,991,220	92,343,138,982
<u>Less</u> Deferred revenue	(1,997,874,653)	(1,694,106,403)	(3,152,690)	(4,506,847)
<u>Less</u> Allowance for doubtful debts	(2,550,597,607)	(2,604,898,631)	(2,433,178,086)	(2,423,693,217)
<u>Less</u> Revaluation allowance for debt restructuring	(14,991,832)	(8,557,353)	(14,991,832)	(8,557,353)
Loans and accrued interest receivables - net	94,862,782,535	91,403,181,003	93,703,668,612	89,906,381,565
Customers' liability under acceptance	26,197,156	61,479,078	26,197,156	61,479,078
Properties for sale - net	1,981,886,630	2,049,010,878	1,972,133,646	2,032,605,522
Premises and equipment - net	2,625,733,572	2,666,904,667	2,578,069,191	2,598,023,558
Intangible assets	428,866,656	451,672,035	425,735,490	442,481,697
Assets of disposal group classified as held for sales	1,159,072,404	-	459,778,305	-
Other assets	936,151,826	1,742,605,392	881,690,411	1,385,676,860
<b>Total assets</b>	<b>134,429,590,074</b>	<b>140,475,292,221</b>	<b>133,262,752,980</b>	<b>139,202,703,572</b>

**CIMB THAI Bank Public Company Limited**  
**Statements of financial position (Cont'd)**  
**As at 31 March 2011 and 31 December 2010**

	<b>Consolidated financial statements</b>		<b>Separate financial statements</b>	
	<b>(Unaudited)</b>	<b>(Audited)</b>	<b>(Unaudited)</b>	<b>(Audited)</b>
	<b>31 March</b>	<b>31 December</b>	<b>31 March</b>	<b>31 December</b>
	<b>2011</b>	<b>2010</b>	<b>2011</b>	<b>2010</b>
	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>	<b>Baht</b>
		<b>(Restated)</b>		<b>(Restated)</b>
<b>Liabilities and shareholders' equity</b>				
<b>Liabilities</b>				
Deposits	86,978,640,090	94,656,137,087	87,074,787,908	94,539,999,094
Interbank and money market items-net	3,421,540,820	3,611,685,400	3,293,042,558	3,417,325,728
Liability payable on demand	427,901,334	250,634,382	427,901,334	250,634,382
Derivatives Liabilities	1,646,017,694	1,941,104,710	1,646,017,694	1,941,104,710
Borrowings	24,744,090,460	22,654,284,285	24,744,090,460	22,553,936,806
Bank's liability under acceptance	26,197,156	61,479,078	26,197,156	61,479,078
Provisions	1,417,710,829	1,002,755,749	1,403,722,263	1,002,755,749
Liabilities of disposal group classified				
as held for sales	736,580,094	-	-	-
Other liabilities	<u>3,320,459,684</u>	<u>4,361,377,835</u>	<u>3,138,263,527</u>	<u>3,741,243,147</u>
<b>Total liabilities</b>	<u>122,719,138,161</u>	<u>128,539,458,526</u>	<u>121,754,022,900</u>	<u>127,508,478,694</u>
<b>Shareholders' equity</b>				
<b>Share capital</b>				
Registered				
16,315,934,756 ordinary shares of Baht 0.50 each	<u>8,157,967,378</u>	<u>8,157,967,378</u>	<u>8,157,967,378</u>	<u>8,157,967,378</u>
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Premium on share capital	1,483,266,796	1,483,266,796	1,483,266,796	1,483,266,796
Other reserves from continuing operation	673,566,021	727,401,873	673,567,896	707,628,508
Other reserves on assets of disposal group classified				
as held for sales	18,748,071	-	-	-
Retained earnings				
Appropriated - statutory reserve	63,500,000	63,500,000	63,500,000	63,500,000
Unappropriated	<u>1,229,883,654</u>	<u>1,421,426,993</u>	<u>1,130,428,010</u>	<u>1,281,862,196</u>
<b>Equity attributable to</b>				
<b>The Bank's shareholders</b>	11,626,931,920	11,853,563,040	11,508,730,080	11,694,224,878
Non-controlling interest	<u>83,519,993</u>	<u>82,270,655</u>	-	-
<b>Total shareholders' equity</b>	<u>11,710,451,913</u>	<u>11,935,833,695</u>	<u>11,508,730,080</u>	<u>11,694,224,878</u>
<b>Total liabilities and shareholders' equity</b>	<u>134,429,590,074</u>	<u>140,475,292,221</u>	<u>133,262,752,980</u>	<u>139,202,703,572</u>

