

CIMB THAI Bank Public Company Limited
Statements of financial position
As at 30 June 2011 and 31 December 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30 June	31 December	30 June	31 December
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
Assets				
Cash	2,543,306,235	2,744,520,360	2,541,165,720	2,743,015,913
Interbank and money market items - net	11,898,212,223	15,248,077,722	11,519,782,297	14,836,152,719
Derivatives assets	2,066,718,737	2,476,285,116	2,066,718,737	2,476,285,116
Investments - net	22,632,615,460	21,477,643,326	22,568,795,619	21,397,458,528
Investments in subsidiaries - net	153,912,645	153,912,645	1,323,143,017	1,323,143,017
Loans and accrued interest receivables				
Loans	103,874,165,724	95,508,372,467	99,999,580,725	92,165,374,507
Accrued interest receivables	204,603,661	178,492,539	204,379,292	177,764,475
Total loans and accrued interest receivables	104,078,769,385	95,686,865,006	100,203,960,017	92,343,138,982
<u>Less</u> Deferred revenue	(2,166,968,374)	(1,670,228,020)	(3,306,719)	(4,506,847)
<u>Less</u> Allowance for doubtful debts	(2,663,246,302)	(2,604,898,631)	(2,468,682,507)	(2,423,693,217)
<u>Less</u> Revaluation allowance for debt restructuring	(14,435,454)	(8,557,353)	(14,435,454)	(8,557,353)
Loans and accrued interest receivables - net	99,234,119,255	91,403,181,002	97,717,535,337	89,906,381,565
Customers' liability under acceptance	59,133,730	61,479,078	59,133,730	61,479,078
Properties for sale - net	1,795,791,114	2,049,010,878	1,776,726,703	2,032,605,522
Premises and equipments - net	2,878,074,234	2,838,342,565	2,762,260,624	2,756,058,828
Intangible assets - net	423,639,913	451,672,035	404,549,383	442,481,697
Other assets - net	1,085,637,849	1,571,027,155	813,670,932	1,227,641,589
Total assets	144,771,161,395	140,475,151,882	143,553,482,099	139,202,703,572

CIMB THAI Bank Public Company Limited

Statements of financial position (Cont'd)

As at 30 June 2011 and 31 December 2010

	Consolidated financial statements		Separate financial statements	
	(Unaudited) 30 June 2011 Baht	(Audited) 31 December 2010 Baht	(Unaudited) 30 June 2011 Baht	(Audited) 31 December 2010 Baht
Liabilities and shareholders' equity				
Liabilities				
Deposits	97,341,139,715	94,656,137,087	97,242,999,803	94,539,999,094
Interbank and money market items-net	4,297,969,000	3,611,685,400	4,074,790,795	3,417,325,728
Liability payable on demand	350,361,018	250,634,382	350,361,018	250,634,382
Derivatives liabilities	1,605,697,584	1,941,104,710	1,605,697,584	1,941,104,710
Debt issued and borrowings	23,882,850,023	22,654,284,285	23,780,045,031	22,553,936,806
Bank's liability under acceptance	59,133,730	61,479,078	59,133,730	61,479,078
Provisions	1,462,033,654	1,002,755,749	1,418,165,485	1,002,755,749
Other liabilities	3,838,052,405	4,361,237,496	3,312,731,264	3,741,243,147
Total liabilities	132,837,237,129	128,539,318,187	131,843,924,710	127,508,478,694
Shareholders' equity				
Share capital				
Registered				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Issued and paid-up share capital				
16,315,934,756 ordinary shares of Baht 0.50 each	8,157,967,378	8,157,967,378	8,157,967,378	8,157,967,378
Premium on share capital	1,483,266,796	1,483,266,796	1,483,266,796	1,483,266,796
Other reserves	656,590,761	727,401,873	638,610,562	707,628,508
Retained earnings				
Appropriated - statutory reserve	103,500,000	63,500,000	103,500,000	63,500,000
Unappropriated	1,447,014,104	1,421,426,993	1,326,212,653	1,281,862,196
Equity attributable to				
the Bank's shareholders	11,848,339,039	11,853,563,040	11,709,557,389	11,694,224,878
Non-controlling interest	85,585,227	82,270,655	-	-
Total shareholders' equity	11,933,924,266	11,935,833,695	11,709,557,389	11,694,224,878
Total liabilities and shareholders' equity	144,771,161,395	140,475,151,882	143,553,482,099	139,202,703,572

CIMB THAI BANK Public Company Limited

Statements of comprehensive income (Unaudited)

For the three-month periods ended 30 June 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
Interest incomes	1,907,812,493	1,546,158,102	1,748,179,996	1,424,249,382
Interest expenses	(756,316,745)	(443,835,753)	(752,786,824)	(440,342,823)
Net interest income	1,151,495,748	1,102,322,349	995,393,172	983,906,559
Fees and service income	322,809,406	199,476,326	195,756,732	140,733,753
Fees and service expenses	(27,366,978)	(22,858,047)	(14,483,607)	(18,032,735)
Net fees and service income	295,442,428	176,618,279	181,273,125	122,701,018
Gains on tradings and foreign exchange transactions	53,614,609	172,423,563	38,764,038	172,019,372
Gains on investments	90,613,412	231,432,660	89,979,041	169,532,155
Other operating income	27,389,881	8,074,401	45,098,742	7,487,343
Total operating income	1,618,556,078	1,690,871,252	1,350,508,118	1,455,646,447
Other operating expenses				
Employee expenses	691,568,587	615,566,328	530,707,401	504,598,850
Directors' remuneration	2,172,000	2,556,000	2,088,000	2,472,000
Premises and equipment expenses	293,073,698	310,158,699	253,976,646	279,710,279
Taxes and duties	72,054,361	50,754,788	69,521,445	49,009,768
Others	193,341,480	202,861,086	192,759,838	167,695,095
Total other operating expenses	1,252,210,126	1,181,896,901	1,049,053,330	1,003,485,992
Bad and doubtful debts and impairment losses	95,394,562	196,115,974	68,000,000	201,000,000
Profit from continuing operation before income tax expenses	270,951,390	312,858,377	233,454,788	251,160,455
Income tax expenses	(14,085,485)	(8,454,660)	-	-
Net profit from continuing operation	256,865,905	304,403,717	233,454,788	251,160,455
Profit after tax of discontinued operation	-	64,386,387	-	-
Net profit for the period	256,865,905	368,790,104	233,454,788	251,160,455

CIMB THAI BANK Public Company Limited

Statements of comprehensive income (Unaudited) (Cont'd)

For the three-month periods ended 30 June 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011 Baht	2010 Baht	2011 Baht	2010 Baht
Other comprehensive incomes (losses)				
Changes in revaluation surplus	(2,329,856)	(1,282,975)	(2,329,856)	(1,282,975)
(Losses) gain on remeasuring available-for-sale investments	(33,956,046)	72,308,084	(33,190,048)	72,034,431
Total other comprehensive income (losses) from continuing operation	(36,285,902)	71,025,109	(35,519,904)	70,751,456
Other comprehensive income on assets of disposal group classified as held for sales	-	3,248,712	-	-
Total other comprehensive income (losses)	(36,285,902)	74,273,821	(35,519,904)	70,751,456
Total comprehensive income for the period	220,580,003	443,063,925	197,934,884	321,911,911
Net profit attributable to:				
Equity holders of the Bank	254,800,595	365,849,317	233,454,788	251,160,455
Non-controlling interests	2,065,310	2,940,787	-	-
	256,865,905	368,790,104	233,454,788	251,160,455
Total comprehensive income attributable to:				
Equity holders of the Bank	218,514,591	440,123,118	197,934,884	321,911,911
Non-controlling interests	2,065,412	2,940,807	-	-
	220,580,003	443,063,925	197,934,884	321,911,911
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.02	0.03	0.01	0.02
Weighted average number of ordinary shares (shares)	16,315,934,756	13,349,401,164	16,315,934,756	13,349,401,164