CIMB THAI Bank Public Company Limited

Statements of Comprehensive Income

For the three-month periods end 31 March 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 March	31 March	31 March
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
Interest income	1,743,293,645	1,512,597,468	1,599,711,968	1,389,895,486
Interest expenses	616,354,809	480,232,478	614,028,888	478,099,966
<b>Net interest income</b>	<b>1,126,938,836</b>	<b>1,032,364,990</b>	<b>985,683,080</b>	<b>911,795,520</b>
Fees and service income	173,898,050	143,267,286	147,811,614	132,335,507
Fees and service expenses	22,039,314	20,807,469	18,283,738	19,919,091
<b>Net fees and service income</b>	<b>151,858,736</b>	<b>122,459,817</b>	<b>129,527,876</b>	<b>112,416,416</b>
Gains on Tradings and foreign exchange transactions	113,901,031	59,882,195	113,901,031	59,882,195
Gains (losses) on investments	(1,268,537)	1,382,778	(1,268,537)	1,382,778
Other operating income	128,844,487	409,691,417	122,929,340	415,378,552
<b>Total operating income</b>	<b>1,520,274,553</b>	<b>1,625,781,197</b>	<b>1,350,772,790</b>	<b>1,500,855,461</b>
<b>Other operating expenses</b>				
Employee's expenses	625,172,961	577,810,029	549,818,576	518,613,015
Directors' remuneration	2,172,000	2,556,000	2,088,000	2,472,000
Premises and equipment expenses	275,787,831	320,920,590	252,266,122	301,691,310
Taxes and duties	60,457,957	52,587,935	57,807,299	51,253,991
Others	183,614,432	159,484,633	150,320,915	135,067,748
<b>Total other operating expenses</b>	<b>1,147,205,181</b>	<b>1,113,359,187</b>	<b>1,012,300,912</b>	<b>1,009,098,064</b>
Impairment loss of loans and debt securities	65,776,241	160,885,332	55,000,000	154,000,000
<b>Profit from operating before income tax expenses</b>	<b>307,293,131</b>	<b>351,536,678</b>	<b>283,471,878</b>	<b>337,757,397</b>
Income tax expenses	(7,639,367)	(3,936,162)	-	-
<b>Net income from continuing operation</b>	<b>299,653,764</b>	<b>347,600,516</b>	<b>283,471,878</b>	<b>337,757,397</b>
Profit (loss) after tax of discontinued operation	(15,157,621)	4,587,338	-	-
<b>Net profit for the periods</b>	<b>284,496,143</b>	<b>352,187,854</b>	<b>283,471,878</b>	<b>337,757,397</b>

**CIMB THAI Bank Public Company Limited**

**Statements of Comprehensive Income (Cont'd)**

**For the three-month periods end 31 March 2011 and 2010**

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	31 March	31 March	31 March	31 March
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
<b>Other comprehensive income</b>				
Changes in revaluation surplus	(1,268,254)	(155,588,664)	(1,268,254)	(155,588,664)
Gains (losses) on remeasuring available-for sale investment	(32,792,256)	(3,280,603)	(32,792,358)	(3,280,388)
<b>Total other comprehensive income from continuing operation</b>	<b>(34,060,510)</b>	<b>(158,869,267)</b>	<b>(34,060,612)</b>	<b>(158,869,052)</b>
Other comprehensive income on assets of disposal group classified as held for sales	(1,027,271)	2,142,245	-	-
<b>Total other comprehensive income</b>	<b>(35,087,781)</b>	<b>(156,727,022)</b>	<b>(34,060,612)</b>	<b>(158,869,052)</b>
<b>Total comprehensive income for the periods</b>	<b>249,408,362</b>	<b>195,460,832</b>	<b>249,411,266</b>	<b>178,888,345</b>
<b>Net income attributable to:</b>				
Equity holders of the Bank	281,588,359	348,136,360	283,471,878	337,757,397
Non-controlling interests	2,907,784	4,051,494	-	-
	<u>284,496,143</u>	<u>352,187,854</u>	<u>283,471,878</u>	<u>337,757,397</u>
<b>Total comprehensive income attributable to:</b>				
Equity holders of the Bank	246,500,681	191,409,992	249,411,266	178,888,345
Non-controlling interests	2,907,681	4,050,840	-	-
	<u>249,408,362</u>	<u>195,460,832</u>	<u>249,411,266</u>	<u>178,888,345</u>
<b>Earnings per share for profit attributable to the equity holders of the Bank</b>				
Basic earnings per share (Baht per share)	0.02	0.03	0.02	0.03
Weighted average number of ordinary shares (shares)	<u>16,315,934,756</u>	<u>13,349,401,164</u>	<u>16,315,934,756</u>	<u>13,349,401,164</u>