CIMB THAI BANK Public Company Limited
Statements of comprehensive income (Unaudited)
For the six-month periods ended 30 June 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011	2010	2011	2010
	Baht	Baht	Baht	Baht
Interest incomes	3,655,161,336	3,061,418,652	3,347,891,964	2,814,144,868
Interest expenses	(1,374,085,109)	(925,327,144)	(1,366,815,712)	(918,442,789)
Net interest income	2,281,076,227	2,136,091,508	1,981,076,252	1,895,702,079
Fees and service income	559,389,687	386,175,762	343,568,346	273,069,260
Fees and service expenses	(55,475,043)	(46,657,176)	(32,767,345)	(37,951,826)
Net fees and service income	503,914,644	339,518,586	310,801,001	235,117,434
Gains on tradings and foreign exchange transactions	175,988,517	232,432,611	152,665,069	231,901,568
Gains on investments	90,019,875	234,132,781	88,710,504	170,914,933
Other operating income	157,197,618	381,356,260	168,028,083	422,865,894
Total operating income	3,208,196,881	3,323,531,746	2,701,280,909	2,956,501,908
Other operating expenses				
Employee expenses	1,381,975,925	1,245,402,358	1,080,525,977	1,023,211,865
Directors' remuneration	4,344,000	5,112,000	4,176,000	4,944,000
Premises and equipment expenses	579,019,221	640,507,338	506,242,768	581,401,589
Taxes and duties	132,670,392	103,475,098	127,328,744	100,263,758
Others	385,929,640	332,849,887	343,080,754	302,762,843
Total other operating expenses	2,483,939,178	2,327,346,681	2,061,354,243	2,012,584,055
Bad and doubtful debts and impairment losses	161,170,803	356,606,150	123,000,000	355,000,000
Profit from continuing operation before income tax expenses	563,086,900	639,578,915	516,926,666	588,917,853
Income tax expenses	(21,724,853)	(12,390,823)	-	-
Net profit from continuing operation	541,362,047	627,188,092	516,926,666	588,917,853
Profit after tax of discontinued operation	-	93,789,865	-	-
Net profit for the period	541,362,047	720,977,957	516,926,666	588,917,853

CIMB THAI BANK Public Company Limited

Statements of comprehensive income (Unaudited) (Cont'd)

For the six-month periods ended 30 June 2011 and 2010

	Consolidated financial statements		Separate financial statements	
	2011 Baht	2010 Baht	2011 Baht	2010 Baht
Other comprehensive incomes (losses)				
Changes in revaluation surplus	(3,598,109)	(156,871,639)	(3,598,109)	(156,871,639)
(Losses) gain on remeasuring available-for-sale investments	(67,775,573)	71,155,940	(65,982,407)	68,754,043
Total other comprehensive income (losses) from continuing operation	(71,373,682)	(85,715,699)	(69,580,516)	(88,117,596)
Other comprehensive income on assets of disposal group classified as held for sales	-	3,262,498	-	-
Total other comprehensive income (losses)	(71,373,682)	(82,453,201)	(69,580,516)	(88,117,596)
Total comprehensive income for the period	469,988,365	638,524,756	447,346,150	500,800,257
Net profit attributable to:				
Equity holders of the Bank	536,388,954	713,985,677	516,926,666	588,917,853
Non-controlling interests	4,973,093	6,992,280	-	-
	541,362,047	720,977,957	516,926,666	588,917,853
Total comprehensive income attributable to:				
Equity holders of the Bank	465,015,272	631,533,110	447,346,150	500,800,257
Non-controlling interests	4,973,093	6,991,646	-	-
	469,988,365	638,524,756	447,346,150	500,800,257
Earnings per share for profit attributable to the equity holders of the Bank				
Basic earnings per share (Baht per share)	0.03	0.05	0.03	0.04
Weighted average number of ordinary shares (shares)	16,315,934,756	13,349,401,164	16,315,934,756	13,349,401,164